# Hiatal hernia after robotic-assisted coronary artery bypass graft surgery

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**Background:** The aim of the present study is to determine the incidence/progression of hiatal hernia (HH) after robotic-assisted coronary artery bypass grafting (RA-CABG) surgery.

**Methods:** We reviewed the pre- and post-operative computed tomography (CT) of 491 patients who underwent RA-CABG between 2000 and 2017. Post-operative CT was acquired prospectively in a research protocol. CT was reviewed to assess the presence and the size of HH.

**Results:** We found 444/491 (90.4%) had pre-operative CT, while 201/491 (40.9%) had post-operative CT. In total, 155/491 (31.6%) had both pre- and long-term post-operative CT with a mean follow-up of 6.2 (±3.5) years. HH was more prevalent on post-operative CT, 64/155 (41.3%) compared to pre-operative CT, 44/155 (28.4%), P<0.0001. The diameter of pre-existing HH 2.8 (±1.8) cm was significantly greater after surgery 3.9 (±2.5) cm, P<0.0001. As well the volume of the pre-existing HH 5.8 (4.4–9.2) mL (quartile) was significantly greater after surgery 14.1 (7.2–64.9) mL, P<0.0001. 20/155 (12.9%) had a newly developed HH after RA-CABG. A binary multivariate regression including HH risk factors showed that male gender is a predictor of developing a HH after RA-CABG with Hazard Ratio of 3.038, confidence interval (1.10–8.43), P=0.033.

**Conclusions:** RA-CABG is associated with an increased risk of developing HH and increases the size of pre-existing HH.

**Keywords:** Hiatal hernia (HH); coronary artery bypass grafting (CABG); robotic-assisted

## Introduction

Hiatal hernia (HH) is a protrusion of the esophagogastric junction including a portion of stomach or abdominal contents through the esophageal hiatus into the chest cavity (1). The etiology and pathogenesis of non-congenital HHs is unclear. There are multiple factors that predispose to HH including advanced age, male gender, chronic obstructive pulmonary diseases (COPDs), smoking and obesity (2). Iatrogenic HH has been reported as a complication after esophageal hiatus dissection during surgical procedures such as esophagomyotomy, antireflux

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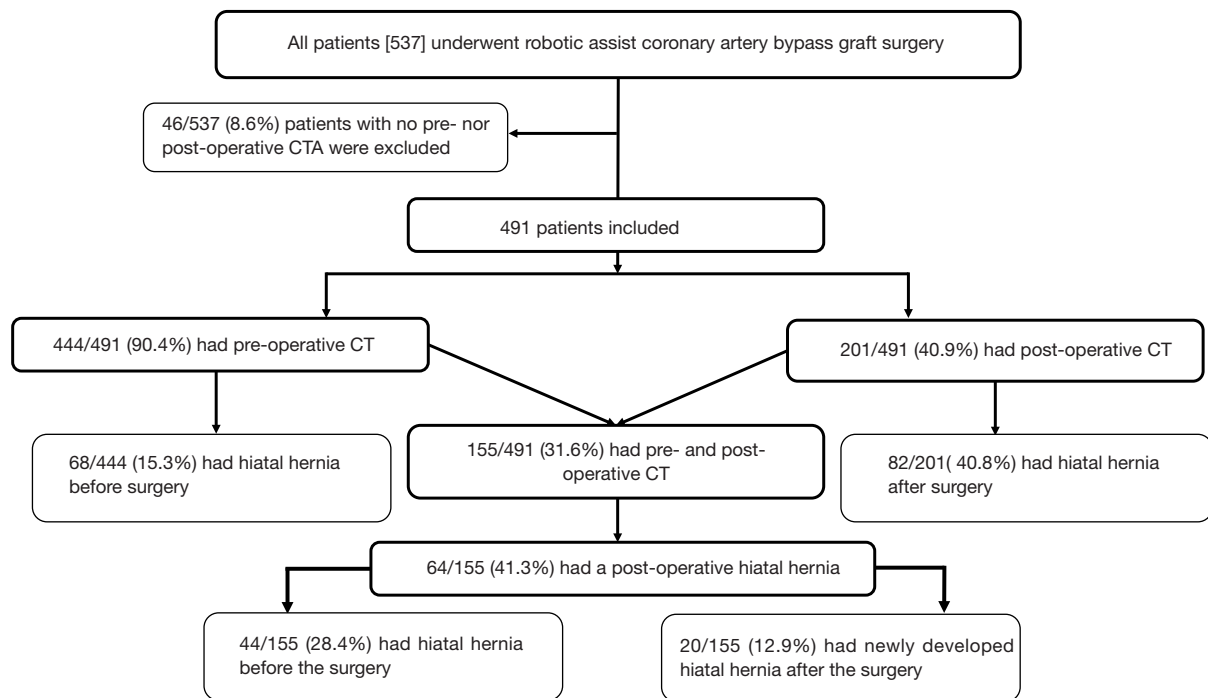
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Abazid et al. Hiatal hernia post RA-CABG

