

Recommendations for the management of idiopathic pulmonary fibrosis in South Africa: a position statement of the South African Thoracic Society

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Abstract: Idiopathic pulmonary fibrosis (IPF) is a very specific form of a chronic, progressive fibroproliferative interstitial pneumonia of unknown aetiology. The disease is generally associated with a poor prognosis. Several international evidence-based guidelines on the diagnosis and management of IPF and other interstitial lung diseases (ILDs) have been published and updated in the last decade, and while the body of evidence for the use of some treatment modalities has grown, others have been shown to be futile and even harmful to patients. In a patient who presents with the classic clinical features, restrictive ventilatory impairment with impaired diffusion and a high resolution computed tomography (HRCT) scan of the lungs showing a usual interstitial pneumonia (UIP) pattern, a definitive diagnosis of IPF can be made, provided all other causes of a radiological UIP pattern are excluded. Patients who present with atypical clinical features or an HRCT pattern classified as “possible” UIP, should be referred for a surgical lung biopsy. Once the diagnosis of IPF is confirmed, a patient-centred approach should be followed, as the stage of the disease, degree of impairment, rate of disease progression, comorbid illnesses and patient preferences all impact on long-term management. The South African Thoracic Society (SATS) suggests that anti-fibrotic treatment should be offered to appropriate candidates [confirmed IPF with a forced vital capacity (FVC) of 50–80%], but discontinued should there be evidence of disease progression (a decline in FVC of $\geq 10\%$ within any 12-month period). The routine use of high dose oral steroids, immunosuppressive drugs and anticoagulants is not recommended whilst anti-acid therapy may be considered in patients without advanced disease.

Keywords: Idiopathic pulmonary fibrosis (IPF); idiopathic interstitial pneumonia; interstitial lung disease (ILD)

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Introduction

Idiopathic pulmonary fibrosis (IPF) is a very specific form of chronic, progressive fibroproliferative interstitial pneumonia of unknown aetiology limited to the lungs (1). The disease is characterised by progressive worsening of dyspnoea and lung function and is generally associated with a poor prognosis (1). Although the aetiology of IPF

is unknown, the pathogenesis is believed to involve both genetic predisposition and environmental risk factors, including smoking, exposure to metal and wood dust, gastro-oesophageal reflux disease (GORD) and even some viral infections (2).

Several international evidence-based guidelines on the diagnosis and management of IPF and other interstitial

lung diseases (ILDs) have been published and updated in the last decade, as the body of evidence for the use of some treatment modalities has grown, whilst others have been shown to be futile and even harmful to patients (1,3). The most notable recent developments have been the early use of antifibrotic drugs and anti-acid therapy. However, the routine use of high dose oral steroids, immunosuppressive drugs and anticoagulants has been abandoned (4).

Given the fact that IPF is often treated by non-pulmonary specialist physicians in South Africa (SA), and not all treatment modalities are currently available in the country, the South African Thoracic Society (SATS) has decided to review the most recent evidence for practical everyday local use.

The diagnosis of IPF

Defining IPF

It is crucial that IPF should be viewed as a very specific disease entity, and not as an “umbrella” term for all end-stage fibrotic lung diseases such as fibrotic non-specific interstitial pneumonia (NSIP) or chronic hypersensitivity pneumonitis. Furthermore, the classical histological features of usual interstitial pneumonia (UIP) are not specific for IPF, and can be observed in diseases such as rheumatoid lung disease and other ILD secondary to connective diseases, asbestosis, chronic hypersensitivity pneumonitis, drug-induced ILD and even sarcoidosis. The American Thoracic Society (ATS) and the European Respiratory Society (ERS) initially defined the diagnostic criteria in 2002, which were subsequently updated and refined in 2011 and 2015 (1,3,5). IPF is currently defined by a combination of clinical, radiological and histological features, although the latter is not always required to make a definitive diagnosis.

Clinical features, pulmonary function testing and auxiliary tests

IPF classically presents with insidious onset (at least 3 months) of unexplained dyspnoea on exertion in patients older than 50 years. On examination, patients frequently demonstrate digital clubbing and have bibasilar, late inspiratory (“Velcro” type) crackles. It is vital to exclude other known causes of ILD such as connective tissue diseases (including rheumatoid arthritis, systemic lupus erythematosus and scleroderma), drug and environmental exposures and other idiopathic interstitial pneumonias with a focussed history, examination and special investigations.

