



# Masticatory muscle pain: diagnostic considerations, pathophysiologic theories and future directions

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**Abstract:** The importance of developing a correct and accurate diagnosis cannot be overemphasized. This principle applies to all areas of medicine and dentistry, but even more specifically to temporomandibular disorders (TMD) for which the proper diagnosis can be enigmatic and elusive. Since muscle related pain is the most common TMD diagnosis, misdiagnosis may result in the patient undergoing inappropriate invasive and irreversible interventions resulting in potential negative outcomes. This will only lead to practitioner frustration and patient dissatisfaction. Hence, an understanding of the muscle pain theories, appreciating the various diagnostic classification systems, and being knowledgeable of the various pathophysiologic theories of muscle related pain will assist the well-intentioned practitioner in avoiding the consequences of misdirected treatment. Ultimately this approach will result in prudent and properly targeted patient care. Discussion of future directions for both diagnosis and management of muscle related TMD pain will afford the reader the opportunity to enhance and objectify the diagnostic process related to masticatory muscle pain. Finally, this presentation is intended to stimulate further investigation resulting in an enrichment of our abilities to provide TMD patients with the best available evidence-based scientific management options for improvement of their condition.

**Keywords:** Muscle pain; diagnosis; masticatory system; temporomandibular disorders (TMD)

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## Introduction

For approximately 80% of patients diagnosed with temporomandibular disorders (TMD), the most common diagnosis is muscle related pain (1). In a study utilizing the Research Diagnostic Criteria for Temporomandibular Disorders (RDC-TMD) assessment criteria, the authors systematically reviewed 6 studies; n=2,491 subjects; 1,815 women, 676 men; mean age range 23.4–46 years, on the prevalence of masticatory muscle disorders in the general

population. Despite variability among the included studies, the prevalence rates ranged from 6–13.3%. A meta-analysis of the data showed an overall 9.7% prevalence (2).

In another study, utilizing a similar protocol, but focusing on patients seeking TMD treatment diagnosed with muscle disorders; n=462; females 79.5%; mean age 39.2 (range, 18–81) years, there was a reported prevalence of masticatory muscle disorders of 56.4%. Muscle disorders alone were diagnosed in 19.9% with a mean age of 38.6±12.9 years.

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The authors noted that when the adoption of more rigorous diagnostic criteria and the elimination of unreliable muscle palpation sites are reappraised, the prevalence rates for TMD patients needing treatment may be more accurately reflected (3). The aim of this review is to present the various theories of muscle pain, review diagnostic classification systems, consider various pathophysiologic theories, and provide insight to the future of masticatory muscle pain diagnosis and management.

### Theories of muscle pain

There are no definitive theories that totally explain why masticatory muscles become painful, the associated symptomatology, or the cause for the chronicity of muscle pain. Currently, there is no single identifiable etiologic factor, therefore muscle pain is considered “multifactorial”, thereby making it more challenging to identify risk factors and their unique contributions to the process.

To date there are several hypothetical models/theories which attempt to account for muscle pain. The first was presented in 1942, the Vicious Cycle of Pain Model (VCPM) (4). It postulated that cycles of muscle hyperactivity and pain are self-perpetuating, suggesting that an initiating factor, such as abnormal posture, excessive or aberrant movement or physical stress, results in muscle pain. This theory presumes muscle pain, then leads to hyperactivity of the muscle itself or fatigue, which then perpetuates further muscle pain and dysfunction, thus continuing the cycle (5,6). Unfortunately, due to potential problems associated with methodologic principles related to the characterization of muscle activity, the findings remain inconsistent. Additionally, injection of hypertonic saline (a pain producing solution) into muscle reported no changes in muscle activity (7,8).

The Pain Adaptation Model (PAM) (9) proposed that alterations in muscle activity are a consequence of the presence of pain. This theory speculated that an alteration in muscle function was “adaptive,” thus providing a protective mechanism for the muscle from potential damage (9). Several studies did not support the PAM (10-12). Further, PAM does not account for the psychosocial aspect of pain, neuroplasticity, genetics, and inter- or intra-individual variations in pain behavior.

The Integrated Pain Adaptation Model (IPAM), a more contemporary, broader model unifies aspects from both the VCPM and the PAM theories (5,6). The IPAM hypothesized that pain affects motor activity due

to its reliance on the complex interaction of distinctive biopsychosocial characteristics, as well as the anatomical and functional complexity of the individual sensory-motor system (5,6). The model is based on the assumption that the masticatory system is adaptable and is capable of performing a specific task using multiple muscle recruitment pathways. However, certain aspects of this model have been unable to be reproduced in human studies (5,6).

