# Corpectomy and expandable cage replacement versus third generation percutaneous augmentation system in case of vertebra plana: rationale and recommendations

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**Background:** To evaluate the role of third generation percutaneous vertebral augmentation systems (Spine Jack<sup>®</sup>) as alternative to the corpectomies and expandable cages replacement (X-Core<sup>®</sup> Adjustable VBR System) in the treatment of vertebra plana (VP) as complication of the osteoporosis vertebral fracture (OVF).

**Methods:** Spine Jack<sup>®</sup> is a new device for mechanical kyphoplasty (MK). It is a titanium implant designed to restore the height of the vertebral body in OVF, primary or secondary bone tumors, or traumatic fractures. The X-Core<sup>®</sup> adjustable VBR System is a vertebral body replacement device indicated for use in the thoracolumbar spine (T1 to L5). The preoperative radiographic exams, computed tomography (CT), and magnetic resonance imaging (MRI) were performed in all cases. Clinical outcome measures included preoperative and postoperative Oswestry Disability Index (ODI), Visual Analog Scale pain score (VAS), neurologic examination, complications, estimated blood loss, and operating time. Postoperative radiographic evaluations were made at 1, 6, and 12 months.

**Results:** The anterior and middle column reconstruction by Spine Jack represents a valid alternative to the corpectomy in the patients affected by VP, especially in case elderly and/or high operative risk. In case of Spine Jack use, the correct indications must be respected: the hyperintense signal in STIR MRI sequences to the level of the fractures must be present. The eventual posterior spinal cord compression represents a relative contraindication. In case it would be superior to 1/3 and 2/3 respectively in case of fractures level above and below the spinal cord, a direct posterior spinal cord decompression must be performed.

**Conclusions:** Avoiding the corpectomy, it is possible to reduce the operating time and the associated risks, as well as reducing blood loss.

**Keywords:** Corpectomy; vertebra plana (VP); expandable cages replacement; third generation percutaneous vertebral augmentation systems; Spine Jack

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#### Introduction

Each year, there are approximately 5 million of new vertebral fractures worldwide (1). Due to the increase in life expectancy, the incidence of osteoporosis vertebral

fractures (OVFs) is becoming increasingly high. In Italy, the incidence of OVF is very high, resulting in a substantial increase in health care costs (2). OVF prevalence in Italy was estimated to be about 61,000 in the 2008, with a

6.3% increase over 7 years (3). Although the incidence is approximately 189.0 events/100,000 inhabitants, this value doubles for the population between 75 and 95 years (3).

These fractures usually affect the thoracolumbar junction and the lumbar spine. In the first, it is due to the mechanical characteristics of the transition zone and in the second it is the consequence of the sagittally oriented facet joints and of the absence of the costovertebral joints. In more than 70% of cases, type A compression fractures occur, in particular-A1-wedge fractures (according to Magerl/AOspine classification). The compression fractures promote a progressive increase of the kyphosis deformity, resulting in an anterior weight shift and an anterior column overload, with promotion of the vertebral collapse and other OVFs (domino effect) (4). Therefore, the fracture reduction and the vertebral height recovery are the only treatments that can be considered curative (4).

Among the mini-invasive techniques, vertebroplasty and balloon kyphoplasty proved to be effective to manage the OVFs, especially in the medically compromised patients. Both the approaches are reported to confer great pain relief, but unfortunately they have been proven to have many application limits and therefore they are not always achievable. In the 12% of the cases, several complications might occur, requiring more invasive surgical approaches (5). Although they could be very dangerous, they might represent the one and only chance to obtain the restoration of the anterior and middle column, in order to achieve the mechanical stability. The aim of this work is to evaluate the role of third generation percutaneous vertebral augmentation systems (Spine Jack<sup>®</sup>) (Figure 1) as alternative to the corpectomies and expandable cages replacement (X-Core<sup>®</sup> Adjustable VBR System) (Figure 2) in the treatment of vertebra plana (VP) as complication of the OVF.

#### **Methods**

Spine Jack<sup>®</sup> is a new device for mechanical kyphoplasty (MK). It is a titanium implant designed to restore the height of the vertebral body in OVF, primary or secondary bone tumors, or traumatic fractures (A1, A2, A3.1 and type B in selected cases, according to AO classification) (6). The X-Core<sup>®</sup> adjustable VBR System is a vertebral body replacement device, indicated for use in the thoracolumbar spine (T1 to L5) to replace a diseased or damaged vertebral body caused by tumor or fracture, to restore height of a collapsed vertebral body and to achieve decompression of the spinal cord. It is an expandable titanium cage. Due to

