

# Revisiting the guidelines and choice the ideal substitute for aortic valve endocarditis

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Abstract: Aortic valve replacement is the most commonly performed cardiac surgical operation worldwide for infective endocarditis (IE). Long-term durability and avoidance of infection relapse are the treatment goals. However, no detailed guidelines on prosthesis selection and surgical strategy are available. Management should be guided by a comprehensive evaluation of infection extension and its microbiological characteristics, the clinical profile of the patient and the risk of infection recurrence. We conducted a literature search of the PubMed database, EMBASE and Cochrane Library (through November 2019) for studies reporting to the use of biological substitutes in aortic valve endocarditis (AVE). Studies comparing long-term outcomes in the use of allogenic and autologous with conventional prostheses were investigated. Conventional mechanical or stented xenografts are the preferred choice for localized aortic infection. In cases of complex IE with the involvement of the root or the aorto-mitral continuity, the use of homografts are recommended, according to surgeon's and center experience. Homograft use needs to be balanced against the risk of structural degeneration. Prosthetic bioroot or prosthetic valved conduit with a mechanical or bioprosthetic valve are acceptable alternatives. The choice of aortic valves substitute and surgical strategy in IE is multifaceted. Principles guiding the selection of prosthesis and surgical approach rely on the longterm durability and the avoidance of infection relapse. A decisional algorithm considering the extension of the infection and its microbiological characteristics, the clinical profile of the patient and the risk of infection recurrence is provided. A multidisciplinary effort is required to achieve consistent outcomes.

**Keywords:** Aortic valve endocarditis (AVE); surgical aortic valve replacement; homograft; Ross procedure; guidelines

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## Introduction

Current guidelines recommend aortic valve replacement (AVR) for infective endocarditis (IE) and have been widely adopted by the surgical community (1). The majority of patients in North America and Europe receive conventional mechanical or stented/stentless xenograft prostheses for surgical treatment of aortic valve endocarditis (AVE) (2-4); However, allogenic and autologous tissue have been advocated in selected cases (5-10). Inertia towards allogenic and autologous tissue probably stems from the lack of randomized clinical trials (RCTs) supporting observational studies. Several studies that noted benefits

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of aortic homografts and pulmonary autografts in IE were individually underpowered to highlight substantial differences in outcomes (11-13). Moreover, infection recurrence after AVR for IE is concerning. Thus, the optimal valve substitute in this setting has been debated for decades (2-18).

Aortic valve homograft and pulmonary autograft are ideal options for young patients, women with childbearing potential or patients with contraindications to anticoagulation (5-11,15,16,19). Patient selection is crucial due to the caveat of increased early structural valve degeneration (SVD) (5,20,21).

We reviewed the literature comparing different surgical strategies for treatment of AVE including our own experience and discuss current evidence-based practice whilst proposing an algorithm to guide valve choice.

#### Methods

We included all randomized controlled trials, significant retrospective studies and sub-studies evaluating outcomes of patients undergoing aortic valve replacement for endocarditis. The literature search through PubMed from its inception up to 5<sup>th</sup> November 2019 included the following keywords with the related MeSH terms: "endocarditis", "aortic valve", "heart valve prosthesis", "allograft", "autograft", "cardiac surgery", "aortic valve replacement". Guidelines, professional society recommendations, registries, editorials, case series, prior systematic reviews were considered as additional references. Four thousand one hundred eleven patients for xenograft prosthetic (XP), 2,454 for cryopreserved aortic homograft (CAH), 665 for the mechanical prosthetic (MP), and <200 for Ross operation and aortic valve repair extracted and evaluated (Tables S1,S2).

## **Results**

## Homograft replacement for AVE

The survival benefits associated with the use of the aortic homograft for aortic valve replacement were established in a landmark paper from the Brisbane group and Harefield group almost 40 years ago (5,6,9). Allogenic tissue is more likely to be used in patients with active endocarditis and the most severely infected field (5-10,12,13). The Harvard group reported a significant increase in the proportion of patients treated with allogenic tissue when abscess

formation occurred (67% *vs.* 41% for mechanical valve and 30% for xenograft valves, P<0.001) or when there is infection with methicillin-resistant Staphylococcus (26% *vs.* 13% for mechanical prosthesis and 12% for xenograft) (8).

Several studies have reported substantially inferior infection relapse rates with aortic homograft substitutes. Fukushima et al. (9) showed low rate (0.2%) of re-infection at 30 days and 5.5% rate of late infection with a median time of 5 years (4 months to 16 years) post-homograft implantation. Arabkhani et al. (10) revealed excellent results at up to 27 years postoperatively using aortic homografts, with a low incidence of reoperation for re-infection (2.2%). Allogenic tissues have favorable responses to antibiotic treatment [effective in 21-25% of cases (7.8)]. Musci et al. (22) reported 221 homograft aortic root replacements in 1,163 patients with active endocarditis and peri-annular abscess highlighting a lower rate of recurrence of infection (5.4%) in native valve endocarditis (NVE) and prosthetic valve endocarditis with a 10-year freedom from reoperation rate of 92.9%±3.2% and 92.1%±2.5%, respectively. Early mortality was 16% (NVE) and 25% for (PVE) with improved 10-year survival in NVE (47% vs. 35%). More than 25% of deaths were intraoperative, highlighting the operative complexity among critically ill patients. Yankah et al. (23) showed excellent clinical performance and durability with low reinfection and a late mortality rate of 7.9%. Patient survival was 97% and 91% at 1- and 10-year, respectively. Perrotta et al. (24) demonstrated a 5-year cumulative survival of 88% in homografts versus 66% in prostheses in PVE. Kim et al. (8) showed lower risk of reinfection within 1-year in homograft recipients.