An enhancement of the IPAM, the Motor Adaptation to Pain Model (MAPM), proposes that noxious stimulation at a site results in a re-distribution of activity within and between muscles. Furthermore, incorporated into this model is the idea that changes in higher brain centers (e.g., psychosocial aspects) are an important feature in determining the ultimate nature of the redistributed motor activity (13). Despite this theory being consistent with clinical and experimental observations, it requires further validation and longitudinal studies to confirm whether the inability for adaptation is associated with long-term consequences.

### Diagnostic classification systems

Developing a diagnostic classification system for any disease entity is not easy. Designing such a system specifically for TMD is an even more complicated task because both physical and psychosocial variables must be considered. According to Fillingim *et al.*, the ideal diagnostic classification system should meet the following criteria: it should comprise all clinical diseases or disorders belonging to the field of interest, be biologically plausible so that the symptoms and signs coincide with known biological processes, there should be no overlap between disease entities because of common symptoms, clinically useful, reliable, and simple to use clinically (14).

Prior to 1992 when the RDC-TMD (15) was formulated, there was a lack of any specific universal diagnostic classification system. For most muscle pain, the majority of studies simply did not differentiate various TMD pains into specific categories making the diagnosis rather heterogeneous. Therefore, analysis of the TMD literature was complicated by not knowing whether the authors were discussing muscle pain, joint pain or combined muscle and joint pain. Using a standardized and reliable examination protocol (*Table 1*), the RDC-TMD was the first diagnostic classification system that attempted to segregate the most common pain and non-pain-related TMD conditions. The intent of this diagnostic classification system was to

**Table 1** RDC-TMD Axis I diagnosis and Axis II psychometric instruments (15)

Axis I (physical)	Axis II (psychosocial)
I. Muscular diagnosis	Graded Chronic Pain Scale
Myofascial pain	Symptom Checklist-90-Revised (only certain subscales)
Myofascial pain with limited opening	Functional limitation of jaw (only checklist)
II. DD	
DD with reduction	
DD without reduction + limited opening	
DD without reduction + without limited opening	
III. Other common joint disorders	
Arthralgia	
TMJ osteoarthritis	
TMJ osteoarthrosis	

RDC-TMD, Research Diagnostic Criteria for Temporomandibular Disorders; TMJ, temporomandibular joint; DD, disc displacement.

include only TMD subtypes which clinical expert panels could clearly distinguish and define. Since its publication, the RDC-TMD has been translated into many languages and is the most widely employed diagnostic protocol for TMD research-based publications. It consists of a dual axis assessment by providing both physical (Axis I) and psychosocial diagnosis (Axis II) profiles. The RDC-TMD is based upon reliable and well-operationalized diagnostic criteria with the intent to simultaneously provide a physical diagnosis as well as identify other relevant patient characteristics that might influence the expression and management of their TMD.

The RDC-TMD was originally intended to be just the first step toward a universally accepted and utilized diagnostic classification system. The authors recognized that in the future there would be a need to further investigate and validate the accuracy of the Axis I diagnostic algorithms and reassess the clinical utility of Axis II instruments. Subsequently, a multicenter study to comprehensively assess the reliability and validity of the RDC-TMD was undertaken (16).

In 2014, Schiffman *et al.* (17) published the Diagnostic Criteria for Temporomandibular Disorders (DC-TMD), which represents an enhancement of the RDC-TMD (Table 2). The DC-TMD also employs a dual-axis assessment, which likewise incorporates both physical (Axis I) and psychosocial diagnosis (Axis II) profiles. The DC-TMD specifically separates the physical disorders into the most common pain and non-pain-related muscle and

joint conditions.

One further enhancement is that DC-TMD provides a common language for both clinicians and researchers. The DC-TMD, supported by both sensitivity and specificity values for the most common muscle pain conditions, offers acceptable validity. Diagnostic algorithms for sensitivity and specificity are considered acceptable when sensitivity is  $\geq 70\%$  and specificity  $\geq 95\%$  (15). However, because the DC-TMD relies solely on clinical examination, there are some limitations associated with the diagnosis of certain joint conditions. In the future, this aspect could be strengthened with the addition of temporomandibular joint (TMJ) imaging.