**Figure 1** Patient inclusion.

surgery or partial gastrectomy (3). The prevalence of HH in adults ranges between 10–20% (4,5). The vast majority are asymptomatic or have vague symptoms e.g., epigastric pain, nausea and postprandial fullness. In acute cases, symptoms are mostly related to bowel ischemia or obstruction (3,4,6,7). The size of a HH may vary from small to large where most of the stomach migrates into the chest cavity (3,4). There are various modalities to diagnose HH such as esophagogastroduodenoscopy, barium swallow radiography, esophageal manometry, pH testing and computed tomography (CT). CT can provide information about the type and the size of the hernia (5,8,9).

Minimally invasive robotic-assisted cardiac surgery is a technique used in the treatment of coronary artery disease and valvular heart diseases. It is an alternative approach to conventional sternotomy. Robotic-assisted coronary artery bypass grafting (RA-CABG) has been shown to be comparable to conventional CABG in terms of long-term survival and graft patency with less post-operative complications and shorter post-operative recovery time (10,11). RA-CABG requires a minithoracotomy at the 3rd, 4th, or 5th left intercostal space followed by removal of the pericardial fat pad and a pericardiotomy to perform the coronary anastomosis on a beating heart. Heart suction

stabilizers are routinely applied through one of the endoscopic port incisions to reduce the motion of the target area and perform the operation using off cardiopulmonary bypass pump technique (12). These maneuvers may result in anterior and cephalad re-orientation of the heart position (13) and may affect the cardiac-esophageal-hiatus relationship leading to a stretching of the phrenoesophageal membrane and elevation of the esophageal-gastric junction (EGJ) above the hiatus (3). In this study using CT, we determined the incidence of new HH and enlargement of pre-existing HH in patients who underwent RA-CABG between 2000 and 2017. We present the following article in accordance with the STROBE reporting checklist (available at http://dx.doi.org/10.21037/jtd-20-2557).

## Methods

### *Study population*

We reviewed the CT of patients who underwent RA-CABG between 2000 and 2017. They also agreed to return for a long-term follow-up coronary CT angiogram as part of research protocol. For patients who had more than one post-operative CT, the latest was reviewed. All patients who did not have had a pre- and post-operative CT were
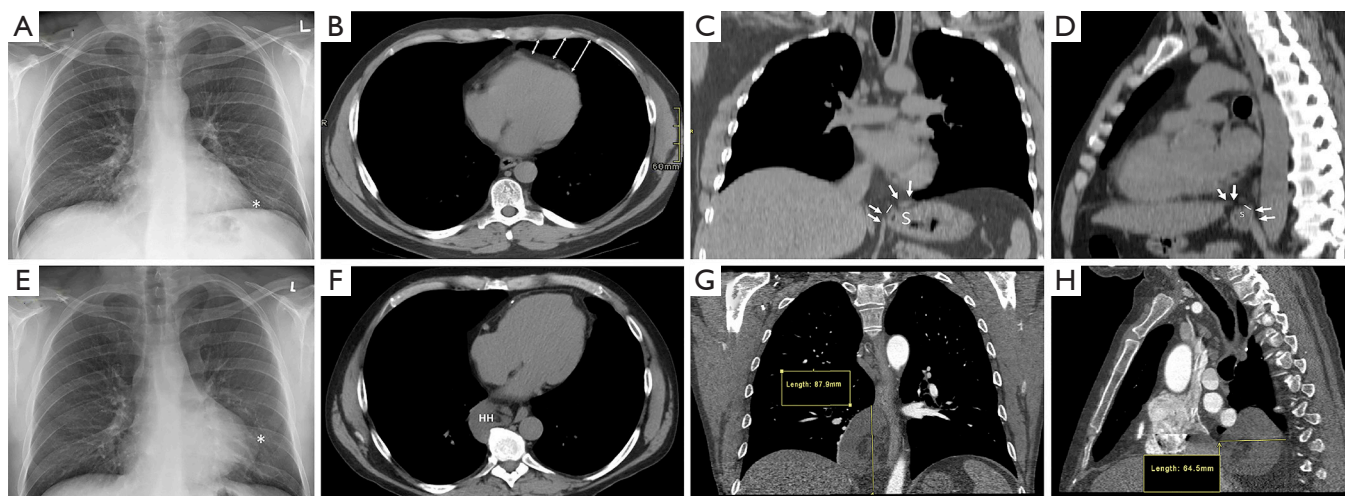
**Figure 2** Images before and after RA-CABG. (A) Pre-operative CXR with normal apex position (asterisk). (B) Axial non-enhanced cCTA image illustrates the normal intra-thoracic heart location and the white double-arrows represent the anterior cardiac space prior to RA-CABG. (C) Pre-operative non-enhanced coronal, and (D) pre-operative non-enhanced sagittal CT image show the stomach (S) and esophageal-gastric junction (white line) below the diaphragm (white arrows). (E) Post-operative CXR shows a boot-shaped heart with upward pointing apex (asterisk). (F) Axial non-enhanced CT image illustrates the heart shifting anterolaterally. (G) Post-operative cCTA coronal image illustrating the hiatal hernia measurement, and (H) post-operative cCTA sagittal image indicating the size of the hiatal hernia. RA-CABG, robotic-assisted coronary artery bypass grafting; cCTA, coronary computed tomography angiography; CXR, chest X-ray.