Homograft usage has decreased over time for first-time aortic valve replacement (9.4% to 5.6%) and reoperations (37.5% to 28.5%) according to the STS database [2005–2011] (17) (*Figure 1*). It is more commonly used in reoperations compared to primary interventions (32.2% vs. 7.0%, P<0.0001) for valve (14.6%) and root replacements (53.2%) (15). The benefit of homografts in IE remains debatable because of the lack of RCTs (2,3,5-10,15-18).

No significant differences in overall mortality and infection recurrence have been described compared to mechanical or biological substitutes in IE (2,3,8,14,18). Klieverik *et al.* (14) reported similar recurrent endocarditis rates in homograft recipients compared to mechanical valves with lower freedom from reoperation (76% *vs.* 93%, respectively). Sabik *et al.* (12) reported a 95% freedom from recurrent infection exceeding 2 years and an operative mortality of 3.9% in 103 patients with prosthetic valve





endocarditis (PVE).

Bekkers *et al.* (20) reported freedom from homograft root re-operation for SVD of 59.3% after 14 years with a 3.84% reoperation rate for re-infection at 14 years. Kowert *et al.* (21) described a homograft explantation rate of 24.8% (90/363 patients) due to infection (15%) or SVD (85%) at 15.5 years. Although re-operations are technically demanding, they can be performed with satisfying results (7-10,20,21); however, mortality was increased posthomograft infections (7,21).

We used the homograft for aortic and mitral valve disease in 56.2% and 21% of patients with abscess formation (5,25-28) (*Figure 1*). Sometimes, a double homograft is used in aggressive IE with extension to the aorto-mitral junction and mitral valve (25-28). We performed monobloc implants in two-thirds of recipients, and a separate bloc with partial mitral homograft insertion in the remaining (5,27,28). The technique of implant provided good results even with fragile tissues (28).

The limited use of allogeneic tissue may be due to the enthusiasm that antibiotic therapy alone is building for some cases of PVE (29), previously considered as a clear indication for surgery (1). The inclination to use allogeneic tissues in extensive infection of heart structure, either in native or prosthesis valve disease, is supported by Steffen *et al.* (30). The authors have shown that CAH has antibacterial activity despite long-term conservation for 5 years. Antimicrobial combinations (gentamicin, piperacillin, vancomycin, metronidazole, amphotericin B, flucloxacillin, meropenem, tobramycin and colistin) applied during allogenic tissue processing have a significant influence on their infection resistance. Homograft tissue of ascending aortic revealed a significantly enhanced bacterial resistance against staphylococcal bacteria (S epidermidis and S aureus) with less bacterial contamination compared to homograft aortic valves. More effective resistance was found against P aeruginosa using flucloxacillin and E coli with meropenem and colistin (31). Application of antibiotic after thawing CAH led to a significant decrease in the recurrence of infections (32); a phenomenon not demonstrated in conventional prosthesis or Dacron graft, although the risk of vascular graft infection is reduced by pretreating the prosthesis with antibiotics (33). Indeed, the antibiotic/fibrin compound showed a favorable effect of delayed release of antibiotics in the early prevention of the relapse of infection (33). Furthermore, new suggestions are regarding more effective concentrations of  $\beta$ -lactam antibiotics which may enhance this action, providing additional immunity to infection recurrence (33). The favorable response of allogeneic tissue to antibiotic treatment is already documented in the pivotal series where CAH was successfully treated medically (from 21% to 25%) (5,9,10).

## Ross procedure for AVE

The Ross procedure is of limited use in endocarditis (11,34). The increased surgical complexity alongside the potential for long-term failure of 2 valves (aortic and pulmonary) has been discouraging, with a 3-fold increase in operative mortality compared to conventional aortic valve replacement (35). However, a volume-outcome relationship has been reported with lower mortality in highvolume centers (0.3-1.1%) (6,8). This rekindled the role of the pulmonary autograft in management of AVE, when avoiding prosthetic material is necessary, increased risk of relapsing infection or in women of childbearing age (36). The Ross operation has shown optimal long-term results with low rates of valve-related complications for recurrent endocarditis (Figure 2). Patients with life expectancy >15 years, active lifestyle and no severe comorbidities should be referred to centers with high surgical experience (36,39).