Pulmonary function tests typically show varying degrees of restrictive ventilatory impairment, with a low forced vital capacity (FVC) and a normal to high forced expiratory volume during the first second to FVC ratio ($FEV_1:FVC >70\%$). Peak expiratory flow (PEF) is often high early in the disease, and the diffusion capacity for carbon monoxide (DL_{CO}) is usually significantly impaired. One exception to these classical lung function findings is that of combined pulmonary fibrosis and emphysema (CPFE), where lung volumes (FVC) are relatively preserved in the presence of a very low DL_{CO} and the $FEV_1:FVC$ ratio may be normal or low. Dyspnoea in such patients is usually disproportional to the relatively preserved lung function (6). Patients with early IPF may still have a normal resting arterial oxygen saturation, but frequently desaturate on exercise.

Laboratory tests should focus on excluding connective tissue diseases, as pulmonary manifestations may precede the clinical rheumatological syndrome. Antinuclear factor (ANF) and rheumatoid factor (RF) should routinely be performed in practically all cases. Although low positive ANF and RF titres are not infrequently observed in IPF, high titres should be viewed as significant, and prompt investigation for a connective tissue disorder. Anti-cyclic citrullinated peptide, and tests for other rheumatological conditions (e.g., scleroderma, Sjögren’s syndrome and dermatomyositis) may additionally be considered. During the follow-up of patients without a diagnosed connective tissue disease ab initio, repeated clinical and serological examination may be performed to exclude the emergence of an underlying rheumatological condition.

Radiology

Routine chest radiographs may reveal decreased lung volumes, with prominent reticular interstitial markings, predominantly in the lung bases and lung periphery. High resolution computed tomography (HRCT) of the lungs is required in all cases of suspected IPF, and constitutes an essential component in the diagnosis of the disease. The presence of a definite UIP pattern on HRCT (*Table 1*), with reticulation, a basal predominance, subpleural honeycombing and traction bronchiectasis or bronchiolectasis (*Figure 1*), and the absence of features inconsistent with UIP (e.g., upper or middle zone predominance, extensive ground glass opacities, cysts, consolidation or air trapping) enable a multidisciplinary team to make a clinico-radiological diagnosis of IPF in a patient with no other known cause of UIP (1,3). The

Table 1 Definite UIP pattern (note that all four features are required for a definitive radiological diagnosis of UIP)

Subpleural and basal predominance of the disease*
Reticular infiltrates (fine fibrosis)*
Honeycombing with or without traction bronchiectasis
Absence of features inconsistent with a UIP pattern (see text)*

*, possible UIP when these three features are present. UIP, usual interstitial pneumonia.

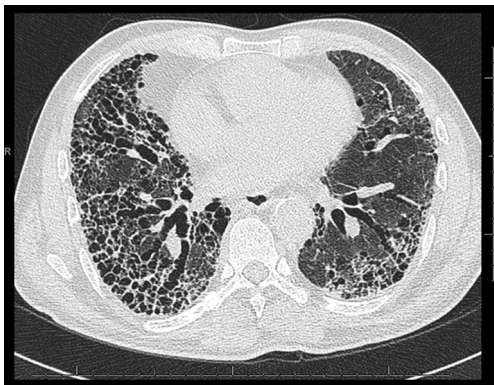


Figure 1 An HRCT of the lungs showing the classical UIP pattern: honeycomb transformation, the sub-pleural distribution and traction bronchiectasis can be discerned. HRCT, high resolution computed tomography; UIP, usual interstitial pneumonia.

absence of honeycombing on HRCT, but fulfilling the remaining criteria, should be labelled as probable UIP, and requires histological confirmation.

Bronchoscopy

Bronchoscopy with transbronchial biopsy (TBB) and bronchoalveolar lavage (BAL) are not routine but are recommended if an alternate diagnosis is considered (e.g., hypersensitivity pneumonitis or sarcoidosis where a high lymphocyte count on BAL fluid would be inconsistent with IPF) (4).

Histology

The histopathological criteria for the diagnosis of IPF, as suggested in 2011, are summarised in *Table 2* (1). Features that are against the diagnosis of UIP include marked interstitial inflammation (away from the areas

of honeycombing), hyaline membranes or organising pneumonia (may be seen in acute exacerbations), granulomas, changes that are predominantly airway-centred and any features suggestive of an alternative diagnosis.