excluded *Figure 1*. This study was approved by our local human ethics committee and all patients signed a consent for follow-up studies. This study was approved by our local human ethics committee (The Cardiovascular Registry – 13575E). All patients signed a consent for follow-up studies. The study was conducted in accordance with the Declaration of Helsinki (as revised in 2013). HH risk factors including age, gender, body mass index and history of COPD were recorded for all patients.

### CT scan evaluation

The pre- and post-operative CTs were reviewed by a fully trained diagnostic radiologist. HH was defined as displacement of GEJ by more than 2 cm above the *esophageal* hiatus (2). The esophageal hiatus level was delineated with an oblique line in a magnified view in the sagittal plane. The HH diameter was determined using the average maximum measurements of the HH in the axial, coronal and sagittal planes (*Figure 2*). HH volume pre- and post-operatively was calculated using the formula of a sphere $v = \frac{4}{3}\pi r^3$, where r is the radius of the sphere. HH was classified into four types: Type I (sliding) where only the gastric cardia slides upward, Type II (paraesophageal)

where the anterior gastric wall protrudes into the chest cavity while the GEJ is preserved, Type III (a combination of Type I and Type II) and Type IV (giant paraesophageal) where more than 50% of the stomach or other abdominal organs protrude into the chest cavity (3,4).

### Statistical analysis

Quantitative variables were expressed as means ± standard deviations and categorical variables were expressed as frequencies. McNemar chi-square test was used to compare the categorical variables (frequency of new HH post-operatively compared to pre-operatively) and paired *t*-test to compare the continuous variables (post-operative increase in HH diameter). Increase in pre-existing HH volume post-operatively was confirmed with Wilcoxon signed-rank test. HH volume pre- and post-operatively was not normally distributed; non-parametric descriptive statistics and statistical analysis were used. We performed a multivariate binary regression analysis including all HH risk factors (age, gender, body mass index and previous history of COPD) to identify predictors of HH progression. A P value <0.05 was considered statistically significant. All statistical analyses were performed using SPSS for Windows (Version 19.0

**Table 1** Baseline characteristics of all patients

| Variables | Value |
|---|---|
| No. of patients | 491 |
| Age (year), mean ± SD | 61.6±10 |
| Male sex, n (%) | 359 (73.0) |
| Diabetes mellitus, n (%) | 89 (18.0) |
| Peripheral vascular diseases, n (%) | 14 (2.9) |
| Body mass index (kg/m$^2$), mean ± SD | 28.9±6.1 |
| History of CVA, n (%) | 45 (9.2) |
| Atrial fibrillation, n (%) | 38 (7.7) |
| History of COPD, n (%) | 33 (6.6) |
| Dyspnea NYHA Class before RA-CABG, n (%) | |
| No dyspnea | 208 (42.4) |
| Class I | 231 (47.0) |
| Class II | 16 (3.3) |
| Class III | 35 (7.1) |
| Class IV | 1 (0.2) |
| Angina CCS Class before RA-CABG, n (%) | |
| No angina | 64 (13.0) |
| Class I | 32 (6.5) |
| Class II | 37 (7.5) |
| Class III | 221 (45.0) |
| Class IV | 101 (20.6) |
| Creatinine (mmol/dL), mean ± SD | 86±25 |
| Elective surgery, n (%) | 411 (83.7) |