## Conventional biological and mechanical prosthesis

A retrospective cohort analysis of 4,253 patients (40) aged 50–69 years, including 1,001 propensity-matched patients showed no significant difference in 15-year survival (60.6% *vs.* 62.1%, hazard ratio 0.97; 95% CI, 0.83–1.14) and stroke



**Figure 2** (A,B) Benefit and disadvantages of the Ross procedure in patients with AVE; (C) indications for the Ross procedure in AVE. This proposed algorithm remains to be further validated and supported by guidelines and position papers of professional societies (35-39).

(7.7% vs. 8.6%, hazard ratio 1.04; 95% CI, 0.75-1.43) among bioprosthetic valve and mechanical prosthesis group. Recipients of bioprosthetic valves had a higher incidence of reoperation (12.1% vs. 6.9%, hazard ratio 0.52; 95% CI, 0.36–0.75) but less major bleeding (6.6% vs. 13.0%, hazard ratio 1.75; 95% CI, 1.27-2.43). Therefore, stented xenografts may be suitable in recipients aged 50 to 69 years. The Washington University group studied 309 patients with aortic valve operations for endocarditis [1996-2012]. Procedures included repair (6%), mechanical (26%), bioprosthetic (62%), and homografts (6%). Before 2000, mechanical valves were used in 50% of patients compared to 14% since 2009 (41). STS Database analysis17 showed a progressive shift towards biological valves in both primary operations (NVE) (8,421 patients, 73%) and reoperation (PVE) (3,139 patients, 27%) from 2005 onwards at the expense of mechanical valves and homografts (Figure 3). The latter was used in only 7% of primary operations and 32% of reinterventions (17).

#### Stented/non-stented xenograft

The major concern for xenografts is the increased risk of SVD. A recent meta-analysis including all types of available aortic xenograft (porcine and pericardial) revealed that SVD commonly starts 8 years post-surgery, exponentially increasing after 10 years, which is comparable to a homograft (42,43).

Carpentier-Edwards Perimount stented aortic (CEP) (Edwards Lifesciences Inc., Irvine, California, USA) pericardial valve is widely used in North America and Europe. In one study involving 2,559 patients, 13.9% of recipients were <60 years and 111 (4%) had IE. The authors reported actuarial freedom from SVD at 20 years of 48.5%, and an expected valve durability (median survival time without SVD) of 19 years. Freedom from recurrent endocarditis was 88.8% at 20 years (44). The Cleveland Clinic group included 12,569 patients (mean follow-up duration >5.8 years) with CEP implanted in the aortic position. Three hundred fifty-four prostheses were



**Figure 3** Trend representing the use of substitutes for AVR in endocarditis from 2005 to 2011 in USA (STS database). (A) Native aortic valve endocarditis and (B) prosthetic valve endocarditis. The P value for the usage trends in both groups was <0.001. (biologic = squares; mechanical = triangles; homograft = x; other = star.). Reproduced with permission from Savage *et al.* (17).

explanted during follow-up, 41% for endocarditis and 44% for SVD. The study reported an actuarial freedom from SVD rate of 45% (95% CI, 39 to 52) for patients <60 years and 8.1% (95% CI, 6.7 to 9.7) for patients 60 to 80 years old at 20 years. Four hundred fifty patients (3.8%) received bioprostheses for IE with an overall probability of explantation for endocarditis at 20 years of 1.4% (45).

Long-term durability of CEP was better than expected in younger patients. Bioprosthetic valves are recommended in young patients with AVE who wish to avoid anticoagulation (1). It is important to implant large bioprostheses (>21 mm) for future potential transcatheter valve-in-valve procedures in case of SVD. Transcatheter interventions on small-sized valves should be avoided due to the potential risk of early attenuated leaflet motion, transcatheter heart valve thrombosis and SVD (46).

No significant difference in freedom from reoperation at 8 years was found when Perimount and Hancock II valves were compared (98% and 97% respectively) with low endocarditis reoperation rates in both (47).

Newer generation pericardial valves have limited longterm follow-up and could potentially be less reliable during infection. Mitroflow bioprosthesis (models-12A/ LX; LivaNova), showed a mean time to SVD of 3.8± 1.4 years (48). St Jude's Trifecta aortic bioprosthesis, showed 6-year actuarial freedom from SVD and freedom from reoperation of 95% and 96%, respectively (49), although some early failure reports were described (50).

Schaefer *et al.* (4) compared the CEP to Sorin Freedom Solo Stentless aortic valve (SFS) (LivaNova PLC, London,

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UK) in 154 consecutive patients with NVE with follow-up duration exceeding 6 years and noted significant reduction in SVD (0% *vs.* 5.2%; P=0.04) and valve explantation (1.3% *vs.* 9.1%; P=0.04) in CEP group *vs.* SFS group. SFS showed hemodynamic superiority with significant lower postoperative peak and mean pressure gradients compared to CEP group. Survival after NVE was inferior with a significant impact of re-do surgery on survival (HR: 7.63; 95% CI: 1.65±35.25, P=0.009). Age and preoperative NVE were associated with an increased risk of death during follow-up with hazard ratios of 2.23 and 2.56, respectively. Reports on the use of pericardial valves (SFS) for NVE are scarce with limited patients and comparisons (51,52).

