



# Neuraxial anaesthesia and its role in enhanced recovery after surgery: a narrative review

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**Background and Objective:** To provide a contemporary review of current evidence supporting practices related to the provision of neuraxial anaesthesia as part of an enhanced recovery after surgery (ERAS) pathway. This article is intended to be an overview of neuraxial techniques, including their risks, benefits and contraindications, and present contemporary evidence supporting recommended practices. Neuraxial anaesthesia has been in clinical practice for over a century and is a vital part of effective perioperative patient care for many procedures. A number of ERAS pathways include recommendations for using neuraxial techniques owing to their part in multi-modal analgesia and opioid-sparing benefits.

**Methods:** Evidence was gathered using a PubMed and Google Scholar search of terms relevant to neuraxial anaesthesia and ERAS and results limited to English papers published between 2016 and 2021.

**Key Content and Findings:** Our review covers the methods of delivering neuraxial anaesthesia and the pharmacological aspects of care alongside the benefits and risks of this area of anaesthetic practice.

**Conclusions:** Neuraxial techniques have circulatory, analgesic and respiratory benefits and also reduce the stress response to surgery. However, their use does not always translate to clinical benefit and in some circumstances may cause harm. Neuraxial techniques still provide the best care for patients undergoing certain surgical procedures as part of an ERAS pathway. Consideration needs to be made as to the risks versus the benefits of neuraxial anaesthesia to ensure a patient is suitable for these interventions. Epidural analgesia, in particular, carries a higher burden of risk and increased post-operative care thus other techniques, including regional anaesthesia where suitable, may be more appropriate.

**Keywords:** Neuraxial; epidural; spinal; enhanced recovery; enhanced recovery after surgery (ERAS)

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## Introduction

Intrathecal (spinal), epidural and the combined spinal-epidural (CSE) are neuraxial techniques that can be used to provide postoperative analgesia and, in some circumstances, anaesthesia for surgery.

They feature in many current enhanced recovery after surgery (ERAS) protocols with a bias towards epidurals for open surgery because it is thought they provide superior

opiate-sparing analgesia and reduce the stress response to surgery through blunting sympathetic outflow. Both are key components of the ERAS concept.

We aim to provide an evidenced-based overview for the use of neuraxial techniques in major surgery and their use within an ERAS protocol.

We present the following article in accordance with the Narrative Review reporting checklist (available at <https://dmr.amegroups.com/article/view/10.21037/dmr-21-86/rc>).

**Table 1** The search strategy summary

Items	Specification
Date of search (specified to date, month and year)	08/2021
Databases and other sources searched	PubMed, Google Scholar
Search terms used (including MeSH and free text search terms and filters)	1. Neuraxial AND Enhanced recovery after surgery 2. Epidural AND Enhanced recovery after surgery 3. Intrathecal AND Enhanced recovery after surgery 4. Neuraxial AND Adjuncts
Timeframe	Between 2016 and 2021
Inclusion and exclusion criteria (study type, language restrictions, etc.)	1. English Language  2. Full text available  3. Deemed relevant from title review
Selection process (who conducted the selection, whether it was conducted independently, how consensus was obtained, etc.)	Selection by one author
Any additional considerations, if applicable	References of selected articles were reviewed and those deemed relevant from title review, were included if full text available and in English

## Methods

A PubMed search for ‘Neuraxial’, followed by ‘Epidural’ and then ‘Intrathecal’, AND ‘Enhanced recovery after surgery’ published between 2016 and 2021. Titles were reviewed and those deemed relevant, written in English, with full text available were selected. References for these articles were reviewed and again those deemed relevant selected (*Table 1*).