COPD, chronic obstructive pulmonary disease; CVA, cerebrovascular accident; NYHA, New York Heart Association; CCS, Canadian Cardiovascular Society; RA-CABG, robotic-assisted coronary artery bypass grafting.

SPSS Inc., Chicago, IL, USA).

## Results

A total of 491 patients were included in the study. The mean age of the patients at the first CT was 61.6 (±10) years. 359/491 (73%) were men. Other baseline characteristics are shown in *Table 1*. Of all patients, 444/491 (90.4%) had pre-operative CT and 201/491 (40.8%) also had post-operative CT. In the 444 patients with pre-operative CT, HH was found pre-operatively in 68/444 (15.3%), of which 63/444

**Table 2** Multivariate binary regression of hiatal hernia risk factors

| Variable | HR | HR (95% CI) | | P value |
|---|---|---|---|---|
| | | Lower | Upper | |
| Age (year) | 1.01 | 1.00 | 1.09 | 0.11 |
| Male gender | 3.04 | 1.10 | 8.43 | 0.03 |
| History of COPD | 0.02 | 0.01 | 0.63 | 0.91 |
| Body mass index | 1.00 | 0.90 | 1.08 | 0.73 |

Only male gender was statistically significant. HR, hazard ratio; COPD, chronic obstructive pulmonary disease.

(14.2%) were Type I, 4/444 (0.9%) were Type II, 1/444 (0.2%) were Type III and 0/444 (0%) were Type IV HH. In the 201 patients with post-operative CT, the prevalence of HH was 82/201 (40.8%) with the following distribution: 60/201 (29.9%) Type I, 18/201 (8.9%) Type II, 3/201 (1.5%) Type III and 1/201 (0.5%) Type IV HH.

In total, 155/491 (31.6%) had both pre- and post-operative CT with a follow-up range between 0.5–13.6 years with a mean of 6.2 (±3.5) year. In these patients, HH was more prevalent on the post-operative CT, [64/155 (41.3%) *vs.* 44/155 (28.4%), P<0.0001]. Of these 155 patients, 20/155 (12.9%) developed a HH after RA-CABG and 44/155 (28.4%) had a pre-existed HH before surgery. In those with pre-existing HH using paired *t*-test, pre-existing HH diameter was significantly greater after surgery, 2.8 (±1.8) *vs.* 3.9 (±2.5) cm, P<0.0001. Pre-existing HH volume was significantly greater after surgery 14.1 (7.2–64.9) *vs.* 5.8 (4.4–9.2) mL (median with quartiles), P<0.0001. Binary multivariate regression including all known HH risk factors showed male gender was the sole predictor of developing a HH after RA-CABG with hazard ratio of 3.04, (95% confidence interval 1.10–8.43), P=0.03. Other risk factors are shown in *Table 2*.

During follow-up, two patients developed esophageal cancer and one patient had a large HH, the latter underwent a gastric fundoplication *Figure 3*.

## Discussion

We report a high incidence of newly developed HH on CT after RA-CABG. In patients with both pre- and post-operative CT, 20/155 (12.9%) developed new HH. 44/155 (28.4%) with pre-existing HH prior to surgery had enlargement of the HH post-operatively. Male gender was a predictor for the development of a new HH after surgery.

**Figure 3** Post-operative HH before and after fundoplication. (A) Barium swallow study before fundoplication surgery. The gastro-esophageal junction (black arrows) and the herniated gastric fundus (HH) are seen above the diaphragm (white arrows). (B) Sagittal and (C) axial CT images post-fundoplication surgery demonstrates an infra-diaphragmatic esophagus (arrows head) surrounded by a gastric wrap (S). HH, hiatal hernia.

The esophageal hiatus is an elliptically-shaped orifice and is the most vulnerable diaphragmatic opening to herniation. The right diaphragmatic crus provides substantial support to prevent herniation of the abdominal contents into the mediastinum during pressure variations between the abdominal and chest cavities. Two important components are required to maintain hiatus integrity. First, a sufficient amount of elastic tissue is needed. This tends to decline with age correlating with the increase in HH prevalence among the elderly. Secondly, preservation of the relationship between the esophagus and adjacent structures such as the surrounding diaphragmatic crura is required (14) which may be affected after regional EGJ surgery (3).