the wide footprint, the cage rests on the ring apophysis, enhancing biomechanical support. The cage was expanded in order to reduce partially the local kyphosis using the superior and inferior vertebral endplates as points of fixation. It is intended to be used with supplemental internal spinal fixation systems (7). Since February 2016, 9 patients (2 men and 7 women; mean age 81 years) affected with VP due to OVF were subjected to surgical treatment. The thoracic spine was involved in 3 cases and the lumbar spine in 6 cases. In 8 patients the thoracolumbar junction was implicated. Among the 9 patients, 7 were treated by Spine Jack<sup>®</sup>. A corpectomy was performed only in two cases (thoracic level) through the X-Core<sup>®</sup> adjustable VBR System. Preoperative radiographic exams, computed tomography (CT), and magnetic resonance imaging (MRI) were performed in all cases. Clinical outcome measures included preoperative and postoperative Oswestry Disability Index (ODI), Visual Analog Scale pain score (VAS), neurologic examination, complications, estimated blood loss, and operating time. Postoperative radiographic evaluations were made at 1, 6, and 12 months. All patients were informed about the study procedures and they signed an informed consent form. Ethical approval was obtained from the ethics clearance committee of the hospital health administration. Statistical analyses were performed independently by a nonclinical investigator assistant. The data were analyzed using standard statistical software. The results were considered statistically significant if the P value was  $\leq 0.05$  for continuous variables.

## **Results**

All the nine patients were in theory suitable for corpectomy and expandable titanium cage implant (7). But this approach was performed only in two of them. In fact, in 7 patients, a reconstruction of the anterior and medial spinal column was accomplished by third generation percutaneous vertebral augmentation systems (MK). In all the cases however a posterior fixation with rod and screws was always performed. The choice between one technique and the other one was made according to the signal in short tau inversion recovery (STIR) in the MRI sequences: in case of hyperintense signal to the level of the collapsed vertebra (VP), we decided for the percutaneous vertebral augmentation (*Figures 3,4*) (8). In absence or in case of very low STIR hyperintense signal, we chose for the standard corpectomy (Figures 5,6). Indeed, the presence of positive signal in the VP is in fact indicative of the reducibility of the vertebral soma. Moreover, in



Figure 1 Spine Jack System<sup>®</sup>.



Figure 2 X-Core<sup>®</sup> adjustable VBR System.

the cases of spinal canal compression the applicability of the third generation MK alone, without any posterior decompression, must not be excluded: it must be inferior to 1/3 and 2/3 respectively in case of fractures level above and below the spinal cord and any clinical signs of radicular compressions must not be identified. Otherwise, a direct posterior spinal cord decompression must be performed. Furthermore it is mandatory to evaluate the state of the anterior longitudinal ligament (ALL). In case of ossification of ALL at the level of the VP, MK has to be avoided, because a satisfactory correction of the vertebral height and a substantial management of the regional deformity might not be achieved. Mean follow-up was 18 months (range, 12-28 months). None of the patients experienced neurologic deterioration neither they showed a progression of local or regional deformity. No infections, dural tears, or spinal cord injuries occurred. No revision surgery was performed. In case of corpectomy the main blood loss and the mean surgical time were inevitably greater (9).

#### Discussion

VP is due to different pathological conditions, including eosinophilic granuloma, giant cell tumor, malignant tumor and especially trauma. All these pathologies can lead to the vertebral collapse (10). The radiological diagnosis of VP is based on different and limited criteria: the fall of the vertebral body, a normal adjacent intervertebral discs, an increased height of the intervertebral space by at least one third and an increased density of the collapsed vertebra (10). More easily, the VP can be identifiable as vertebrae that collapsed more than 75% of their original height (9). The vertebral body plays a significant role in the biomechanical stability of the spine and it is responsible for transmitting up to 80% of the axial load (10). With substantial destruction of the vertebral body, the anterior support and its reconstruction may be critical for the long-term sagittal alignment and biomechanical stability (11,12).

In case of anterior and middle column damage, the posterior pedicle screw fixation alone could not offer the sufficient stability and it may even result in an implant failure, due to the high implant strain (13). Similarly, this is the situation is created in the case of VP. Therefore, it is mandatory to restore the anterior and middle column. In theory, this is achievable in two different ways: by corpectomies and expandible cage replacement or by percutaneous vertebral augmentation systems (MK). Through a corpectomy and an anterior reconstruction it is possible to increase the construct stiffness and reduces the hardware strain. Furthermore, sometimes the vertebral body destruction may produce a medullary compression. In these cases the indirect decompression of the spine cord by ligamentotaxis alone, may result not efficient as the direct anterior decompression (14,15). In addition, the correction of the deformities, especially of the lordosis, may result not so easy. Generally, in case of VP the opportunity to perform a vertebral augmentation depends on the size of pedicle and the extent of the kyphosis, but above all, it is mandatory to evaluate the signal in STIR of the MRI sequences. Only in case of hyperintense signal to the level of the fractures it is possible to perform a reduction through the MK. So the time interval after fracture takes on a limited relevance. Now, even the importance of the post-traumatic kyphosis takes on a limited relevance. This had been true until the use of the Spine Jack<sup>®</sup> (4). In fact the balloon kyphoplasty can't allow to control the high degree deformities, because these system is not able to produce high mechanical forces (16). On the contrary, Spine Jack<sup>®</sup> allows to treat even higher segmental kyphosis resulting in serious degrees of wedging, as in the case of VP (6). Spine Jack® is a titanium implant designed to restore the height of the vertebral body in OVF, primary or secondary bone tumors, or traumatic fractures



**Figure 3** Spine Jack case. (A) Preoperative VP X-ray evaluation—LL projection; (B) preoperative VP X-ray evaluation—AP projection; (C) preoperative VP CT evaluation; (D) preoperative VP STIR MRI evaluation. VP, vertebra plana; CT, computed tomography; STIR, short tau inversion recovery; MRI, magnetic resonance imaging.