# Mechanical prosthesis

There are no randomized studies comparing mechanical vs. bioprosthetic valves in endocarditis (2,4,8,14,53). The inferior survival benefit associated with bioprosthetic valves were established by a French multicenter AVE study (53) where patients underwent homograft (16%), bioprosthetic (19%), or mechanical (65%) replacement with 5-year follow-up. The advantage reported in the mechanical group was likely related to the younger age and reduced comorbidities of the patients in this group. The Stanford group (3) studied the impact of valve selection to treat leftsided endocarditis. Between 1964 and 1995, 306 patients underwent left-sided valve replacement for NVE (68%) or PVE (32%). Valve replacement included aortic only in 62%, mitral only in 29%, and aortic and mitral in 9%. Mechanical valves were initially favored (61% of cases from 1968-1976). Bioprosthetic valves were used almost exclusively (98%) in the following decade. From 1987 to 1995, the valve choice varied, mechanical (25%), bioprosthetic (65%), and homografts (10%). Operative mortality was 18%, regardless of the valve type used. Long-term survival was substantially higher in NVE compared to PVE. The authors showed equivocal risk of reoperation for infection relapse among mechanical (2.1%) and bioprosthetic valves (2.3%) at 5 years and a slightly increased risk for mechanical prostheses (0.5%) compared to stented xenografts (1.1%) beyond 5 years. Similar long-term survival excluding operative death was noted between mechanical (62% and 46%) vs. bioprosthetic prosthesis (61% and 41%) at 10 and 20 years, respectively.

Kim *et al.* (8) preferentially used mechanical prosthesis in endocarditis complicated by abscess formation. This trend continued if simultaneous involvement of mitroaortic curtain and mitral valve (mechanical valves in 38% *vs.* of patients compared to xenograft 18.7) were present (8,54). The data coincided with David *et al.* (2), who reported excellent results when mechanical valves were used with synthetic patches or prosthetic valve conduits in complicated AVE.

# Future perspectives

The increasing use of cardiac implantable electronic devices and the recent TAVR expansion have significant implications for potential IE on these percutaneously implanted devices and the infection risk profile of the patients undergoing these procedures.

The use of TAVR is not indicated in endocarditis. The use of sutureless valves may be an alternative, especially in cases of endocarditis in high-risk patients in which reduced operative times are desirable. However, the current experience and results on the benefit of sutureless valves in AVE are scarce (55-57).

# Discussion

The incidence of IE is 3–10 per 100,000 ranging from 35% (2) to 39.1% (58) for native aortic valve involvement and from 56% (59), to 64.4% (58) in patients with previous aortic valve surgery. In AVE, the surgeon has 2 dilemmas: (I) the timing of the operation (II) and choice of the valve substitute depending on the extent and position of the infectious lesion. Timing for surgery of AVE is conditioned by uncontrolled infection, risk of embolism and heart failure (*Figures 4-6*).

# Choice of substitute and extension of IE

Patients with one or more aortic valve leaflet(s) involvement at risk of bacterial embolism (large vegetation >10 mm), and/or with left ventricular dysfunction, should be offered surgery. Successful outcomes encompass the following general principles: (I) restoration of aortic valve competence; (II) restoration/preservation of annular structural integrity; (III) absence of residual infection postsurgery. The general principle of a radical debridement of the entire infected area applies and intraoperative TEE is mandatory for AVE.

Aortic valve replacement is the most common surgical operation performed for IE. Aortic valve repair may be performed in localized infections with uncomplicated

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Figure 4 General features of intraoperative management of patients with AVE. AVE, aortic valve endocarditis; COR, Classification of recommendations; GDMT, guide direct medical therapy; LOE, level of evidence; IE, infective endocarditis; N-AVE, native aortic valve endocarditis; P-AVE, prosthetic aortic valve endocarditis (29), (https://cdn.amegroups.cn/static/application/5ac1256ace28d0f984e03842d31 29217/10.21037atm-20-1522-1.pdf).

NVE of the aortic valve (60) (Class I Level B) caused by highly sensitive streptococci treated for 2-week with antibiotic therapy and involving the mitral valve as primary localization (26,27). It has a high re-operation rate despite being limited to experienced surgeons (60,61).

For localized infections of the native aortic valve (Class I Level B), aortic valve replacement remains the most effective surgical method for several categories of patients. Long-term durability and avoidance of re-infection is the treatment goal. Yet, no precise guidelines on prosthesis selection exist, and the choice of surgical strategy for aortic IE remains a "dark art" (2,3,8,16). Many surgeons

prefer conventional mechanical or stented xenografts alone or combined with polyester or pericardial patch when reconstruction of the annulus is required (15-18) (Class IIa Level B) (16). The choice of conventional valves mechanical or tissue prostheses—is guided by the following criteria: age, life expectancy, comorbidities, and expected compliance with anticoagulation. It is reasonable to avoid the use of conventional mechanical valves in patients with any intracranial bleeding or those who have suffered a major stroke (Class IIa Level C) (16).

