



Fine-tuning the cutpoint T-score as an epidemiological index with high specificity for osteoporosis: methodological considerations for the Chinese population

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Osteoporosis is a skeletal disease characterized by low bone mass and microarchitectural deterioration of bone tissue with a consequent increase in bone fragility and susceptibility to fracture. The clinical significance of osteoporosis lies in the fractures which occur, and the most important fracture is hip fracture. Among Caucasian women, the lifetime risk of hip fracture at the age of 50 years is considered to be around 16%, while 30% is a conservative estimate of the risk of any osteoporotic fractures (1). According to the WHO criteria, T-score is defined as: $(\text{BMD}_{\text{patient}} - \text{BMD}_{\text{young normal mean}}) / \text{SD}_{\text{young normal population}}$, where BMD is bone mineral density and SD is the standard deviation. In adult women, the cutpoint value of patient BMD 2.5 SD below $\text{BMD}_{\text{young normal mean}}$ satisfies that, when the femoral neck is measured, osteoporosis prevalence is about 16.2% for those age ≥ 50 years, the same as the lifetime risk of hip fragility fracture (1,2). If other sites are also considered, this cutpoint value identifies approximately 30% of postmenopausal women as having osteoporosis, which is approximately equivalent to the lifetime risk of fragility fracture at the spine, hip, or forearm. It is

considered that this portion of the population has a faster bone mass loss, and interventions should be taken ideally before a fragility fracture occurs. Therefore, the original WHO classification was intended for a population-based prevalence with a classification of osteoporotic patients having T-score ≤ -2.5 (1). The National Health and Nutrition Examination Survey (NHANES) provides a reference population for proximal femur BMD of Caucasians. East Asians generally have lower measured BMD; thus, various region-specific reference databases have been published.

The osteoporotic fracture prevalence is substantially lower among Chinese compared to that of Caucasians, both for men and women. For example, Bow *et al.* (3) reported that the hip fracture rates for Hong Kong women aged 65 to 69 years old were 33% of those of the Caucasian women in the same age group. In the study of Shin *et al.* (4), the prevalence of self-reported non-traumatic fracture was US Caucasian men: 17.1%; US Asian men: 10.5%; and Hong Kong Chinese men: 5.6%. Lauderdale *et al.* (5) estimated US national nontraumatic hip fracture incidence rates,

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Table 1 Impact of hip fracture prevalence value on the estimation of cutoff T-score value and osteoporosis prevalence

	BMD _{young}	SD _{young}	BMD _{old}	SD _{old}	T-score ≤ -2.5		1/2 Caucasian rate [‡]		40% Caucasian rate		1/3 Caucasian rate	
					BMD _{os}	Prevalence [#]	BMD _{os}	T-score	BMD _{os}	T-score	BMD _{os}	T-score
Hong Kong	0.890	0.110	0.7509	0.1100	0.6150	10.75%*	0.5969	-2.6645	0.5837	-2.7845	0.5727	-2.8845
China Mainland	0.865	0.126	0.7002	0.1259	0.5500	11.7%	0.5239	-2.7071	0.5088	-2.8270	0.4962	-2.9270
Japan	0.801	0.106	0.6569	0.0913	0.5360	11.6%	0.5291	-2.5651	0.5181	-2.6689	0.5090	-2.7547

Hong Kong data, China mainland data, and Japan data are from Lynn *et al.* (14), Zeng *et al.* (15), and Iki *et al.* (16), respectively. China mainland data and Japan data are based on femoral neck bone mineral density (BMD). Hong Kong data are based on total hip BMD as there is no sufficient femoral neck BMD data available in the report of Lynn *et al.* BMD unit in g/cm². BMD_{young}, adopted value as the reference BMD; SD_{young}, standard deviation of the reference young subject data; BMD_{old}, measured BMD of the subjects ≥ 50 years old; SD_{old}, standard deviation of the subjects ≥ 50 years old; BMD_{os}, the cutpoint to define osteoporosis. [#], prevalence of osteoporosis according to the defining criterion of T-score ≤ -2.5 . *, osteoporosis prevalence listed in (14) is 16%; based on the data provided we derived a prevalence of 10.75%. Caucasian rate of hip fracture prevalence is assumed being 16%, thus 1/2, 40%, and 1/3 rate is 8%, 6.4%, and 5.33% respectively. [‡], the value cited by (17) for Chinese.