## Neuraxial techniques

### History

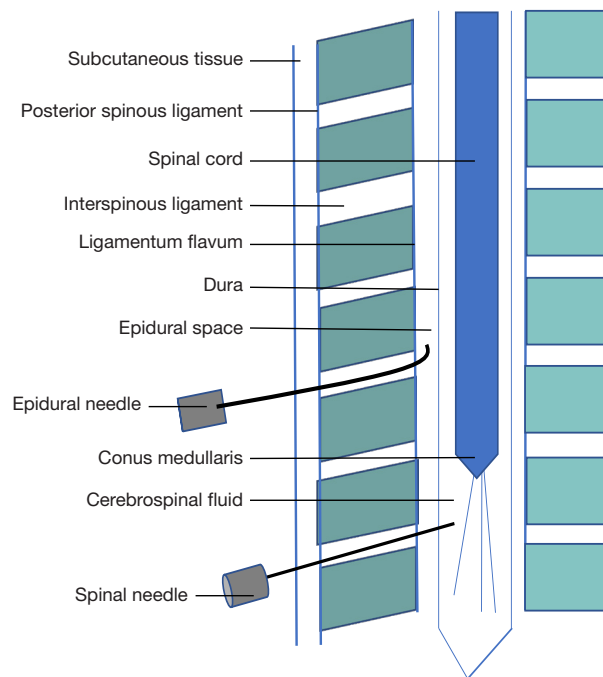
In 1898 a German surgeon, August Bier, successfully performed the first operation under a spinal block using the local anaesthetic cocaine (1). He experimented on himself and his assistant by testing the block with cigarette burns to the lower limbs and hitting their shins with a hammer. Both felt no discomfort but suffered with post-dural puncture headaches (PDPHs). The spinal technique rapidly spread to the rest of Europe and within a few years had reached America (2). Epidural anaesthesia began later in 1901 using the caudal approach. It took longer to gain worldwide interest and lumbar epidurals were not

described until 1921 (3).

### Anatomy of neuraxial techniques

The spinal involves a needle intentionally breaching the dura and medication being placed in the cerebrospinal fluid (CSF) within the intrathecal space. This is often done as a single injection, most commonly performed between the third and fourth lumbar vertebrae, so as to remain below the conus medullaris, the terminal end of the spinal cord (see *Figure 1*). With an epidural injection, the drug is deposited in the epidural space which is present along the entire course of the dura. Most commonly, lumbar and thoracic approaches are used and a catheter is frequently inserted. The level of the epidural procedure determines the area of anaesthesia and analgesia achieved. A CSE is an amalgamation of both techniques. Each may be performed separately, however equipment exists to perform them as a single procedure. Intrathecal medication is administered and a catheter is subsequently placed into the epidural space.

The analgesia provided by the local anaesthetic is predominantly limited to the area supplied by the nerve roots exiting the spinal canal at the site of insertion (mainly



**Figure 1** Schematic diagram for placement of epidural and spinal neuraxial blocks.

lumbar or low thoracic). Broader analgesia is augmented by the addition of neuraxial opiates.

### ***Contraindications***

There are only a few absolute contraindications to neuraxial techniques such as patient refusal, localised infection at the site of injection, allergy to the medications, raised intracranial pressure and significant, uncorrected hypovolaemia. However, many contraindications, once thought to be absolute are now relative where the risk and benefits of the procedure must be carefully balanced. These relative contraindications include coagulopathy, sepsis, demyelinating neurological disease and fixed cardiac output states such as aortic stenosis (2,4).

### ***Complications of insertion***

Insertion of a neuraxial block is not without risk (see *Table 2*). Failure, itch, urinary retention, shivering and hypotension are all common but minor complications. PDPH is also relatively common, quoted at rates between 1 in 200 to 1 in 500. In treating a PDPH those that do not respond to conservative management [simple analgesia, hydration and caffeine are recognised treatments (7)] may require

an epidural blood patch. Nerve injury is a major, but fortunately rare, complication. It may be caused by direct trauma from the needle, a vertebral canal haematoma or due to infection such as an epidural abscess, meningitis or arachnoiditis. The 3<sup>rd</sup> National Audit project by the Royal College of Anaesthetists UK, found permanent nerve injury occurred in 1 in 24,000 patients (8). The majority were in a perioperative setting and over half occurred in patients with epidurals or CSEs. Inadvertent drug errors may also lead to major complications, with incorrect dosing causing total spinal anaesthesia, and wrong route administration causing nerve injury. Cardiovascular collapse and death are also quoted complications but are very rare.