A supplementation and extension of the Axis I component of the DC-TMD is the expanded DC-TMD (18) (Table 3). This classification system is a mixture of 25 evidence and consensus-based masticatory muscle and TMJ conditions, an addition to the twelve most common conditions already incorporated into the existing DC-TMD. As does the previous DC-TMD, the expanded TMD taxonomy closely follows the diagnostic algorithms and clinical protocols for assessment. The diagnostic criteria for less common TMD conditions are derived from a consensus-based, expert opinion approach so field-testing is required for verification of its validity.

Other than for a preliminary diagnosis, the expanded DC-TMD deliberately excludes some extremely uncommon TMD conditions because of the paucity of data. Therefore, caution should be noted using the operationalized diagnostic

**Table 2** DC-TMD Axis I diagnosis and Axis II psychometric instruments (17)

Axis I (physical)	Sensitivity; specificity	Axis II (psychosocial)
Most common pain-related TMD		
Myalgia	0.90; 0.99	Graded Chronic Pain Scale
Local myalgia	N/E	Jaw Functional Limitation Scale
Myofascial pain	N/E	Patient Health Questionnaire-9
Myofascial pain with referral	0.86; 0.98	Patient Health Questionnaire-15
Arthralgia	0.89; 0.98	General Anxiety Disorder-7
Headache attributed to TMD	0.89; 0.87	Pain Drawing
Most common intra-articular TMD		
DD with reduction	0.34; 0.92 <sup>†</sup>	Oral Behaviors Checklist
DD with reduction with intermittent locking	0.38; 0.98 <sup>†</sup>	
DD without reduction with limited opening	0.80; 0.97 <sup>†</sup>	
DD without reduction without limited opening	0.54; 0.79 <sup>†</sup>	
DJD	0.55; 0.61 <sup>†</sup>	
Subluxation	0.98; 0.10 <sup>†</sup>	

<sup>†</sup>, Without imaging. DC-TMD, Diagnostic Criteria for Temporomandibular Disorders; TMD, temporomandibular disorders; N/E, not established; DD, disc displacement; DJD, degenerative joint disease.

criteria developed for the less common disorders listed in the expanded TMD taxonomy. This makes this expanded diagnostic classification system less than comprehensive as it is most likely to be embellished over time.

To address the need for evidence-based diagnostic criteria for the major chronic pain conditions, the Analgesic, Anesthetic, and Addiction Clinical Trial Translations, Innovations, Opportunities, and Networks (ACTTION) collaborated in a public-private partnership with the US Food and Drug Administration (FDA) and the American Pain Society (APS) to develop ACTTION-APS Pain Taxonomy (AAPT). The long-term objective of AAPT is to advance the scientific understanding of chronic pain and its treatment (19). The AAPT has identified TMD as a common chronic pain condition, and as such has adapted the DC-TMD diagnostic criteria so that it can be translated into the AAPT framework. This framework is organized by disorder domains represented by a body system. For both research and clinical purposes each domain is comprised of five major dimensions each of which have been deemed critical in order to define, diagnose, and classify any chronic pain condition including TMD. The five domains are: diagnostic criteria common features; medical comorbidities; neurobiological,

psychosocial, and functional consequences, putative neurobiological and psychosocial mechanisms; risk factors; and protective factors. Thus, within the domain of orofacial pain, the AAPT TMD was developed as an evidence-based classification system that provides a systematic incorporation of a uniformly structured set of multidimensional criteria (20) (*Table 4*).

Recently, a collaborative group of international individuals representing multiple organizations and associations developed the International Classification of Orofacial Pain (ICOP) (21). The organizers of this classification system felt that, to date, there was a lack of a comprehensive, internationally and universally accepted classification system that specifically addresses orofacial pains. The guiding diagnostic criteria principle introduced by the ICOP was that the characteristics of the pain disorders should be the emphasis rather than their anatomic location. The goal was to fabricate a user-friendly instrument that would enhance research and clinical management of orofacial pain. Included in ICOP are TMD diagnostic criteria which have been adopted from the DC-TMD by including only the painful TMD conditions (*Table 5*).

