One and two level posterior lumbar interbody fusion (PLIF) using an expandable, stand-alone, interbody fusion device: a VariLift[®] case series

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Background: Surgical interventions such as posterior lumbar interbody fusion (PLIF) with and without posterior instrumentation are often employed in patients with degenerative spinal conditions that fail to respond to conservative medical management. The VariLift[®] Interbody Fusion System was developed as a stand-alone solution to provide the benefits of an intervertebral fusion device without the requirement of supplemental pedicle screw fixation.

Methods: In this retrospective case series, 25 patients underwent PLIF with a stand-alone VariLift[®] expandable interbody fusion device without adjunctive pedicle screw fixation. There were 12 men and 13 women, with a mean age of 57.2 years (range, 33–83 years); single level in 18 patients, 2 levels in 7 patients. Back pain severity was reported as none, mild, moderate, severe and worst imaginable at baseline, 6 and 12 months. Preoperatively, 88% (22 of 25) of patients reported severe back pain.

Results: All patients experienced symptomatic improvement and, by 12 months postoperatively, 71% (15 of 21) of patients reported only mild residual pain. Overall, pain scores improved significantly from baseline to 12 months (P=0.0002). There were no revision surgeries and fusion was achieved 12 of 13 patients (92%) who returned for a 12-month radiographic follow-up. There were three cases of intractable postsurgical pain which required extended hospitalization or pain management, one wound infection and one case of surgical site dehiscence, both treated and resolved during inpatient hospitalization.

Conclusions: In this single-physician case series, the VariLift[®] device used in single or two-level PLIF provided effective symptom relief and produced a high fusion rate without the need for supplemental fixation.

Keywords: Spinal fusion; cages; interbody; degenerative disc disease; stand-alone

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Introduction

Degeneration of the spinal column generally begins in the second decade of life and continues to progress steadily, most commonly affecting the lower lumbar spine (1). Agerelated lumbar degeneration of the motion segments can be associated with arthritis of the facet joints, decreased intervertebral disk height, imbalance, degenerative spondylolisthesis, and disk herniation or bulging (2). Facet joint degeneration can also cause spinal instability which can further damage the spine over time (2). These multifactorial conditions result in chronic low back pain that includes painful stiffness of the spine, radiculopathy, neurogenic claudication, and/or myelopathy. When spinal stenosis is present, narrowing of the spinal canal and the intervertebral foramen causes leg and buttocks pain, low back pain, paresthesia, and weakness.

When patients with degenerative spinal conditions fail to respond to conservative medical management, surgical

Table 1 Advantages of the VariLift [®] system								
Product	Expandable	Stand-alone	Additional implants	Material	Lordosis	Impacted insertion		
Wenzel spine VariLift-LX	Yes	Yes	No	Titanium alloy	8–9°	No		
Competitive systems	Yes	No	Requires supplemental fixation	Peek, titanium or peek & titanium	0–15°	Yes		

interventions such as posterior lumbar interbody fusion (PLIF) with and without posterior instrumentation become an option. Intervertebral fusion devices with adjunctive pedicle screw fixation have been employed to ensure biomechanical stability due to nonunion development and increased instability associated with simple decompression methods without instrumentation (3,4). However, although widely used, traditional pedicle screw techniques have been associated with several complications such as screw loosening, breakage, and implant failure (5-7). To address many of these postoperative concerns, the VariLift® Interbody Fusion System was developed as a stand-alone solution to provide the benefits of the intervertebral fusion device without the requirement of supplemental pedicle screw fixation. Table 1 summarizes the advantages and disadvantages of stand-alone PLIF.

Descriptive patient outcome results for a case series of 25 patients who received the VariLift[®]-L are presented and discussed herein.

Methods

This retrospective case series was undertaken to evaluate the safety and clinical outcomes of 25 consecutive patients treated surgically in a single-physician practice between 2011 through 2013 for single or bi-level disc degeneration, instability, stenosis, disc rupture/herniation, spondylolisthesis, and/or facet disease. Preoperative symptoms included persistent low back pain and/or recurrent disc herniation refractory to at least 6 months of conservative care. All patients underwent a PLIF procedure with minimally-invasive implantation of the VariLift[®]-L interbody fusion system (Wenzel Spine, Austin, TX USA). In all cases, this stand-alone device was implanted without adjunctive posterior fixation such as pedicle screws and rods.

The design characteristics, indications for use, operative technique and clinical experience with the VariLift[®] device have been published previously (8,9). The VariLift[®]-L is a titanium, stand-alone, expandable interbody fusion



Figure 1 VariLift[®]-L stand-alone lumbar interbody fusion device shown unexpanded (top) and expanded (bottom) as well as implanted *in situ*.

device (*Figure 1*). Prior to surgical implantation, the device is cylindrical in shape with self-tapping threads, allowing for advancement into the intervertebral space without impaction. The device is then expanded *in situ* by advancing a sliding expansion plate to lock and secure the device in proper anatomical position. The bone graft chamber and fenestrations on all four sides of the implant allow for bone graft contact with the endplates to promote intervertebral bony fusion (9).