### ***Neuraxial adjuncts***

Local anaesthetic given as a single dose, as intermittent boluses or as continuous infusion achieves analgesia and anaesthesia for surgery. Local anaesthetics may be hypobaric, isobaric or hyperbaric when compared to CSF. Hyperbaric solutions can be made by the addition of glucose (most commonly to bupivacaine) and tend to follow gravity once injected. Isobaric solutions travel freely from the level at which they were injected and hypobaric solutions may rise against gravity (2). Though the type of local anaesthetic

**Table 2** Dose ranges for neuraxial adjuncts (5,6)

Additive	Intrathecal dose	Epidural dose (bolus)	Notes
Sufentanil	2.5–10 µg	10–50 µg	Duration of action 1–3 hours
Fentanyl	10–25 µg	50–100 µg	Duration of action 2–4 hours
Pethidine	–	25–50 mg	Duration of action 4–8 hours
Morphine	50–500 µg	2–5 mg	Delayed respiratory depression Duration of action 12–24 hours
Diamorphine	300–400 µg	2–3 mg	Duration of action 10–20 hours
Bicarbonate	–	1 mL 8.4% bicarbonate for 10 mL lidocaine	Amount required differs for each local anaesthetic. Excess may result in precipitation
Adrenaline	–	5 µg/mL	Less effect when used with bupivacaine as bupivacaine avidly binds to tissues and thus slower tissue absorption
Clonidine	15–40 µg	75–150 µg	25–50 µg/hour
Dexmedetomidine	5–10 µg	70 µg	
Ketamine	–	35–40 mg	Theory it reduces central sensitisation and windup (i.e., reduces chronic pain)

and dose used determines speed of onset, duration of action and density of the block (5), other additives can also influence this (see *Table 2*).

Commonly used additives in central neuraxial blocks are opiates. Though often used in combination with local anaesthetics, they can also be delivered as a sole agent to provide postoperative analgesia. Sufentanil, fentanyl, diamorphine, pethidine and morphine have all been described (6). Their mechanism of action differs depending on the route of administration. Intrathecal opiates act at the dorsal horn of the spinal cord and reduce the propagation of nociceptive action potentials; the cephalad spread of the opiate modulates descending inhibitory pain pathways and it is absorbed systemically. In the epidural space, the main mechanism of action of the opiate is via systemic absorption, though some will diffuse into the intrathecal space as well. The physical properties of the drug also determine their mechanism of action. Fentanyl and sufentanil are lipophilic (5). They therefore rapidly diffuse into the intrathecal space and promptly bind at the dorsal horn thus having a faster onset of action. The duration of action, however, is short. Morphine is hydrophilic thus has a slower onset of action. As it does not rapidly bind to the dorsal horn of the spinal cord, a greater proportion is free to travel up the CSF. This explains the delayed respiratory depression seen with morphine when compared to fentanyl or even diamorphine. When diamorphine is used the respiratory depression is not

delayed or as profound, as it is 280 times more lipid soluble than morphine. All central neuraxial opiates may cause pruritis (the most common side-effect), urinary retention, nausea, vomiting and respiratory depression. The incidence of all of these is higher with morphine than with other opiates, however the benefit is its much longer duration of action (5,6).

Alpha-2-agonists, such as clonidine and dexmedetomidine have been shown to increase the duration of block and improve postoperative analgesia. However, it is associated with hypotension, sedation and bradycardia (5,6).

