

Instructions

The purpose of this form is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. The form is designed to be completed electronically and stored electronically. It contains programming that allows appropriate data display. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information. The form is in six parts.

Identifying information.

The work under consideration for publication.

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Relevant financial activities outside the submitted work.

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Intellectual Property.

This section asks about patents and copyrights, whether pending, issued, licensed and/or receiving royalties.

Relationships not covered above.

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earning royalties or not

Royalties: Funds are coming in to you or your institution due to your

patent

Mathew 1



Section 1. Identifying Inform	nation	
Given Name (First Name) Justin	Surname (Last Name) Mathew	3. Date 30-March-2021
4. Are you the corresponding author?	Yes 🗸 No	Corresponding Author's Name Meghan Cerpa
5. Manuscript Title Comparing Hyperlordotic and Standard Lumbar Interbody Fusion in Adult Spin	_	ving Segmental Lumbar Lordosis During Transforaminal
6. Manuscript Identifying Number (if you k	now it)	_
Section 2. The Weak Under C	onsideration for Publi	and in the same of
Did you or your institution at any time rece any aspect of the submitted work (including statistical analysis, etc.)? Are there any relevant conflicts of inter	eive payment or services from g but not limited to grants, da est? Yes 🗸 No	a third party (government, commercial, private foundation, etc.) for ata monitoring board, study design, manuscript preparation,
Place a check in the appropriate boxes of compensation) with entities as descr	ribed in the instructions. Us port relationships that we	submitted work. The sether you have financial relationships (regardless of amount see one line for each entity; add as many lines as you need by the present during the 36 months prior to publication.
Section 4. Intellectual Prope	rty Patents & Copyric	ahts
Do you have any patents, whether plan		

Mathew 2



Section 5. Polotionships not sovered above
Relationships not covered above
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Section 6. Disclosure Statement
Based on the above disclosures, this form will automatically generate a disclosure statement, which will appear in the box below.
Dr. Mathew has nothing to disclose.

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Mathew 3



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Cerpa 1



Section 1. Identifying Inform	nation	
Given Name (First Name) Meghan	2. Surname (Last Name) Cerpa	3. Date 08-February-2021
4. Are you the corresponding author?	✓ Yes No	
 5. Manuscript Title Comparing Hyperlordotic and Standard Lordotic Cages for Achieving Segmental Lumbar Lordosis During Transforaminal Lumbar Interbody Fusion in Adult Spinal Deformity Surgery 6. Manuscript Identifying Number (if you know it) 		
Section 2. The Work Under Co	onsideration for Publication	
Did you or your institution at any time receive payment or services from a third party (government, commercial, private foundation, etc.) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)? Are there any relevant conflicts of interest? Yes You		
Section 3. Relevant financial	activities outside the submitted wor	rk.
of compensation) with entities as descri	ibed in the instructions. Use one line for ea port relationships that were present durin	financial relationships (regardless of amount ach entity; add as many lines as you need by any the 36 months prior to publication.
Section 4. Intellectual Proper	rty Patents & Copyrights	
	ned, pending or issued, broadly relevant to	o the work? Yes V No

Cerpa 2



Section 5.	
Section 5.	Relationships not covered above
	elationships or activities that readers could perceive to have influenced, or that give the appearance of ncing, what you wrote in the submitted work?
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	nuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statements. rnals may ask authors to disclose further information about reported relationships.
Section 6.	Disclosure Statement
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Ms. Cerpa has no	othing to disclose.

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Royalties: Funds are coming in to you or your institution due to your patent

Lee 1



Section 1. Identifying Inform	nation	
1. Given Name (First Name) Nathan	2. Surname (Last Name) Lee	3. Date 30-March-2021
4. Are you the corresponding author?	☐ Yes ✓ No	Corresponding Author's Name Meghan Cerpa
 5. Manuscript Title Comparing Hyperlordotic and Standard Lumbar Interbody Fusion in Adult Spine 6. Manuscript Identifying Number (if you known) 	al Deformity Surgery	ving Segmental Lumbar Lordosis During Transforaminal
		-
Section 2. The Work Under Co	onsideration for Public	ation
Did you or your institution at any time receive payment or services from a third party (government, commercial, private foundation, etc.) for any aspect of the submitted work (including but not limited to grants, data monitoring board, study design, manuscript preparation, statistical analysis, etc.)? Are there any relevant conflicts of interest? Yes No		
Section 3. Relevant financial	activities outside the s	ubmitted work.
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Do you have any patents, whether plan	.,	

Lee 2



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Dr. Lee has nothing to disclose.