Although ICOP embraces much of the terminology and criteria presented in the DC-TMD, there are

**Table 3** Expanded taxonomy for temporomandibular disorders (supplementation and extension of the DC-TMD) (18)

TMJ disorders	Masticatory muscle disorders	Headache	Associated structures
I. Joint pain	I. Muscle pain	I. Headache attributed to TMD	I. Coronoid hyperplasia
Arthralgia	Myalgia		
Arthritis	Local myalgia		
II. Joint disorders	Myofascial pain		
Disc disorders	Myofascial pain with referral		
DD with reduction	Tendonitis		
DD with reduction with intermittent locking	Myositis		
DD without reduction with limited opening	Spasm		
DD without reduction without limited opening	II. Contracture		
Hypomobility disorders other than disc disorders	III. Hypertrophy		
Adhesions/adherence	IV. Neoplasm		
Ankylosis	V. Movement disorders		
Fibrous	Orofacial dyskinesia		
Osseous	Oromandibular dystonia		
Hypermobility disorders	VI. Masticatory muscle pain attributed to systemic/central pain disorders		
Dislocations	Fibromyalgia/widespread pain		
Subluxation			
Luxation			
III. Joint diseases			
DJD			
Osteoarthritis			
Osteoarthritis			
Systemic arthritides			
Condylolysis/idiopathic condylar resorption			
Osteochondritis dissecans			
Osteonecrosis			
Neoplasm			
Synovial chondromatosis			
IV. Fractures			
V. Congenital/developmental disorders			
Aplasia			
Hypoplasia			
Hyperplasia			

TMJ, temporomandibular joint; DC-TMD, diagnostic criteria for temporomandibular disorders; DD, disc displacement; DJD, degenerative joint disease.

**Table 4** AAPT conditions for the most common chronic painful TMD (20)

Condition
I. Myalgia <sup>†</sup>
II. Arthralgia
III. Headache attributed to TMD
IV. Painful DJD <sup>‡</sup>
V. Imaging

For pain to be considered chronic, within the context of the AAPT framework, the pain must have been present for  $\geq 3$  months since initial onset. <sup>†</sup>, Myalgia, for AAPT purposes, subsumes local myalgia, myofascial pain, and myofascial pain with referral, as defined in the DC/TMD. The implications of the subtypes of myalgia for chronicity are not currently known. <sup>‡</sup>, Painful DJD represents a combination of both arthralgia and DJD, each formally defined with specific criteria and validity in the DC/TMD. The combined disorder is specific for the chronic painful TMD within the AAPT framework. AAPT, Analgesic, Anesthetic, and Addiction Clinical Trial Translations, Innovations, Opportunities, and Networks (ACTION) and the American Pain Society (APS) Pain Taxonomy; TMD, temporomandibular disorders; DJD, degenerative joint disease.

**Table 5** Painful temporomandibular conditions according to ICOP (21)

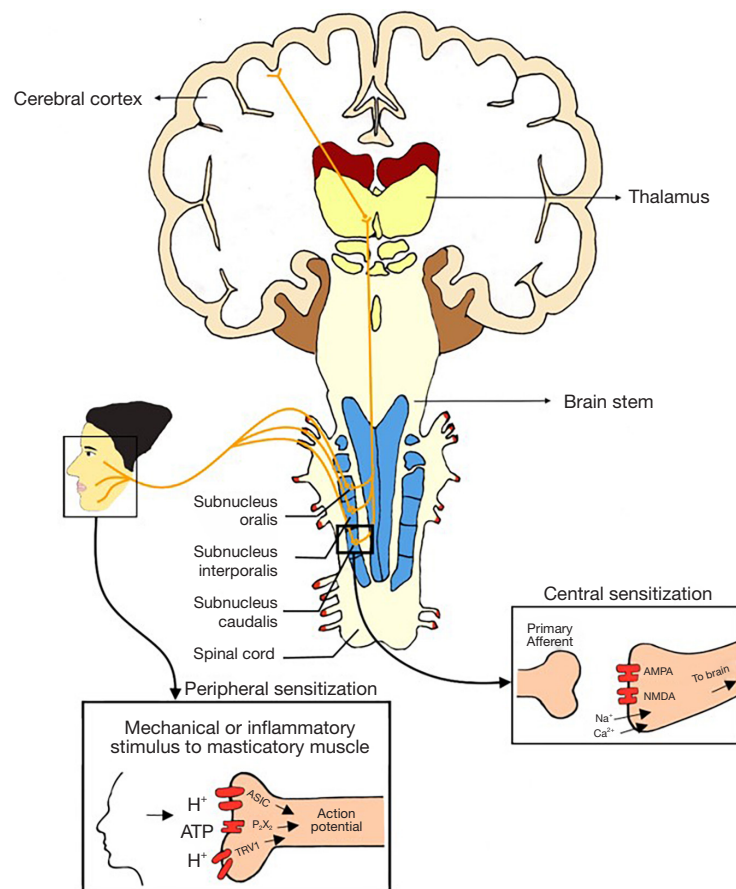
Muscle pain	Joint pain
I. Myofascial orofacial pain	II. TMJ pain
Primary myofascial orofacial pain	Primary TMJ pain
Acute primary myofascial orofacial pain	Acute primary TMJ pain
Chronic primary myofascial orofacial pain	Chronic primary TMJ pain
Secondary myofascial orofacial pain	Secondary TMJ pain
Myofascial orofacial pain attributed to tendonitis	TMJ pain attributed to arthritis
Myofascial orofacial pain attributed to myositis	TMJ pain attributed to DD
Myofascial orofacial pain attributed to muscle spasm	TMJ pain attributed to DJD
	TMJ pain attributed to subluxation