The surgical technique for a two-level PLIF with VariLift[®]-L is similar to the single-level PLIF procedure. In all cases, the operative technique consisted of discectomy and generous bilateral laminotomies with medial facetectomies preserving midline ligamentous structures. For both oneand two-level surgical procedures, the surgeon used milled autologous local bone admixed with Vitoss (Stryker[®], Malvern, PA, USA) bone graft substitute and bone marrow aspirate to pack into the anterior disc space, in the midline between the cages and within the cages.

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Table 2 Background characteristics					
Characteristics	Value (n=25)				
Female [%]	13 [52]				
Age, mean (range) (years)	57.2 (33.0–83.0)				
Ethnicity [%]					
Caucasian	23 [92]				
African American	1 [4]				
Other	1 [4]				
Initial diagnosis [%]					
Stenosis	13 [52]				
Disc rupture/herniation	15 [60]				
DDD	14 [56]				
Spondylolisthesis	10 [40]				
Instability	7 [28]				
Facet disease	1 [4]				
Pars defect	1 [4]				
Initial event description [%]					
Spontaneous	16 [64]				
Injury	5 [20]				
Fall	1 [4]				
MVA	2 [8]				
Not reported	1 [4]				
Disc level [%]					
1 level	18 [72]				
2 level	7 [28]				
Comorbidities [%]					
HTN	17 [68]				
Behavioral/mental disorders	10 [40]				
Gastrointestinal disease	8 [32]				
Heart disease	7 [28]				
Diabetes	7 [28]				
Obesity	8 [32]				
COPD/respiratory	2 [8]				
Rheumatoid arthritis	6 [24]				
Other endocrine disease	3 [12]				
Osteopenia/osteoporosis	4 [16]				
Hx Stroke/CVA	3 [12]				
Infectious disease	2 [8]				
Chronic pain/fibromyalgia	2 [8]				
Other	9 [36]				
3 or more comorbidities	19 [76]				

Table 3 Lumbar levels treated				
Surgical Levels	Value			
1 level (n=18) (%)				
L3-4	8 [44]			
L4-5	8 [44]			
L5–S1	2 [11]			
2 level (n=7) (%)				
L2-4	1 [14]			
L3–5	1 [4]			
L4-S1	5 [71]			

Clinical and radiologic assessments were performed preoperatively as well as at 6 and 12 months postoperatively. Prior to surgery and at each follow-up visit, patients were asked to describe the severity of their back pain as no pain, mild pain, moderate pain, severe pain or worst pain imaginable (10). Improvement in pain scores at 12 months compared to preoperative levels was assessed using McNemar's test. Serial plain film radiographs were used to evaluate evidence of solid fusion or progression toward fusion. All radiographs were reviewed by the operating surgeon, and solid fusion was defined as presence of visible bone within the cage device, and absence of radiolucent halo effects around the implant and gross motion on dynamic films. All procedure-related postoperative complications and adverse events were tabulated.

Results

Background characteristics of this study group are provided in *Table 2*. The mean age was 57 years (range, 33–83 years) with an almost even gender distribution. Eighteen patients had a single level procedure and 7 patients had a two level procedure. All two level procedures were undertaken at contiguous levels (*Table 3*). The primary surgical indications were disc herniation, degenerative disc disease, stenosis and spondylolisthesis, often in combination. *Figure 2* illustrates two typical cases of spinal degeneration on preoperative advanced imaging.

Preoperatively, 22 patients (88%) reported severe back pain with the remaining 3 patients (12%) reporting moderate back pain. All 7 patients treated at two levels described their back pain as severe prior to surgery. All patients returned for clinical follow-up assessments at

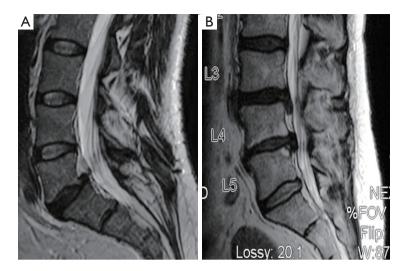


Figure 2 Preoperative MRI studies demonstrating one level (L5–S1) disc herniation and instability (A) and two level degeneration with recurrent disc rupture and instability at L3–L4 and disc rupture with degenerative disc disease and instability at L4–L5 (B).

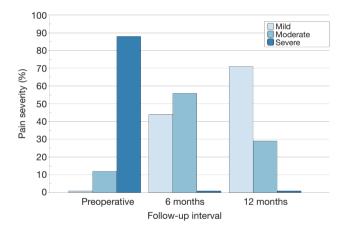


Table 4 ComplicationsComplicationsValue1 level (n=18) [%]1Pain control1Site infection12 level (n=7) [%]2Pain control2Site dehiscence11 [14]

Figure 3 Percentage distribution of pain scores by follow-up interval. There was a significant improvement in pain scores at 12 months compared to baseline (P=0.0002).