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Boddapati 1



Section 1. Identifying Inform	nation		
1. Given Name (First Name) Venkat	2. Surname (Last Name) Boddapati	3. Date 30-March-2021	
4. Are you the corresponding author?	☐ Yes ✓ No	Corresponding Author's Name Meghan Cerpa	
Lumbar Interbody Fusion in Adult Spin	5. Manuscript Title Comparing Hyperlordotic and Standard Lordotic Cages for Achieving Segmental Lumbar Lordosis During Transforaminal Lumbar Interbody Fusion in Adult Spinal Deformity Surgery 6. Manuscript Identifying Number (if you know it)		
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Intellectual Proper	rty Patents & Copyric	hts	
Do you have any patents, whether plan	ned, pending or issued, br	oadly relevant to the work? Yes V No	

Boddapati 2



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Marciano 1



Section 1. Identifying Inform	nation	
1. Given Name (First Name) Gerard	Surname (Last Name) Marciano	3. Date 30-March-2021
4. Are you the corresponding author?	Yes ✓ No	Corresponding Author's Name Meghan Cerpa
Lumbar Interbody Fusion in Adult Spin	al Deformity Surgery	ving Segmental Lumbar Lordosis During Transforaminal
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Marciano 2



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Sardar 1



Section 1. Identify	ing Information	
1. Given Name (First Name) Zeeshan	2. Surname (Last Name) Sardar	3. Date 10-February-2021
4. Are you the corresponding	author? Yes No	
	Adult Spinal Deformity Surgery	Segmental Lumbar Lordosis During Transforaminal
Section 2. The Wor	k Under Consideration for Publicatio	n
	ork (including but not limited to grants, data mo	d party (government, commercial, private foundation, etc.) for initoring board, study design, manuscript preparation,
Section 3. Relevant	financial activities outside the subm	nitted work.
of compensation) with entit	ies as described in the instructions. Use one ushould report relationships that were pre icts of interest?	you have financial relationships (regardless of amount e line for each entity; add as many lines as you need by esent during the 36 months prior to publication.
Name of Entity	Grant? Personal Non-Final Fees? Suppo	Other• Comments
Medtronic		Personal Consulting fees
Section 4. Intellect	ual Property Patents & Copyrights	
Do you have any patents, w	hether planned, pending or issued, broadly	relevant to the work? Yes V No

Sardar 2



Section 5. Polotionships not sourced above
Relationships not covered above
Are there other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work?
Yes, the following relationships/conditions/circumstances are present (explain below):
✓ No other relationships/conditions/circumstances that present a potential conflict of interest
At the time of manuscript acceptance, journals will ask authors to confirm and, if necessary, update their disclosure statement On occasion, journals may ask authors to disclose further information about reported relationships.
Section 6. Disclosure Statement
Based on the above disclosures, this form will automatically generate a disclosure statement, which will appear in the box below.
Dr. Sardar reports personal fees from Medtronic, outside the submitted work; .

Evaluation and Feedback

Please visit http://www.icmje.org/cgi-bin/feedback to provide feedback on your experience with completing this form.

Sardar 3



Instructions

The purpose of this form is to provide readers of your manuscript with information about your other interests that could influence how they receive and understand your work. The form is designed to be completed electronically and stored electronically. It contains programming that allows appropriate data display. Each author should submit a separate form and is responsible for the accuracy and completeness of the submitted information. The form is in six parts.

1. Identifying information.

2. The work under consideration for publication.

This section asks for information about the work that you have submitted for publication. The time frame for this reporting is that of the work itself, from the initial conception and planning to the present. The requested information is about resources that you received, either directly or indirectly (via your institution), to enable you to complete the work. Checking "No" means that you did the work without receiving any financial support from any third party — that is, the work was supported by funds from the same institution that pays your salary and that institution did not receive third-party funds with which to pay you. If you or your institution received funds from a third party to support the work, such as a government granting agency, charitable foundation or commercial sponsor, check "Yes".

3. Relevant financial activities outside the submitted work.

This section asks about your financial relationships with entities in the bio-medical arena that could be perceived to influence, or that give the appearance of potentially influencing, what you wrote in the submitted work. You should disclose interactions with ANY entity that could be considered broadly relevant to the work. For example, if your article is about testing an epidermal growth factor receptor (EGFR) antagonist in lung cancer, you should report all associations with entities pursuing diagnostic or therapeutic strategies in cancer in general, not just in the area of EGFR or lung cancer.

Report all sources of revenue paid (or promised to be paid) directly to you or your institution on your behalf over the 36 months prior to submission of the work. This should include all monies from sources with relevance to the submitted work, not just monies from the entity that sponsored the research. Please note that your interactions with the work's sponsor that are outside the submitted work should also be listed here. If there is any question, it is usually better to disclose a relationship than not to do so.

For grants you have received for work outside the submitted work, you should disclose support ONLY from entities that could be perceived to be affected financially by the published work, such as drug companies, or foundations supported by entities that could be perceived to have a financial stake in the outcome. Public funding sources, such as government agencies, charitable foundations or academic institutions, need not be disclosed. For example, if a government agency sponsored a study in which you have been involved and drugs were provided by a pharmaceutical company, you need only list the pharmaceutical company.