A practical diagnostic approach

In a patient who presents with classic clinical features, restrictive ventilatory impairment with impaired diffusion and a chest radiograph suggestive of IPF, an HRCT scan of the lungs is often all that is required to make a definitive diagnosis of IPF, provided it shows a definite UIP pattern (*Table 1*) and all other causes of a radiological UIP pattern are excluded. This evaluation should be performed by a physician/pulmonologist in consultation with a radiologist with experience in ILD interpretation.

Patients who present with atypical clinical features or an HRCT pattern that can only be classified as “possible” UIP, should be referred for a lung biopsy, which could be performed either with the aid of video-assisted thoracoscopic surgery (VATS) or a mini-thoracotomy. Biopsy sites should be discussed and identified prior to surgery and overtly fibrotic areas (“end-stage” lung) should be avoided. The diagnosis of IPF should be made by an experienced multidisciplinary team and based on the combination of clinical, radiological and histological findings. In some cases where patients are deemed unfit for surgical biopsy, a working diagnosis of IPF can be entertained based on the opinion of a multidisciplinary team.

Suggested management of patients with IPF

General approach and treatment options

IPF, in general, has a poor prognosis with a life expectancy of 2–5 years once diagnosed, although it is well known that significant variability in the disease progression can be observed. Some patients experience a very rapid decline in lung function, whereas other may have a more indolent course. Although clinicians often feel obliged to offer these patients medical management, most of the treatment options (e.g., high dose oral steroids, immunosuppressive drugs and anticoagulants) simply do not have evidence to support their use, and could potentially be harmful (3).

As with any chronic disease, a patient-centred approach should be followed, as the stage of the disease, degree of impairment, rate of disease progression, comorbid

Table 2 Histopathological criteria for a diagnosis of UIP

Findings	UIP pattern	Probable UIP	Possible UIP
Marked fibrosis, architectural distortion ± honeycombing in a predominantly subpleural distribution	✓	–	–
Marked fibrosis, architectural distortion ± honeycombing*	–	✓	–
Patchy or diffuse lung fibrosis ± interstitial inflammation	–	–	✓
Patchy areas of fibrosis and fibroblastic foci	✓	–	–
Patchy areas of fibrosis or fibroblastic foci	–	✓	–
Absence of features against the diagnosis of UIP (see text)	✓	✓	✓

*, probable UIP may also be considered with only honeycomb changes. UIP, usual interstitial pneumonia.

Table 3 Main treatment options for patients with IPF

Supportive care with or without pulmonary rehabilitation
Active disease-directed treatment: anti-fibrotic drugs
Supplementary therapy
Anti-acid therapy
Domiciliary oxygen
Manage exacerbations
Lung transplantation

IPF, idiopathic pulmonary fibrosis.

illnesses and patient preferences all impact on the long-term management. The main treatment options for patients with IPF are summarised in *Table 3*. More than one approach is often necessary and the various options are not mutually exclusive.

The medical treatment recommendations for IPF have changed rather dramatically over the past decade. Until 2008, most guidelines recommended triple therapy with prednisone, azathioprine and N-acetylcysteine (NAC).⁽⁷⁾ This approach was abandoned after the PANTHER-IPF trial showed that this strategy was associated with increased hospitalisation and mortality rates (8). The 2011 ATS/ERS/JRS/ALAT evidence-based guidelines highlighted the overall lack of robust evidence at that time for any effective therapies, and suggested that patients should be offered best supportive care in conjunction with clinical trial recruitment where possible (1). The 2015 update of the ATS/ERS/JRS/ALAT guideline, however, conditionally recommends the use of pirfenidone and nintedanib for IPF, and consideration for anti-acid therapy (3).

Supportive care and follow up

Patients with relatively preserved lung function (FVC >80%), those with CPFE and patients with minimal symptoms can be judiciously followed up at 3 monthly intervals (4). A fall in FVC of >10% or DL_{CO} of >15% suggest significant disease progression. Indeed, a decline in FVC of >10% over 6 months is associated with a 5-fold increased risk of mortality in the subsequent year (9). Patients with advanced disease or significant comorbidities that preclude the use of anti-fibrotic therapy on the other hand, should be offered symptomatic relief of breathlessness and supportive care, whilst ensuring any reversible causes of deterioration are quickly identified and managed (4). Referral to palliative care services should be arranged.