Ketamine also acts at the dorsal horn of the spinal cord at N-methyl-D-aspartate (NMDA) receptors. It has been used individually or as an adjunct in the epidural space. It also speeds up the onset and prolongs the duration of analgesia. Sedation and headache have been reported as side effects (6).

Sodium bicarbonate speeds up the onset of action of local anaesthetics by increasing the unionised portion of the drug which is able to diffuse to its intraneural site of action. It is mostly used with lidocaine in the epidural space (6).

Vasoconstrictors such as adrenaline have been added to local anaesthetics to decrease absorption from the vascular epidural space and prolong the duration of action. It is more effective when used in conjunction with lidocaine than bupivacaine.

Midazolam, neostigmine, magnesium and tramadol have also been used as additives in central neuraxial blocks. They

have a limited evidence-base, equivocal success and side effects, including potential neurotoxicity (5,6).

More recently there has been an increase in the popularity of regional anaesthetic techniques such as thoracic wall blocks (e.g., erector spinae or serratus anterior blocks) or abdominal wall blocks (e.g., transverse abdominis plane or rectus sheath block), especially when techniques are contraindicated or when appropriate regional techniques are felt to provide a suitable and effective alternative. More detail on the subject of regional anaesthesia is beyond the remit of this article.

## Methods

A PubMed search for 'Neuraxial', followed by 'Epidural' and then 'Intrathecal', AND 'Enhanced recovery after surgery' over the past 5 years was made. Titles were reviewed and those deemed relevant, written in English, with full text available were selected. References for these articles were reviewed and again those deemed relevant selected.

## Discussion

### *Analgesic benefits*

A key component of the ERAS pathway is perioperative analgesia, with the aim to help dampen the physiological stress response to surgery. Neuraxial techniques provide an alternative to systemic opiates for managing pain in the perioperative period. Though opiates are a reliable and effective way to provide analgesia, they are associated with significant side-effects including nausea, respiratory depression and ileus. Poorly managed pain is associated with increased morbidity, long-term anxiety and development of chronic pain (9).

The MASTER study was a randomised trial looking at epidural analgesia and outcome after major surgery. They found a significant improvement in pain scores at rest on postoperative day 1 and on coughing on days 1 to 3 (10) when compared to a patient or physician-controlled opiate infusion. A Cochrane review also compared epidurals with opiate-based analgesic regimens. They found epidurals, with local anaesthetic alone, reduced pain on movement after abdominal surgery, however, the addition of an opiate to the epidural infusion was required for the effects to persist past 24 hours (11).

Intrathecal morphine reduces postoperative opiate

requirements in major surgery (12) including open liver resection and major colorectal surgery. This, however, did not impact hospital length of stay, resolution of ileus or incidence of postoperative delirium (13,14).

### *Respiratory benefits*

Postoperative pulmonary complications, ranging from atelectasis to respiratory failure, significantly affect patient well-being and outcome (15). They are relatively common, occurring in 2.8% of patients having non-obstetric and non-cardiac surgery (16), and account for 10–40% of complications after abdominal and vascular surgery (17).

Epidural analgesia can reduce respiratory complications with a relative risk reduction quoted to be as high as 25% (18). A meta-analysis by Pöpping *et al.* compared epidural with systemic analgesia in over 5,900 patients having abdominal or thoracic surgery over a 40-year period. They found the odds of pneumonia were decreased with epidural analgesia, though this effect was weaker in trials using patient-controlled systemic analgesia and in the more recent studies (19). They also found epidural analgesia was associated with reduced rates of prolonged ventilation and reintubation. This was reiterated in a more recent study of over 9,000 patients having open aortic abdominal aneurysm repair. Those that had epidural analgesia were less likely to require post-operative mechanical ventilation and those that did spent fewer days on a ventilator (20). Intrathecal morphine has also been shown to reduce postoperative complications (21).

The superior analgesia neuraxial techniques can provide may allow for improved respiratory function thus reducing postoperative pulmonary complications.