For extended infections, aortic root replacement and reconstruction of regional contiguity is the recommended

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Figure 5 Specific assessment in surgical management of AVE. Abbreviation in *Figure 4* (2-18,20-24), (Supplementary Material). (https://cdn. amegroups.cn/static/application/44b211ddc4e092b86fdb145d78229c07/10.21037atm-20-1522-2.pdf).

approach. Complicated aortic IE may present with severe aortic annular destruction, annular abscess and colonization of infected foci in contiguous structures (e.g., aortic root). In the presence of peri-annular abscess formation and mitro-aortic discontinuity, conventional mechanical or stented xenografts are used in combination with synthetic patches for both NVE and PVE (2,8,15-18,53) (Class IIa Level B) (16).

The use of homograft is recommended for root reconstruction by professional societies based on large observational studies that have reported beneficial outcomes (12,13,15-18). Nonetheless, the choice of prosthetic bioroot or prosthetic valved conduit with a mechanical or bioprosthetic valve are considered acceptable alternatives

but it should be guided by the surgeon's experience (2,3,12,13,15-18) (Class IIa Level B) (16).

Currently, the clinical benefits of using the homograft in IE operation are well established as the cornerstone of modern surgery for endocarditis (5-11,22-24). Evidence suggests that homograft usage to replace the aortic valve and root in NVE and PVE is associated with further improvements in late outcomes (5-10,12,13,17,22-24,62,63). The benefits of allogenic tissue are applicable patients with a high-risk of recurrence, such as those with active infection and negative culture, fungal pathogens or HACEK group involvement, often evident within the first post-operative decade (7-9,11,22-24). In the presence of aggressive pathogens that have colonized a prosthetic valve causing

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Figure 6 Algorithm to assess the candidate for surgical AVR in AVE.

annular destruction and invasion outside the aortic root, the use of an allograft or a biologic tissue root is preferable to a prosthetic valved conduit for aortic valve replacement and root reconstruction. Conversely, in patients with PVE when the surgeon is faced with an aortic annulus and root that are preserved, it is reasonable to use a conventional mechanical or XP valve after radical debridement (Class IIa Level B) (16).

Early SVD remains a major drawback for allogenic tissue use in younger patients (5,9-11,14,20,21). No observational studies on durability have shown a difference in clinical outcomes compared to conventional prosthesis (4,7,9-11,44,45,47). The ubiquity of bioprosthesis and the less technically-demanding implantation support its use (2,4,41,44,45,47).

Our analysis revealed that the superiority of homograft for AVE did not translate into a significant survival benefit at 15 years compared to conventional prosthesis (7,26-28). The dogma of early SVD, higher reoperation risk and survival is both intuitive and biologically plausible. It is indirectly supported by studies that show higher morbidity and worse survival among patients undergoing reoperations for homograft AVR (18,20,21). Although there is a clear risk of redo operation for severe aortic valve calcification and aortic root of homograft compared to that conventional prosthesis, in-hospital mortality remains 2-5.5% in the elective setting (7,9,10) that is comparable to other prosthesis (2,3,8,18,41). However, homograft failure is likely to result in fatal cardiac events, in emergency surgery either for SVD or relapse of infection.

Based on current evidence, we propose four algorithms for the choice of valve for surgery of AVE (*Figures 2,4-6*). We considered the most important anatomic and technical determinants for the choice of valve substitute, alongside the clinical characteristics of the patient. Factors to consider include risk of embolization, durability, risk of infection recurrence, and severity of infective extension (in relation to its primary location). Immunological, histopathological and microbiological characterization of the target infective lesion is crucial when considering a homograft and autograft due to the living nature of this prosthesis (5-11,37,38,63-68).

#### Area of uncertainty

In the future, the use of allogenic tissue preserved at 4 °C which improves immunological and inflammatory

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response, instead of cryo-preservation, will allow better physiological integration of valvular substitutes and cardiovascular structure, thereby improving long-term durability and clinical outcomes (65-69). We are unaware of any randomized trials that have compared the use of aortic homograft with decellularized allograft (DAVA) for AVE, and it is unlikely that such a trial will be conducted. Therefore, the current recommendation for the use of DAVA in the treatment of AVE is based on observational data (70,71). The use of DAVA (n=42) was compared with standard cryopreserved homograft (CAH) (n=29) and the rate of patients who had AVE was equivalent (DAVA 26% vs. CAH 21%, respectively). Freedom from reoperation at 10 years was 51% in recipients of DAVA compared with 80% for those who received a CAH (95% CI, 34-76% vs. 95% CI, 60-100%; P=0.06). At 10-year survival rates were 76% in patients who had a DAVA compared to 57% whereas the valve substitute was a CAH (95% CI, 61-93% vs. 95% CI, 38-79%; P=0.09) (71). Although evidence suggested that sterilization of decellularized valves could have a detrimental effect on the durability of cryopreserved allogenic tissue (72), similar fibrosis and calcification are observed in failed DAVA and CAH (70). Furthermore, a difference between the various modalities of the decellularization process in the preparation of the DAVA with different results at the follow-up is described. As a matter of fact, da Costa (72) reported a 98% freedom from reoperation at an average of 19 months of follow-up while Helder had a rate of 92% at 5 years outcomes (71).