4. Intellectual Property.

This section asks about patents and copyrights, whether pending, issued, licensed and/or receiving royalties.

5. Relationships not covered above.

Use this section to report other relationships or activities that readers could perceive to have influenced, or that give the appearance of potentially influencing, what you wrote in the submitted work.

Definitions.

Entity: government agency, foundation, commercial sponsor, academic institution, etc.

Grant: A grant from an entity, generally [but not always] paid to your organization

Personal Fees: Monies paid to you for services rendered, generally honoraria, royalties, or fees for consulting, lectures, speakers bureaus, expert testimony, employment, or other affiliations

Non-Financial Support: Examples include drugs/equipment supplied by the entity, travel paid by the entity, writing assistance, administrative support, etc.

Other: Anything not covered under the previous three boxes

Pending: The patent has been filed but not issued **Issued:** The patent has been issued by the agency

Licensed: The patent has been licensed to an entity, whether earning royalties or not

Royalties: Funds are coming in to you or your institution due to your patent



Section 1. Identifying Inform	nation				
Given Name (First Name) Lawrence	2. Surnar Lenke	ne (Last Nar	ne)		3. Date 19-March-2021
4. Are you the corresponding author?	Yes	√ No	Correspond Meghan C	_	or's Name
5. Manuscript TitleComparing Hyperlordotic and StandardLumbar Interbody Fusion in Adult Spina6. Manuscript Identifying Number (if you known)	al Deformi	_	chieving Segmer	ntal Lumb	par Lordosis During Transforaminal
Section 2. The Work Under Co	onsidera	tion for P	ublication		
Did you or your institution at any time rece any aspect of the submitted work (including statistical analysis, etc.)? Are there any relevant conflicts of intere	but not lin		ts, data monitoring		ent, commercial, private foundation, etc.) for udy design, manuscript preparation,
Section 3. Relevant financial	activities	outside	the submitted	work.	
Place a check in the appropriate boxes i of compensation) with entities as descri clicking the "Add +" box. You should rep Are there any relevant conflicts of interes If yes, please fill out the appropriate info	ibed in the port relations: est?	instruction inships that	ns. Use one line fo	or each er	ntity; add as many lines as you need by
Name of Entity	Grant?	Personal Fees?	Non-Financial Support?	Other?	Comments
Medtronic		✓			paid consultant - monies donated to a charitable foundation; Royalties
DePuy-Synthes Spine	✓	✓			1) paid consultant - monies donated to a charitable foundation; 2) grant support - monies to institution
K2M		✓			1) paid consultant - monies donated to a charitable foundation
Broadwater			√		1) reimbursement for airfare/hotel
Seattle Science Foundation			√		1) reimbursement for airfare/hotel



Name of Entity	Grant?	Personal Fees?	Non-Financial Support?	Other?	Comments
Scoliosis Research Society	✓		✓		reimbursement for airfare/hotel; grant support - monies to institution
Stryker Spine			✓		1) reimbursement for airfare/hotel
The Spinal Research Foundation			✓		1) reimbursement for airfare/hotel
EOS	✓				1) Grant support - monies to institution
Setting Scoliosis Straight Foundation	✓				1) Grant support - monies to institution
Fox Rothschild, LLC		✓			1) expert witness in a Patent Infringement case
Quality Medical Publishing		✓			1) Royalties
Evans Family Donation				√	philanthropic research funding from grateful patient/family
ox Family Foundation				✓	philanthropic research funding from grateful patient
AOSpine	✓		V		1) reimbursement for airfare/hotel; 2) grant support - monies to institution; 3) fellowship support to institution
Section 4. Intellectual Prop Do you have any patents, whether pla Section 5. Relationships no	anned, pendi	ing or issue		nt to the	work? ☐ Yes 🗸 No
Are there other relationships or activi potentially influencing, what you wro				influence	d, or that give the appearance of
Yes, the following relationships/co					
At the time of manuscript acceptance On occasion, journals may ask author					sary, update their disclosure statemen elationships.



Section 6.

Disclosure Statement

Based on the above disclosures, this form will automatically generate a disclosure statement, which will appear in the box below.

Dr. Lenke reports personal fees from Medtronic, grants and personal fees from DePuy-Synthes Spine, personal fees from K2M, non-financial support from Broadwater, non-financial support from Seattle Science Foundation, grants and non-financial support from Scoliosis Research Society, non-financial support from Stryker Spine, non-financial support from The Spinal Research Foundation, grants from EOS, grants from Setting Scoliosis Straight Foundation, personal fees from Fox Rothschild, LLC, personal fees from Quality Medical Publishing, other from Evans Family Donation, other from Fox Family Foundation, grants and non-financial support from AOSpine, outside the submitted work;

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