6 months and 21 patients returned at 12 months. Pain severity scores showed progressive improvement over time (*Figure 3*) with no patients reporting residual severe back pain at the 6- or 12-month follow-up visit. By 12 months, 71% of patients (15 of 21) described their back pain as mild. Overall, pain scores improved significantly from baseline to 12 months (P=0.0002). The degree of pain resolution following surgery was similar between patients having one and two level procedures.

Postoperative complications are provided separately for patients with one and two level procedures in *Table 4*.

Three patients complained of intractable back pain postsurgery, one patient suffered a wound infection identified as Staphylococcus aureus and Streptococcus anginosus that was treated with antibiotic therapy and resolved during the postoperative hospitalization period, and one patient had a surgical dehiscence that was successfully treated during inpatient hospitalization. Further examination of the 3 cases that did not experience pain resolution showed that the single level case had notable preoperative morbidities that included diabetes, obesity and a history of falls. One of the two level patients had undergone two prior lumbar surgeries and was actively undergoing pain management for fibromyalgia. The other two level patient also had a history of lumbar surgical interventions with prior removal of metallic instrumentation. No patients required subsequent implantation of adjunctive instrumentation or revision

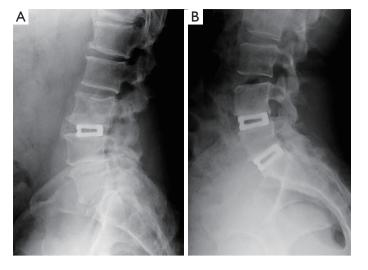


Figure 4 Plain lateral radiographs demonstrating successful fusion at 12 months in a one level case at L3–L4 (A), and in a two level case involving L4–S1 (B).

during the study follow-up period.

Eighteen patients (72%) provided radiographic follow-up at 6 months and 13 patients (52%) returned at 12 months for radiographic assessment. Solid fusion with absence of motion on dynamic films was noted in 92.3% (12 of 13) of patients at 12 months (*Figure 4*). Four patients with 6 month radiographs, who did not provide 12 month assessments, all showed progression toward fusion.

Discussion

This retrospective review of a small series of cases showed excellent clinical performance of a stand-alone, expandable interbody fusion device for the treatment of symptomatic disc degeneration and corroborates previous studies of stand-alone cages (11) as well as a recently published large case series of 470 patients treated with the VariLift[®]-L device (9). We employed a standard PLIF procedure which provides decompression of neural structures, axial loading of the anterior column, immediate restoration of disc height and foraminal patency, and compressive loading of the interbody bone graft.

The expandable design of the VariLift[®]-L converts the low-profile cylindrical implant to a wedge shaped implant when fully deployed to support preservation of lumbar lordosis. Previous reports have established the importance of restoring and maintaining lordosis with stand-alone cage technologies (12-14). Additionally, with the PLIF procedure, two bilateral devices are implanted (*Figure 1*), providing maximal endplate contact which has been shown to be preferable (15). When expanded, the large open fenestrations also allow for excellent radiographic visualization of the developing fusion construct (16).

We noted substantial symptom amelioration with the PLIF procedure utilizing the VariLift[®]-L device with 71% of patients reporting only mild residual pain 12 months after surgery. In those patients that returned for follow-up radiographic assessment, only one patient did not achieve solid fusion at 12 months resulting in a 92% fusion rate. This rate is consistent with previous reports of radiographic fusion success in degenerative disc disease (17). Finally, the PLIF procedure with the stand-alone VariLift[®]-L device was undertaken safely with few postoperative complications which were generally resolved during the inpatient hospitalization.

This case series review has several limitations foremost of which is the small sample size. Second, back pain severity was measured using a 5-part descriptor ranging from no pain to worst pain imaginable, which may not be as sensitive to changes in pain perception as the more typically-employed visual analog scale. Third, patients were not routinely evaluated for leg pain or back function using a standardized measure such as the Oswestry Disability Index. Inclusion of these measurements would have added clinical value to this report. Lastly, radiographic followup at 12 months was incomplete (52%) as many patients with satisfactory symptom amelioration failed to return for additional evaluation.

PLIF using the VariLift[®] device is an effective procedure

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that offers significant clinical success and high fusion rates. In this single-physician 25 patient case series, the VariLift[®] device used in a single or two-level PLIF demonstrated positive results with its stand-alone feature. The PLIF technique using VariLift[®]-L as a stand-alone device resulted in a 92% fusion rate, with minimal complications, patient-reported improved pain relief, and a quicker return to activities of daily living. The major advantage of using the VariLift[®] system is an improved surgical PLIF option for a stable interbody fusion without the need for supplemental pedicle screw fixation.

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Footnote

Conflicts of Interest: Dr. Block received support from Wenzel Spine to assist in manuscript development. Dr. Del Monaco is an employee of Wenzel Spine. Dr. Barrett-Tuck has no conflicts of interest to declare.

Ethical Statement: Local institutional review board (IRB) approval (BMH-IRB Number: 2) was obtained prior to the study and all patients provided written informed consent.

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