Supportive care should include influenza and pneumococcal vaccination. Additionally, the management of comorbidities is an essential component of clinical care (4). IPF patients are often elderly and other causes for breathlessness should be considered. Concomitant ischaemic heart disease and left ventricular failure are frequent causes for breathlessness. An echocardiogram is valuable in assessing left ventricular dysfunction and pulmonary hypertension, and smoking cessation should be offered to active smokers. Patients may have coexisting airways disease and inhaled bronchodilator therapy should be optimised.

Pulmonary rehabilitation (PR)

The role of PR is less well established in ILD than in chronic obstructive pulmonary disease (COPD). A Cochrane review concluded that PR was safe and resulted in improvements in functional exercise capacity, dyspnoea and quality of

life immediately following the PR in IPF patients, but the quality of evidence was rated low to moderate (10). A recent randomised study, however, found that while IPF patients allocated to PR showed improvements in quality of life and physical activity, these changes were only present for the duration of the intervention and not 3 months thereafter (11). Further robust studies with long-term outcomes are needed, and there is currently insufficient evidence to support routine referral of IPF patients for PR (4).

Anti-fibrotic drugs: pirfenidone and nintedanib

Pirfenidone is an oral anti-fibrotic drug which inhibits pro-fibrotic cytokine cascades *in vitro* and fibroblast proliferation in animal models of lung fibrosis (12,13). The results of the first three randomised double-blind placebo-controlled trials were mixed (14–16). The ASCEND study used 2,403 mg pirfenidone/day (in 3 divided doses) *vs.* placebo in 555 patients (17). It met the primary end-point of significantly decreasing the rate of FVC decline at 1 year (193 mL less mean decline in absolute FVC: 235 *vs.* 428 mL; $P=0.001$) and a relative reduction of 48% in patients with $\geq 10\%$ FVC fall (17). There was also a reduction in decline in the 6-minute walk test (6MWT) distance (decrease of ≥ 50 m, 26% *vs.* 36%) but there was no difference in respiratory symptoms. When pooled with the two previous CAPACITY trials with a total of 1,247 patients, there was a significant decrease in mortality (HR, 0.52; 95% CI, 0.31–0.87; $P=0.01$) (16). Both gastrointestinal (abdominal discomfort and loss of appetite) and skin-related (photosensitivity) adverse events were more common in the pirfenidone group but rarely led to treatment discontinuation. Thus pirfenidone is currently conditionally recommended therapy by both the ATS and ERS because of the reduction in FVC decline, lowering of mortality and absence of severe side-effects (3).

Nintedanib is a potent intracellular multi-target tyrosine kinase inhibitor which binds & blocks the receptors of vascular endothelial growth factor, platelet-derived growth factor and fibroblast growth factor (18). Three multicentre randomised double-blind placebo-controlled trials, the phase II TOMORROW and two phase III INPULSIS trials (19) investigated its efficacy and safety over 1 year in patients with IPF. In the INPULSIS trials the dose used was 150 mg twice daily but treatment interruption and/or dose reduction to 100 mg bd was allowed to ameliorate adverse events. Both trials met the primary end-point of significantly decreasing the decline in FVC at 1 year:

124 and 93 mL less in absolute FVC (115 *vs.* 239 mL/year and 114 *vs.* 207 mL/year; 95% CI, 77.7–172.8; $P<0.0001$) as well as a relative decrease of 52% and 45% in patients with $\geq 10\%$ fall in FVC (pooled data RR, 0.63; 95% CI, 0.49–0.82, $P=0.0007$). Two key secondary end-points [improvement in quality-of-life as measured by the St. George's Respiratory Questionnaire (SGRQ) plus time to first exacerbation] were met in INPULSIS-2 but not in INPULSIS-1. However, there was no difference in respiratory symptoms or frequency of acute exacerbations. There was also no significant lowering of mortality (HR, 0.7; 95% CI, 0.43–1.12, $P=0.14$) but both trials were underpowered for this end-point. Regarding adverse events, diarrhoea was common (62%) but 96% of patients tolerated the full dose. Pooled and meta-analyses were conducted for the TOMORROW trial and both INPULSIS trials to increase the patient numbers to 1,231 patients (20). The adjusted annual rate of decline in FVC was -112.4 mL/year with nintedanib and -223.3 mL/year with placebo (difference: 110.9 mL/year, 95% CI, 78.5–143.3; $P<0.0001$). Nintedanib significantly reduced the risk of on-treatment mortality *vs.* placebo (HR, 0.57; 95% CI, 0.34–0.97; $P=0.0274$). The proportion of patients who died during the on-treatment period was 3.5% in the nintedanib group *vs.* 6.7% in the placebo group. The hazard ratio for time to first acute exacerbation was 0.53 (95% CI, 0.34–0.83; $P=0.0047$). The adjusted mean change from baseline in SGRQ score at week 52 was 2.92 with nintedanib and 4.97 with placebo [difference: -2.05 (95% CI, -3.59 to -0.50); $P=0.0095$]. Thus nintedanib is also now conditionally recommended therapy by both the ATS and ERS because of its slowing of FVC decline and patient-centred outcomes, but patients need to be warned about the side-effect of diarrhoea (3).