#### Guidelines

The Society of Thoracic Surgeons (15) assigned Class I and IIa classifications with a Level of Evidence B to the use of a conventional mechanical or stented XP if radical debridement is carried out and the valve can be anchored to healthy and strong tissue. Class IIa, Level of evidence B is also assigned to the use of homograft. The choice of allogenic tissue is considered reasonable for native and prosthetic AVE particularly with periannular abscess and extensive annular or aortic wall destruction requiring aortic root replacement or reconstruction, as well as in cases of extensive aorto-ventricular discontinuity. The AATS 2016 guidelines (16,73) echo these recommendations for the use of allogenic tissue in destructive native or prosthetic aortic valve IE, with indicated surgery of aortic root; however, the choice of prosthetic bioroot or prosthetic valved conduit with a mechanical or bioprosthetic valve are considered

acceptable alternatives although it should be guided by the grade of surgeon's training and experience (Class IIa, Level B).

#### Conclusions

The guidelines and position papers of professional societies advise that both recommendations for the use of conventional valves or homografts are categorized as Class I and II. The reason is because there is opposing evidence and/or a divergence of viewpoints related to the benefit and efficacy of a procedure or treatment. The benefits and efficacy of aortic homograft are less well established by evidence and opinions. It is categorized as Class IIb because the data was derived from a single randomized trial or non-randomized studies (Level of evidence B). One of the reasons for the infrequent use of allogenic tissue is that the excellent clinical outcomes associated with their use in the field of AVE that has been reported in observational studies have not been replicated in the randomized, controlled trials. There is a concern that observational studies can be biased in favor of homografts by unmatched confounders related to the unmeasurable and incomparable findings of the operating surgeons.

The scarcity of robust clinical evidence still hampers our understanding of IE management.

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## Footnote

*Conflicts of Interest:* All authors have completed the ICMJE uniform disclosure form (available at http://dx.doi. org/10.21037/atm-20-1522). FN serves as an unpaid editorial board member of *Annals of Translational Medicine* from Feb 2017 to Jan 2021. The other authors have no conflicts of interest to declare.

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# Table S1 Studies reporting long term outcomes of biological substitute in aortic valve endocarditis (74,75)