In primary pain conditions, the specific etiology or cause cannot be determined—that is, they are idiopathic, although substantial knowledge may exist regarding their pathophysiological mechanisms. In secondary pain conditions, the pain is secondary to, or caused by, another known medical condition or cause. According to ICOP, chronic pain is considered chronic when the onset of pain is  $> 3$  months. ICOP, International Classification of Orofacial Pain; TMJ, temporomandibular joint; DJD, degenerative joint disease; DD, disc displacement.

differences. Regarding muscle pain, the DC-TMD uses the terms myalgia and myofascial pain; however, ICOP employs different terminology—myofascial orofacial pain, adhering to the term myofascial in recognition of the lack of substantive evidence linking pain to specific structures or tissues located within the muscle. Additionally, ICOP incorporates a time component to diagnosis as well as distinguishing primary from secondary pain.

As new scientific information related to muscle pain is discovered, it will be necessary to expand the number of diagnostic criteria assigned to this category. Newly created

muscle pain diagnostic criteria will have to be evidence-based, require cross-validation on independent samples, and be thoroughly field tested. This must apply to myofascial pain, as it is currently uncertain whether this condition can be classified as a singular disorder, or whether there are multiple subtypes. Unfortunately, no differentiated treatment algorithms exist for myalgia subtypes either. Therefore, further investigations will be required to determine whether subtypes exist, and if so, understanding their mechanisms and the clinical implications of defining these subtypes will be important (22).



**Figure 1** Pathophysiology of masticatory muscle pain: nociceptors first detect potentially harmful stimuli, before a signal is generated. Peripherally sensitization may occur leading to increased sensitivity of nociceptors. The signal then propagates towards the CNS. Overtime, central sensitization may occur at the spinal nucleus enhancing pain sensitivity. CNS, central nervous system; ATP, adenosine triphosphate.

### Pathophysiologic theories

The pathophysiology of masticatory muscle pain is not well understood and remains an ongoing area of investigation. Evidence to date defines a complex multifactorial interaction at the level of the muscle, the peripheral nervous system, central nervous system (CNS) and autonomic nervous system (23).

Acute pain of the masticatory muscles results from the activation of nociceptors. Nociceptors are sensory neurons that detect potentially harmful stimuli, leading to the perception of pain, via connection to the CNS via free nerve endings (24,25). These nerve endings can be sensitized and activated by strong mechanical and inflammatory stimuli, some of which have been associated with masticatory muscle pain (25). In particular, it is postulated that a decrease in pH, the result of the activation

of adenosine triphosphate (ATP) and proton ( $H^+$  ions) release can lead to activation of peripheral nociceptors and generate muscle pain. This cascade of events has been associated with several masticatory muscle pain conditions including local myalgia, myositis and myospasm (25). Furthermore, it has been demonstrated that binding of ATP to P2X purinoceptor 3 (P2X3) molecules and  $H^+$  to both transient receptor potential vanilloid 1 (TRPV1) and acid-sensing ion channels (ASICs) leads to neural excitation within masticatory muscles. This results in the generation of neuropeptides, such as substance P (SP) and calcitonin-gene-related peptide (CGRP), resulting in the release of endogenous inflammatory substances such as bradykinin and prostaglandin E2, contributing to the increased sensitivity of nociceptors to external stimuli, resulting in peripheral sensitization (25) (Figure 1).