Both pirfenidone and nintedanib modestly slow the rate of disease progression and have fairly manageable side effects but are very expensive and neither actually improves symptoms or quality of life. Of interest, the patients in the INPULSIS trials receiving nintedanib had less severe disease than those receiving pirfenidone in the ASCEND trial (mean predicted FVC of 80% *vs.* 68% of) as they did not exclude patients with a normal FVC. Several important questions remain: (I) is either agent effective in patients unlike those recruited (very early or more severe disease)? (II) What is the optimal duration of therapy? (III) How long will effectiveness last (>1 year)? (IV) Will side-effects remain acceptable? (V) Can we predict which patients will respond to one or both? (VI) Can they be used in combination? (VII) Are they effective in patients with co-morbidities (especially

associated emphysema)? (VIII) Can they be used to treat acute exacerbations?

Neither drug is currently registered with the South African Medicines Control Council (MCC), but both are currently available under section 21. The SATS conditionally recommends, based on the current evidence and in accordance with the UK National Institute for Health and Care Excellence (NICE) guidelines as well that either drug should be offered to patients with IPF with an FVC 50–80% (21,22). Treatment should be discontinued if there is evidence of disease progression, which is currently defined as a decline in FVC of $\geq 10\%$ within any 12-month period. The need for anti-fibrotic use with mild disease in order to prevent decline is unproven, and the drugs are considered less cost-effective in this situation.

Anti-oxidant therapy

Prior to 2012 the recommended therapy for IPF was the combination triple drug regimen of prednisone, azathioprine and the anti-oxidant NAC. This was in view of the 2005 IFIGENIA study which showed less decline in FVC and DL_{CO} at 12 months when NAC was added to prednisone and azathioprine (23). However, the randomised placebo-controlled PANTHER trial showed that triple therapy was associated with increased all-cause mortality, all-cause hospitalisations and treatment-related serious adverse events and was thus stopped early (8). There was also no significant difference in FVC, DL_{CO} or quality-of-life. It is therefore now strongly recommended that triple therapy should no longer be prescribed. As regards NAC monotherapy, two multicentre RCTs have shown no change in the FVC as well as no significant differences in the mortality rates, acute exacerbations, quality-of-life or adverse events (24,25). Thus NAC monotherapy is also not recommended.

Anti-acid therapy

Chronic microaspiration in patients with GORD may cause repetitive injury to the alveolar epithelium which in theory may play a part in the pathogenesis of IPF (4). It is known that IPF patients have significantly worse gastro-oesophageal reflux than controls, and pepsin originating from the gastrointestinal tract has been isolated in BAL fluid in patients with acute exacerbations of IPF (4,26). Interestingly, the use of anti-acid therapy has been associated with a slower decline in FVC over time and fewer

acute exacerbations (27). Current guidelines recommend empirical treatment of gastro-oesophageal reflux in IPF patients, but good quality evidence is lacking (3,4). However, a recent post-hoc analysis of the CAPACITY 004, CAPACITY 006, and ASCEND data unfortunately failed to show improved outcomes in patients with IPF treated with antacids (28). In fact, there was a statically insignificant increased risk of infection in those with advanced disease, casting doubt on the value of offering anti-acid therapy to all patients with IPF, particularly patients with advanced disease (28).