First author (Ref.)	Total sample (N)	Number of patients/ endocarditis	Mean follow-up/ months	Number of aortic valve substitute implanted or repair	Main findings
Nappi 2018 (7), <i>JTCV</i> S	210	118	162	CAH [210]	Similar survival at 15 yrs Ao-H (61.3%) vs. XP (62.1%) and vs. MP (60,6%)
				χ Ao/Mitr-H [11]	15 yrs freedom from reoperation SVD 89.4%
					Freedom from IE 98.1% at 20 yrs. MACCEs freedom from event at 15 yrs 50.6%
Schaefer 2018 (4), PLoS	154	35	48.7	SFS [77] (IE 19)	30-day mortality (SFS 3/77; 3.9% vs. CP 4/77;5.2%; P=0.699). All-cause mortality (SFS 20.8% vs. CP 14.3%; P=0.397)
One				XP [77] (IE 16)	SVD (5.2% SFS vs. 0% CP; P=0.04)
					Reoperation due to SVD or PVE (9.1% SFS vs. 1.3% CP; P=0.04)
					Inferior survival after NVE in re-do surgery in SFS group (HR: 7.63, CI: 1.65±35.25, P=0.009)
Ratschiller 2017 (39), Semin Thorac Cardiovasc Surg	190	190	144	Ross Operation	30 days mortality for the total study population of 2.1%. Survival 93.8% (95% confidence interval [CI] : 90.2-97.7) at 10 years and 86.1% (95% CI : 78.8–94.0) at 20 years
					Freedom from reoperation on the auto- and CAH 94.1% (95% CI : 83.6–100.0) at 5 years, 87.4% (95% CI : 72.4–100.0) at 10 years, and 71.5% (51.1–100.0) at 15 years
					Lower incidence of reoperation for autograft endocarditis 0.4%
Arabkhani 2016 (10), <i>JTCV</i> S	353	115	137	CAH [115]	20 yrs survival 40.0% at (95% Cl, 32–50%)
					20 yrs predicted competing-risks analysis 31% death without reoperation, 39% reoperation, and 30% alive without reoperation. Low incidence of infection relaps (3,96%) and reoperation (2,26%)
Flameng 2015 (74), Ann	69	69	96	CAH [69]	10 yrs survival 73%
Thorac Surg					10 years freedom of reoperation 74%
					Lower incidence of infection relapse and reoperation for IE (4,34%). Higher incidence of reoperation for SVD (18,84%)
Bourguignon 2015 (44), Ann	2,559	111	79	XP [111]	15 and 20 yrs survival 31.1% and, 14.4% (95% Cl). IE early 0.11%; late 0.38%/ [95% Cl 0.30–0.48%]
Thorac Surg				(CP bioprosthesis)	10 and 20 yrs freedom from SVD 94.2%, 48.5%. MST 19.7years (95% CI 18.5% to 21.1%)
					20 yrs freedom from reoperation (60 to 70 yrs) 59.6% Cumulative risk of reoperation for SVD HR 0.93 (95% CI 0.92 to 0.94; P<0.001)
Johnston 2015 (45), Ann	12,569	450	68	XP [450]	76% probability of death before explant for SVD and endocarditis at 20 years
Thorac Surg				(CP bioprosthesis)	Few probabilities of explantation for SVD (5,4%) and endocarditis (1,4%) at 20 years
Fukushima 2014 (9), JTCVS	840	101	420	CAH [101]	35 yrs survival 66%. 35 yrs reoperation rate for SVD 33,9%. 2 pts with CAH for more than 30 yrs
					Lower incidence of infection relapse and reoperation for IE. Early reinfection 0,2%. Late relapse of IE 5.5%
Senage 2014 (48), Circulation	617		44	XP [617]	5 yrs survival 69.6% (95% Cl, 65.7–73.9). Early SVD. 1-, 2-, and 5-year 0.2% [95% confidence interval (Cl), 0.0–0.6], 0.8% (95% Cl, 0.0–1.6), and 8.4% (95% Cl, 5.3–11.3)
				Mitroflow (models 12A/LX)	5-year SVD-free survival 91.6% [95% confidence interval (CI), 88.7–94.7]. 13 patients accelerated SVD
Kowert 2012 (21), <i>Eur J</i>	363	363	100	CAH [363]	Early death 8.9%. Survival 1 year (86%) and 5 years (77,4%)
Cardiothorac Surg					Mean time between CAH implantation and redo operation 8.4±3.6 years
					Early and late recurrent endocarditis 9% (prior IE)
Bekkers 2011 (20), Eur J Cardiothorac Surg	262	96	102	CAH [96]	30-day mortality 5.7%. Survival 77.0% [95% confidence interval (CI) 71-83%] at 10 years, and 65.1% (95% CI 57-74%) at 14 years. Survival after re-operation
					87.1% at 1 year and 79.3% at 9 years
					Freedom from CAH re-operation 82.9% at 10 years and 55.7% (SE 5.7%) at 14 years. SVD 18.5% and infection relaps 0.7%
Musci 2010 (22), <i>JTCV</i> S	1,136	1,136	62	CAH [221]	10 yrs survival 47.3%±5.6%. Lower incidence (5.4%) of infection relapse and reoperation for IE
					Lower incidence of reoperation for SVD 8.6%
El-Hamamsy 2010 (11),	166	4	90	CAH [76]	SFS less progressive aortic valve dysfunction and a lower need for reoperation (100±0% vs. 90±5%; P=0.02)
JACC				SFS [90]	30-day mortality 4.8%. No difference in survival SFS vs CAH (80 +/-5% vs. 77 +/- 6%; P=0.9)
David 2008 (75), JTCVS	357	7	91	SPV (T-SPV) bioprosthesis (St Jude	12 yrs survival 64%. 12 yrs freedom from SVD 69% (P=0.002)
				Medical, Inc, St Paul, Min) [357]	Higher incidence of infection relapse (10% of redo aortic valve replacement)
Yankah 2002 (23), <i>EJCTS</i>	816	816	60	CAH [182]	10 yrs survival 91%. Lower incidence of early (2.7%) and late (3.6%) infection relapse and reoperation for IE (P=0.0001)
					10–13 yrs freedom from reoperation for SVD 85%
Sabik 2002 (12), Ann Thorac Surg	103	103	51	САН [103]	30-day mortality 3.9%. Survival at 10 yrs 56%. Few recurrent PVE at >/=2 yrs (peaked at 9 months)