reported the fracture ratio relative to Caucasians being 0.30 for Chinese women and 0.42 for Chinese men. Using the Canadian population-based Manitoba BMD Program registry data, Leslie *et al.* (6) reported that, at baseline 'prior fracture' was recorded in 20.1% of Caucasian women (mean age: 64.7 years) and 11.7% of Asian women (mostly Chinese and Filipino, mean age: 62.8 years). During follow-up (8.8 \pm 5.1 years for Caucasians and 6.5 \pm 5.0 years for Asians), the incident hip fracture rate per 1,000 person-years was 3.6 for Caucasians and 0.6 for Asians. According to the New York State inpatient hip fracture data from 1988 to 2002, Fang *et al.* (7) reported that the annual age-adjusted hip fracture incidence rate per 100,000 was 459 and 230 in Caucasian women and men, and 174 and 104 in Asian American women and men. These data concur with the reports that elderly Chinese lose bone much more slowly. In a study comparing Caucasian Canadian and Chinese Canadian, Morin *et al.* (8) reported that, for the participants aged >50 years old at baseline, 5-year total hip BMD change (g/cm²) was -0.000 for Chinese women and -0.013 for Caucasian women, -0.003 for Chinese men and -0.013 for Caucasian men. Sheu *et al.* (9) reported a USA-based study with an average follow-up of 4.6 years in 3,869 Caucasian and 145 Asian men aged ≥ 65 years (mean ages: 73 \pm 5 and 72 \pm 5 years, respectively). The annual rate of decline in BMD at the femoral neck was 0.32% and 0.09% respectively for Caucasians and Asians.

Recent evidence suggests that, compared with Caucasians, the relative prevalence of osteoporotic vertebral fracture (OVF) follows the same pattern as other clinical fractures (10,11). One study shows Hong Kong Chinese women and Italian women (mean age both 74.1 years)

had endplate and/or cortex OVF in 26% cases and 47% cases respectively; and 9.5% Chinese women and 26% Italian women had OVF with $\geq 40\%$ height loss (11). In our MrOS (Hong Kong) and MsOS (Hong Kong) studies, from baseline on, clinical spine fractures (mostly fragility fractures) were followed up for 10 years for 1,954 male participants, and for 9 years for 1,953 female participants. Clinical spine fracture ≥ 1 time (i.e., at least one fracture incident) were recorded 133 cases and 273 cases per 100,000 person-years in men and women, respectively (11,12). In MrOS (USA) study which has the same enrolment strategy for participants as MrOS (Hong Kong, China) study, with 5,995 cases followed up for 4.7 years, Freitas *et al.* (13) recorded clinical spine fracture incidence of 216 cases/100,000 person-years.

As noted above, the cutpoint T-score was set at ≤ -2.5 primarily to satisfy the hip-based osteoporosis and hip fracture prevalence to be around 16% for the ≥ 50 years old Caucasian women. However, for both the most important hip fracture and the most common OVF, the prevalence among Chinese is no more than half of those of Caucasians. Elderly Chinese also lose bone much more slowly. Thus, in addition to using a local reference database, an additional adjustment of cutpoint T-score for defining osteoporosis among elderly Chinese should be applied, rather than directly adopting the Caucasian cutpoint T-score. As a way of example, we used three female hip BMD reference databases of Hong Kong, China Mainland, and Japan (14-16), and tested cutpoint T-score adjustment (*Table 1*, *Appendix 1*). For the case of Hong Kong, if Chinese women's osteoporotic hip fracture prevalence is 40% of that of Caucasians, then the cutpoint T-score for defining

hip osteoporosis can be better set at ≤ -2.78 . This would be in agreement with the classification of Hong Kong being a ‘medium risk territory’ for hip fracture (as opposed to the USA being a ‘very high-risk’ country) (17). The principle presented here can also apply to osteoporosis in men and other BMD measure sites such as the lumbar spine. In recent Canadian studies, it is noted that East Asians are more likely to be diagnosed with osteoporosis based on BMD (6,8).