Other medical interventions

The latest ATS/ERS/JRS/ALAT clinical practice guideline strongly recommends against the use of anticoagulation; combination prednisone, azathioprine and NAC; ambrisentan (a selective endothelin receptor) antagonist and imatinib (a tyrosine kinase inhibitor) (3). Moreover, the guideline conditionally discourages the use of dual endothelin receptor antagonists (macitentan and bosentan) and sildenafil (3). These recommendations are further endorsed by the SATS.

Domiciliary oxygen

Most guidelines, despite the lack of good quality evidence, suggest offering oxygen therapy as is prescribed in COPD (4). While the use of long-term oxygen therapy in COPD has been shown to have a mortality benefit, it is unclear whether these findings can be extrapolated to the IPF population (29). At least one randomised controlled trial has evaluated the effects of ambulatory oxygen on IPF patients without resting hypoxaemia but who desaturated during exercise. Oxygen levels were improved, but no significant differences in level of dyspnoea, leg fatigue or 6-minute walking distance were shown (30). Despite poor quality evidence, current guidelines strongly recommend domiciliary oxygen if hypoxia is present.

Acute exacerbations of IPF

There are no evidence based guidelines on the management of any aspect of acute exacerbations of IPF. The following is a resume of expert opinion on the subject (31). Acute exacerbations of IPF are defined as an idiopathic worsening of dyspnoea within the preceding 30 days with the appearance of new or worsening infiltrates on imaging,

after exclusion of alternative causes. Respiratory infection must be excluded and, where appropriate, left ventricular dysfunction and pulmonary embolism. Expert opinion recommends management with corticosteroids unless contraindicated, although the optimal dose and duration are not known. Azathioprine or cyclophosphamide should not be prescribed and biologics, (e.g., rituximab) are not recommended. A broad spectrum antibiotic for community acquired or nosocomial infection, as appropriate, should be considered; while in general, anti-viral agents are not routinely recommended. Adjunctive therapy includes supplemental oxygen and psychological support. If the subject is on anti-fibrotic therapy this can be continued but should not be initiated at this stage. Continuous positive airway pressure (CPAP) can be useful, but intubation and mechanical ventilation are not considered standard of care.

Lung transplantation

The 2011 ATS guideline strongly recommends referral for lung transplantation in appropriate patients. IPF remains one of the most common indications for lung transplantation in the USA, with a 5-year survival of between 50% and 56% (32). In general IPF has a poor prognosis, with a median survival of 2 to 3 years from diagnosis, and approximately 25% of patients surviving >5 years (1). Because of this and due to the lack of locally available transplant centres and donor organs, patients considered for transplant should be referred early for a transplant eligibility assessment, and then monitored for timing of transplant listing (i.e., addition to waiting list). Experts recommend referral for assessment when FVC <80% predicted, DL_{CO} <40% predicted, any dyspnoea due to lung disease or any oxygen requirement (33). Recent evidence suggest that bilateral lung transplantation is superior to single-lung transplantation in IPF (34,35). There are numerous contraindications to lung transplantation, and transplant assessment remains difficult even in experienced centres, but the greatest challenge in SA is access to centres experienced in transplantation and long-term post-transplant care.

Conclusions

It is pivotal to view IPF as a very specific form of a chronic, progressive fibroproliferative interstitial pneumonia of unknown aetiology. In a patient who presents with classic clinical features, restrictive ventilatory impairment with

impaired diffusion and a HRCT scan of the lungs showing a UIP pattern, a definitive diagnosis of IPF can be made, provided all other causes of a radiological UIP pattern are excluded. Patients who present with atypical clinical features or an HRCT pattern that can only be classified as “possible” UIP, should be referred for a surgical lung biopsy.

Once the diagnosis of IPF is confirmed, a patient-centred approach should be followed, as the stage of the disease, degree of impairment, rate of disease progression, comorbid illnesses and patient preferences all impact on the long-term management. The SATS suggests that anti-fibrotic treatment should be offered to appropriate candidates (confirmed IPF with a FVC of 50–80%), but discontinued should there be evidence of disease progression (a decline in FVC of ≥10% within any 12-month period). The routine use of high dose oral steroids, immunosuppressive drugs and anticoagulants is not recommended whilst anti-acid therapy may be considered in patients without advanced disease.

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Footnote

Conflicts of Interest: GM Ainslie and EM Irusen report an honorarium for having attended the Boehringer Ingelheim National Respiratory Advisory Board Meeting for Nintedanib. The other authors have no conflicts of interest to declare.

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