### *Circulatory benefits*

Myocardial infarction remains a leading cause of postoperative mortality. A meta-analysis by Beattie *et al.* comprising 1,173 patients mostly for vascular surgery found epidural analgesia, in particular thoracic epidural, reduced the rate of myocardial infarction (but not death) when compared to systemic analgesia alone (22). More recently, similar results were found by Mohamad *et al.* who looked at 120 patients with a history of coronary artery disease having major abdominal cancer surgery. Thoracic patient-controlled epidural significantly reduced the incidence of not only myocardial infarction but also arrhythmias,

heart failure and non-fatal cardiac arrest when compared to patient-controlled systemic opiate analgesia (23). The effect may not be limited to epidurals alone and neuraxial (spinal and epidural) analgesia/anaesthesia may also reduce myocardial events (24).

Neuraxial blocks improve the circulation to the lower limbs and blunt the pro-inflammatory response to surgery thus, in theory, should reduce the risk of thrombosis. This is also seen clinically, with neuraxial techniques reducing the odds of deep vein thrombosis by as much as 44% and pulmonary embolism by 55% (24).

### ***Ileus***

Opiates are well known to reduce gut transit, causing ileus. The Cochrane review found strong evidence that epidurals with local anaesthetic alone reduced the time to first flatus when compared to systemic opiate analgesia (11). This effect can also be seen in thoracic surgery, when the bowel has not been handled, where epidural with and without opiate was superior to systemic opiates (25).

### ***Other benefits***

Attenuating the stress response to surgery is a key principle to the ERAS pathway. Neuraxial analgesia has been shown to blunt the hormonal, neuroendocrine and metabolic response to injury. Cortisol levels, blood glucose and heart rate were all lower in the spinal anaesthesia group when compared to those given a general anaesthetic (26). There are similar findings with epidural analgesia (27).

These individual benefits of neuraxial block combine and have been shown to improve mortality. Rodgers *et al.* looked at over 9,000 patients from 141 studies, spanning over 20 years with the earliest study published in 1977. They found a 30% reduction in all-cause mortality in patients who received neuraxial analgesia and anaesthesia when compared to those who did not (24). Pöpping *et al.* looked solely at epidural analgesia and similarly found a 40% decrease in the odds of death independent of level of catheter insertion, type of surgery or epidural infusion regimen (28). Again, in open abdominal aortic aneurysm repair, the use of epidural or spinal catheters lowered all-cause mortality at 90 days, when compared to general anaesthesia alone (20).

### ***The evidence against neuraxial analgesia and anaesthesia***

Much of the above evidence is specifically for epidural

analgesia and more importantly from the pre-ERAS era. Meta-analyses using older studies may skew the outcome data as routine practice has changed (29). Thromboprophylaxis is now consistently prescribed for those at risk of thromboembolic events, ERAS protocols are firmly embedded into everyday practice and surgical techniques have improved. Minimally-invasive laparoscopic and robot-assisted operations cause less tissue injury therefore reducing the stress response to surgery and post-operative pain.

The MASTER's trial prospectively compared epidural analgesia to patient or physician-controlled analgesia for major open surgery. They found no difference in mortality between these two groups. Though respiratory failure was significantly reduced and post-operative analgesia better in the epidural group, there was no difference in length of stay or any other complications including renal failure, myocardial infarction or infection (10). When looked at specifically in an ERAS pathway in patients having open abdominal surgery, epidural analgesia did again achieve better postoperative pain scores as well as a faster return of gut function, but, as before, it did not reduce complication rates or length of stay when compared to alternative analgesic regimens, including intravenous opiates and continuous wound infiltration (30). In fact, some studies show a prolonged length of stay in laparoscopic surgery (31) or increased complication rates (30,32) with epidural analgesia. As meta-analyses are reviewed in more detail the reduction in odds of death quoted in some studies may not be as high or achieve significance as was once thought and are very dependent on the studies included in analysis (28,29). A sub-study of the POISE trial compared neuraxial analgesia, with general anaesthesia alone in patients at high risk of postoperative cardiovascular comorbidity. They found an increased risk of cardiovascular death and myocardial infarction in the neuraxial group, emphasised in patients who had a thoracic epidural with general anaesthesia and reduced when lumbar epidural or spinal was used alone (32). A Cochrane review also found neuraxial anaesthesia alone reduced mortality (but not myocardial infarction) compared to general anaesthesia but not when the two were combined (33).