(A1, A2, A3.1 and type B in selected cases, according to AO classification) (6). By transpedicular approach, the Spine Jack<sup>®</sup> is inserted into the vertebral body and gradually expanded. The distraction caused by the device reduces the fracture not only by ligamentotaxis (especially when acting on the ALL) but especially through a mechanical direct action (4). In fact the device includes a mechanical (as opposed to the hydraulic one of the balloon kyphoplasty) working system which allows a progressive and controlled

reduction of the vertebral fracture. This feature facilitates the recovery of the collapsed vertebra and provides a tridimensional support in order to mechanically stabilize the vertebrae (17). After the reduction, PMMA is injected into the vertebral body. The use of two devices symmetrically positioned inside the vertebral body allows a homogeneous spreading of the PMMA (18,19). The expansion of the device causes a preferential direction of the flow of the PMMA thus reducing the risk of leakage. When injected,



**Figure 4** Spine Jack case. (A) Postoperative VP X-ray evaluation—LL projection; (B) postoperative VP X-ray evaluation—AP projection. VP, vertebra plana; LL, latero-lateral; AP, antero-posterior.



**Figure 5** Corpectomy case. (A) Preoperative VP X-ray evaluation—LL projection; (B) preoperative VP T2 MRI evaluation; (C) preoperative VP STIR MRI evaluation. VP, vertebra plana; LL, latero-lateral; STIR, short tau inversion recovery; MRI, magnetic resonance imaging.



**Figure 6** Corpectomy case. (A) Postoperative VP X-ray evaluation—AP projection; (B) postoperative VP X-ray evaluation—LL projection; (C) postoperative VP X-ray evaluation—LL projection (whole spine). VP, vertebra plana; LL, latero-lateral; AP, antero-posterior.

the inter-digitation of the PMMA produces a large contact area below the midline; this is essential in order to confer stability to the vertebral body. The device has a "self-locking security system" that allows to significantly reduce the risk of vertebral endplate breakage (6,19).

In case of corpectomy and expandable titanium cage implant, the procedure-related complication rate is potentially higher: this approach in fact may involve severe intraoperative bleeding and long surgical times, leading to increased postoperative pain, convalescence, and risk of complications (20-24). On the contrary, in case of percutaneous MK, there is not intraoperative bleeding and the mean surgical time is critically reduced.

It is important to inform the reader that there are various devices available, but each of them has its own characteristics and its specific methods of operation (6). The VBS<sup>®</sup> is a titanium device provided with a hydraulic working system which could be responsible for a partial and not immediate possibility to control the opening of the device, especially in cases of VP (6). On the other hand, OsseoFix<sup>®</sup> is provided with a mechanical working system which allows a progressive and controlled reduction of the vertebral fracture, but it has an indirect mechanism of action (6). In fact, is the compaction of the trabecular bone that leads to an increase in vertebral body height and not the device itself. In this case there is no direct lift mechanism (6). We chose Spine Jack<sup>®</sup> because it is provided of a mechanical working system and a direct lift mechanism which allows to obtain great recovery of the vertebral body height (6). Naturally the sample size of the present study is small and it requires additional observations and a longer duration follow-up in order to further corroborate these recommendations.

#### Conclusions

Based on our experience, we can affirm that the anterior and middle column reconstruction by Spine Jack, represents a valid alternative to the corpectomy and expandible cage replacement in cases of VP, especially in elderly people and for high operative risk patients. In order to perform this technique, the correct indications must be respected: the hyperintense signal in STIR MRI sequences to the level of the fractures must be present. The eventual posterior spinal cord compression must be inferior to 1/3 and 2/3 respectively in case of fractures level above and below the spinal cord without neurological defects. In these cases the MK can be performed alone; otherwise, a direct posterior spinal cord decompression must be done. Furthermore it is mandatory to evaluate the state of the ALL. When it is possible, the percutaneous MK represents an effective surgical treatment as an alternative to corpectomy, equally respectful of the principles of spine biomechanics, but at the same time able to reduce the main operating time and the associated surgical risks. Naturally additional observations and a longer duration follow-up will further corroborate these recommendations.

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# Footnote

*Conflicts of Interest*: The authors have no conflicts of interest to declare.

*Ethical Statement:* Ethical approval was obtained from the ethics clearance committee of the hospital health administration. All patients were informed about the study procedures and they signed an informed consent form.

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