## Table S2 Studies comparing long term outcomes of allogenic and autologous with conventional prostheses

First author (Ref.)	Total sample (N)	Number of patients/ endocarditis	Mean follow-up/ months	Number of aortic valve substitute implanted or repair	Main findings
Kim 2016 (8) <i>JTCVS</i>	304	304	29.4	CAH [86]	Similar survival between valve substitute. Odds ratio 1.61; 95% confidence interval (CI), 0.73–3.40, P=0.23 (HR 1.10; 95% CI, 0.62–1.94, P=0.75)
				MP [79]	Reinfection 7.7%. No difference in freedom from reinfection rates (P=.65). CAH did not significantly affect reinfection (HR
				XP [139]	1.04; 95% CI, 0.49–2.18, P=0.93)
Kim 2016 (54) <i>JTCVS</i>	436	IVDU 78 Non-IVDU 358	29.4	CAH [86]	Similar survival between group (IVDU vs. Non IDVU). (HR, 0.78; 95% CI, 0.44–1.37). No difference between valve substitute
				MP [99]	Lower operative mortality in IVDUs [odds ratio, 0.25; 95% confidence interval (CI), 0.06–0.71]
				XP [206]	Better valve-related complications in IVDUs (HR, 3.82; 95% CI, 1.95–7.49; P<0.001) for higher rates of reinfection (HR, 6.20; 95% CI, 2.56–15.00; P<0.001)
Perrotta 2016 (24) Ann Thorac Surg	84	84	65	CAH [56]	10 yrs similar survival. CAH 58% vs. conventional prosthesis 75% (P=0.17)
				MP [20]	Higher incidence of reoperation for infection relaps in MP or XP (12.9%) than Ao-H (0%) (P=0.006). Lower incidence of
				XP [12]	reoperation for SVD in CAH at 10 yrs (5.3%)
Chiang 2014 (40) JAMA	2002	16	128	MP [9]	No difference in 30-day mortality XP (3%) vs. MP (3%) (P=0.49)
				XP [7]	No difference survival (P=0.74); 15-year survival XP (60.6%, 95% Cl, 56.3–64.9%) vs. MP (62.1%, 95% Cl, 58.2–66.0%). HR 0.97 (95% Cl, 0.83–1.14)
					15 yrs reoperation XP (12.1%) vs. MP (6.9%) (95% CI, 8.8–15.4% vs. 95% CI, 4.2–9.6%. HR: 0.52; 95% CI, 0.36–0.75)
Hussain 2014 (63) JTCVS	775	537	84	CAH [357]	30 days mortality 7% for aortic valve and 14% for aortic and mitral valve IE. Survival at 5 years 75%. Rate of recurrence of
				MP [25]	infection 5.1%
				XP [139]	
Grubitzsch 2014 (59) JTCVS	149	96	48	MP [11]	Early death 31.5%. Late death 7.38%
				XP [80]	Overall and event-free survivals at 10 years were 75% +/- 3.8% and 64% 4.0%
				Ross Procedure [5]	Freedom from recurrent infection and reoperation at 10 years were 81% +/– 3.6% and 91% +/– 2.6%
Manne 2012 (58) Ann Thorac	428	282	12	CAH [173]	Higher 30-day mortality PVE vs. NVE (13% versus 5.6%; P<0.01)
Surg				MP [24]	No difference in survival NVE vs. PVE (35% versus 29%; P=0.19)
				XP [84]	Higher 30 days mortality and 1 year mortality for Staphylococcus aureus infection (15% versus 8.4%; P<0.05) and (28% versus 18%; P=0.02)
				Ross operation [1]	Few reoperation for persistent infection or relapse (2.4%)
				Ao-R [12]	
Mayer 2012 (60) <i>Eur J</i> Cardiothorac Surg	100	100	31	MP [10]	Similar 30-day mortality Ao-R 9% vs. Ao-Rpl 18% (P=0.37). Better survival Ao-R (88%) vs. Ao-Rpl (65%) (P=0.047)
				XP [51]	Higher rate of reoperation Ao-R (35%) vs. Ao-Rpl (10%) (P=0.021)
				Ross operation [6]	
				Ao-R [33]	
Nguyen 2010 (53) <i>Eur J</i> Cardiothorac Surg	167	167	60	CAH [77]	30 day mortality XP (19.4%), Ao-H (7.4%), MP (10.1%) (P=0.27)
				MP [109]	XP lower overall 5-year survival =65 yrs [adjusted HR 4.14 (1.27–13.45), P=0.018] but not 65 yrs [adjusted HR: 1.45 (0.35–5.97), P=0.60]. No difference between CAH and MP [HR (0.46, 95% CI (0.15–1.42), P=0.18]
				XP [31]	
Klieverik 2009 (14) Ann Thorac Surg	138	138	96	CAH [106]	Higher 30-day mortality for CAH (P=0.25). No difference in survival at 15 yrs (Ao-H 59%±6% and MP 66% ±9% (P=0.68)
				MP [32]	and freedom from recurrent infection (P=0.29). Higher rates of reoperation for CAH (P=0.02)
David 2007 (2) JTCVS	383	383	73	CAH [18]	15 yrs survival 44%. Relapse of IE independent predictors of death (HR 2.2, 95% CI 1.2-3.9)
				MP [214]	15 yrs freedom from recurrent IE 86% for all patients without difference between type of valve implanted
				XP [133]	15 yrs freedom from reoperation 70%
Moon 2001 (3) Ann Thorac Surg	306	306	183	CAH [20]	20 years survival 46% MP, 41%, XP, 58% CAH; P>0.27
				MP [65]	Lower risk of infection relapse without group difference. 5 years 2.1% MP, 2.3% XP, and 3.6% Ao-H; P>0.88. After 5 years 0.5% mechanical prosthesis, 1.1% stented xenograft and 3.1% CAH; P>0.25
				XP [221]	10 and 15 yrs freedom from reoperation for MP 74,6 %; 10 and 15 yrs freedom from reoperation for XP 56.6%, 22.6% P>0.64

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