As described above, neuraxial techniques are not without risk. Failure rates for epidural are quoted to be as high as 30% in some studies (34). The sympathetic block from epidurals, thoracic more so than lumbar, causes hypotension (32,35) which, in the first instance is often managed with increased intravenous fluid administration (36). The

fear is this will lead to ileus and anastomotic breakdown, especially in gastrointestinal surgery. Hypotension can also delay mobilisation (29). The prolonged infusion of local anaesthetic into the post-operative period, though prolonging the analgesic benefit of epidurals, may also cause a motor block of the lower limbs, again hindering the early mobilisation advocated in the ERAS pathway.

### *Epidural versus spinal analgesia*

Epidural analgesia continues to be recommended in many ERAS protocols, but their weaknesses are discussed above. Does spinal analgesia offer a better alternative? There are obvious benefits. The failure rates with spinal analgesia are much lower (37) due to its well-defined end point. It is also less likely to cause major nerve injury due to the smaller size of the needle. Intrathecal-administered morphine also causes less haemodynamic compromise than epidural-administered (35). But does this translate to improved outcomes? Levy *et al.* compared epidural, spinal and patient-controlled analgesia for laparoscopic colorectal surgery. The epidural group had a longer length of stay, a longer time for return of bowel function and greater weight gain (a marker of fluid retention) when compared to the other two groups. Pain scores were significantly higher in the PCA group but only in the early postoperative period (38). Virlos *et al.* had similar findings in a similar patient group. Those that received intrathecal morphine were faster to mobilise, had shorter hospital stay and had better pain control and there was no difference in the rates of postoperative nausea and vomiting or ileus (39). Similar findings were also seen in open hepatectomies (40) and major open hepatic-pancreatic-biliary surgery (41).

Not all studies favour the spinal analgesia approach. In open gastrectomy surgery, intrathecal morphine was associated with greater postoperative opiate use, more nausea and vomiting, slower ambulation and a higher incidence of pulmonary complications and ileus (42). Unfortunately studies directly comparing the two techniques are limited.

### **Conclusions**

Central neuraxial blocks, mainly epidurals, have been deemed the gold-standard for perioperative analgesia in enhanced recovery pathways based on strong evidence from the pre-ERAS era. However, with the introduction of ERAS pathways, many of the benefits the epidural offered have been mitigated by other ERAS strategies such as

thromboprophylaxis, early feeding, avoidance of drains, early mobilisation and minimally invasive surgery. The evidence for superior postoperative analgesia and reduction in pulmonary complications still remains strong. However, this doesn't always translate into reduced mortality or shorter lengths of stay. The hypotension, reduced mobility and greater intraoperative fluid administration associated with epidurals, once acceptable as the benefits were greater, may now be a cause for harm. Regional anaesthetic techniques are also growing and may offer an alternative adjunct to intrathecal opiates. In the authors' institution, intrathecal opiate is preferred in laparoscopic major surgery and thoracic epidural in open major surgery accommodating the greater stress response and postoperative pain experienced. The type of surgery (lower *vs.* upper gastrointestinal, vascular or orthopaedic surgery), the surgical approach (open *vs.* laparoscopic/robotic), the medication used (local anaesthetic and/or opiates) and dose of any neuraxial drug will all have an impact on the success of the central neuraxial block. Neuraxial anaesthesia, in suitable patients, undoubtedly provides considerable benefits for patients undergoing surgery as part of an ERAS pathway.

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aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved.

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