Previous reports have shown that acquired HHs are more common in smokers and in patients with COPD possibly due to chronically increased intra-abdominal pressure (2). There are three reported cases (15-17) of acute cardiac tamponade resulting from post-surgical giant HH which developed immediately after conventional CABG, RA-CABG and post aortic dissection repair respectively. The authors attributed these complications to a distended gastric cavity after surgery. Giuricin *et al.* (18) described a bowel obstruction a few months after CABG due to a HH; the hernia was presumed to be unrecognized prior to surgery. Similarly, iatrogenic HH has been reported as a complication of surgical intervention at the hiatus esophagus (3) due to alteration of the EGJ and the neighboring structures. In comparison to our observation, there is no direct manipulation at the hiatus site during RA-CABG. There are however long-term changes in heart position after RA-CABG which might affect the anatomical relationship between the components supporting the

hiatus (13). A short-term effect of the routine induction of iatrogenic pneumothorax with $CO_2$ insufflation into the chest cavity during the surgery (used to increase the intra-thoracic pressures up to 10 mmHg) may result in strain and flattening of the left hemi-diaphragm and possibly weaken the diaphragmatic crus.

The esophagus and the heart have an intimate anatomical relationship with the left atrium and adjacent pericardium located anterior to the esophagus (14). Any change in this relationship due to cardiac reorientation might alter the anatomical orientation of the EGJ supporting tissues making the hiatus more vulnerable to herniation.

Recently, we reported (13) a boot-shaped heart appearance in two-thirds (66%) of patients post RA-CABG from the upward and lateral shift of the heart. We suggested that cephalad displacement of the heart, accompanied by perioperative increases of intra-thoracic pressure, may lead to the development or progression of HH. To the best of our knowledge, these observations have not been previously reported post RA-CABG. These findings suggest that heart position or location within the chest cavity plays a key role in stabilizing the esophageal sphincter along with possibly the effect of increased intra-thoracic pressure. A change in heart position/location could cause mechanical traction or an alteration in the pressure gradient across the esophageal hiatus increasing the risk for the development of a HH.

Esophageal cancer was diagnosed post-operatively in two of our patients 2/201 (1%). This is in contrast to 0.3% incidence rate of esophageal cancer among Canadians (19). Whether these cases were *de novo* or consequences of Barrett's esophagus due to chronic gastro-esophageal reflux from a HH is not known.

Based on the results of the present study, with a moderate to large HH before RA-CABG surgery, patients should undergo discussion about dealing with both HH and CABG imultaneously. This may involve either considering mini-invasive surgery to repair the HH post CABG or switching to open sternotomy approach to prevent the progression of the pre-existing HH after CABG surgery.

### Study limitations

This is a single center study with CT as the only modality used to assess HH. The long-term CT follow-up was part of outcome study. Gastrointestinal symptoms were not recorded to determine whether acquired HH affected quality of life. Our study findings cannot be generalized to conventional CABG as only an RA-CABG dataset was analyzed.

### Study strengths

Anatomical finding of HH imaged using three-dimensional volume imaging with high resolution CT. Pre-existing HH volume measured pre-operatively and post-operatively in the same patients.

## Conclusions

RA-CABG is associated with the development of HH by an increase of approximately 12.9% and significantly increases the size of a pre-existing HH on long-term CT follow-up.

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## Footnote

*Reporting Checklist:* The authors have completed the STROBE reporting checklist. Available at http://dx.doi.org/10.21037/jtd-20-2557

*Data Sharing Statement:* Available at http://dx.doi.org/10.21037/jtd-20-2557

*Conflicts of Interest:* All authors have completed the ICMJE uniform disclosure form (available at http://dx.doi.org/10.21037/jtd-20-2557). RMA, JGR, BK and WCV report other from Lawson Research Institute, London, Ontario, Canada, during the conduct of the study. The other authors have no conflicts of interest to declare.

*Ethical Statement:* The authors are accountable for all aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved. This study was approved by our local human ethics committee (the Cardiovascular Registry – 13575E). All patients signed a consent for follow-up studies. The study was conducted in accordance with the Declaration of Helsinki (as revised in 2013).

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