The original osteoporosis T-score ≤ -2.5 criterion aims at specificity (1). In the case of hip fracture, the WHO criterion targets high specificity (generally 80%) for lifetime fracture risk at the expense of low sensitivity (generally about 30%) (2). Many fractures will occur in individuals without osteoporosis, but overall fracture risk remains low in these subjects; while fracture risk is very high in individuals with osteoporosis. On the other hand, as well recognized, BMD alone is not optimal as an intervention threshold for many reasons. The significance of any given T-score to fracture risk depends on age and the presence of clinical risk factors. For any BMD, fracture risk is much higher in the elderly than in the young. With advancing age, the difference in the probability of fracture between the general population and those with a T-score of -2.5 SD diminishes. The intervention threshold depends upon risk, life expectancy, and the benefits and side effects of interventions. With the increasing development of effective agents and price reductions, the intervention threshold may be more relaxed for elderly people. Ideally, an intervention should be initiated prior to the diagnostic threshold being established, i.e., intervention should be more preventive. Fracture probability is used for the cost-effectiveness assessment of interventions. The most commonly used tool for fracture probability assessment is FRAX, which calculates the 10-year fracture risk (18). For the case in Hong Kong, Kwok *et al.* (19) recommended that all men (aged ≥ 70 years) and women (aged ≥ 65 years) with a fracture-risk assessment-derived 10-year risk (hip fracture with BMD) $\geq 3\%$ should receive ≥ 3 years of anti-osteoporotic treatment.

In conclusion, considering fragility risk is substantially lower in Chinese than Caucasians, we suggest that, in addition to using a local reference database, the T-score for defining osteoporosis should be adjusted accordingly as well. The suggested approach will be more in line with the original WHO definition of osteoporosis as a disease category and will allow a more meaningful international comparison of disease burden and epidemiological studies.

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Appendix 1 An example of calculation of T-score and cutoff BMD value for osteoporosis in Japanese elderly women

The data is from: Iki M, Kagamimori S, Kagawa Y, Matsuzaki T, Yoneshima H, Marumo F. Bone mineral density of the spine, hip and distal forearm in representative samples of the Japanese female population: Japanese Population-Based Osteoporosis (JPOS) Study. *Osteoporos Int* 2001;12:529-37.

1. Based on table-2 of the article, the mean BMD for women aged 50-79 yrs is calculated according to:

$$BMD_{mean} = \frac{\sum_1^6 n_i * M_i}{\sum_1^6 n_i} \quad [1]$$

(M_i : mean BMD value of different age groups; n_i : subject number of different age groups) and 0.6569 is derived for Japanese old women.

2. The standard deviation (SD) is calculated according to:

$$SD = \sqrt{\frac{\sum_1^6 (n_i - 1) * s_i^2}{\sum_1^6 n_i - 6}} \quad [2]$$

(s_i : standard deviation of different age groups) and 0.0913 is derived for Japanese old women.

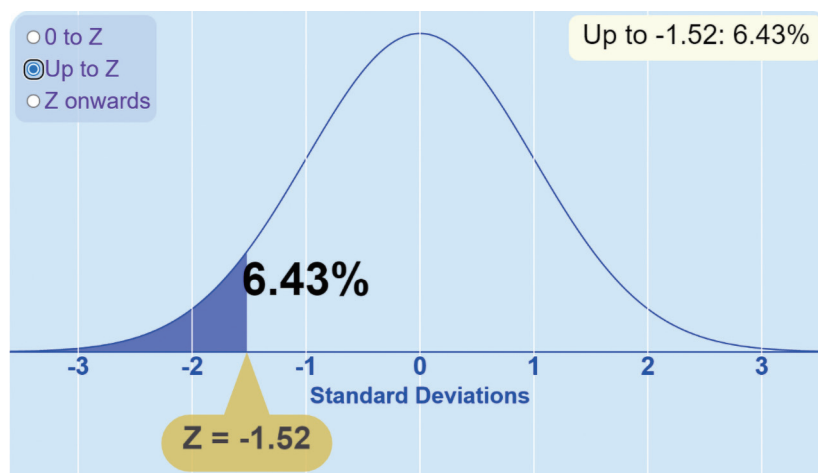
3. T-score is calculated according to

$$T - score = \frac{BMD_{measured} - BMD_{peak}}{SD_{peak}} \quad [3]$$

According to table-4, $BMD_{peak} = 0.801$, $SD_{peak} = 0.106$.

If T-score for defining osteoporosis is ≤ -2.5 , then the cutoff value of measured BMD is 0.5360.

4. For elderly Japanese women, with mean BMD of 0.6569 and SD of 0.0913, a Gaussian distribution is shown in *Figure S1*.



$Z = (BMD_{measured} - \text{age-matched population mean BMD}) / \text{age-matched population SD} = (BMD_{measured} - 0.6569) / 0.0913$.

If the hip fracture reference is approximately 6.43% (i.e., 40% of the Caucasian rate), then $Z = -1.52$ (based on *Figure S1*), and $BMD_{measured} = 0.5291$. This is the BMD cutoff point for defining osteoporosis, and the corresponding T-score is -2.5651 .