Peripheral sensitization is a recognized physiologic event whereby peripheral regions in close proximity to a painful area may themselves become painful over time, leading to an expansion of pain over more diffuse body regions. Clinical manifestations of peripheral sensitization also include the phenomena of allodynia and hyperalgesia, and may provide insight into why some muscle pain patients experience pain during normal functional muscular contractions, muscle stretching or even when the muscles are at rest (26).

Overtime, with persistence, peripheral sensitization can progress to central sensitization, further enhancing pain sensitivity. Central sensitization is an increase in the “firing” of neurons and circuits in the nociceptive pathway (27). Previously synaptic inputs that had been subthreshold or silent, now create an increased action potential output. Without central sensitization, mechanical overuse of muscles alone does not lead to the development of chronic pain (28). In patients with persistent masticatory muscle pain and myofascial pain, there is a persistence of nociceptive stimulus, coupled with central sensitization (28,29).

Several other factors including psychosocial factors can become involved in this pain enhancement process. The Orofacial Pain Prospective Evaluation and Risk Assessment (OPPERA) study was the first large scale prospective study that specifically explored the role of pain amplification in TMD including hyperalgesia, allodynia and central sensitization (30). It was shown that pain amplification, similar to peripheral sensitization, leads to an increased perception of pain to a stimulus (30). Mechanisms involved in pain amplification include both decreased pain inhibitory pathways and an increase in the pain facilitatory pathways. These mechanisms have also been demonstrated in patients with TMD having lower pain threshold or reporting greater pain response to mechanical pressure or heat stimulus (29,31,32). It has also been reported that individuals who are sensitive to noxious stimuli have a greater chance (risk ratio of 2.7) for developing painful TMD compared with those who are not as pain sensitive (33). Additionally, changes occur in various brain anatomic locations responsible for higher order functions, including recruitment of locations involved in eliciting emotions and subjective pain experience, as well as influencing the processes of memory and learning (34). While these studies were not specific to masticatory muscle pain, it seems reasonable to infer that the effect of pain amplification may lead to increased pain sensitivity and onset of pain in patients with masticatory muscle pain.

Autonomic variables have also been considered in playing an important role in the pathophysiology of masticatory muscle pain and TMD pain in both acute and chronic states (23,35-39). It appears that the overall autonomic balance tends to favor the sympathetic nervous system, with reduced cardiac parasympathetic tone in patients with TMD and persistent masticatory muscle pain (40). Studies indicate that TMD patients with decreased heart rate at rest displayed autonomic activity dysfunction in response to physical (orthostatic) and psychological stressors (30). Furthermore, those patients demonstrated higher heart rates when performing physical and psychological tasks, in addition to having decreased baroreceptor sensitivity (30). These findings are indicative of a central dysregulation of sympathetic activity, with resultant increased cardiosympathetic and decreased cardioparasympathetic activity, both at rest and under stress in TMD patients (30,40). Furthermore, it has been theorized that the augmentation of sympathetic activity contributes to the onset and chronicity of musculoskeletal pain conditions. However, current studies lack the inclusion of important clinical, psychosocial, and genetic variables in predicting the onset of TMD and masticatory muscle pain which should be included as part of future multivariate studies investigating onset of masticatory muscle pain.

Current literature indicates that the pathophysiology of masticatory muscle pain is complex and influenced by a multitude of different risk factors. It remains unclear whether a certain risk factor leads to the onset of masticatory muscle pain, or the risk factors are the consequences of masticatory muscle pain. Another unanswered question is whether baseline pain sensitivity affects the severity and persistence of pain for those who develop masticatory muscle pain. Future investigations into masticatory muscle pain pathogenesis should look more closely at biopsychosocial risk factors, and their association with its onset and chronicity. This may provide a better understanding in identifying which patients are susceptible to chronic masticatory muscle pain.

### Future directions in diagnosis

An avenue of future research which will revolutionize muscle pain diagnostics and classification emerges from the field of genetics and proteomics. Genes are intimately involved in the pain experience, however, it must be noted that pain expression relies greatly on long-term and ongoing internal and external environmental interaction which have



the ability to alter the genes and influence the function of the proteins whose creation they initiate. Ultimately, this process has implications on how muscle pain is transmitted throughout the entire nervous system at different times throughout the entire pain experience.

Another important future consideration for muscle pain originates from neurobiologic influences involving central information processing which accounts for the central integration and processing of pain-related information travelling throughout the entire body. Important concepts to be considered in this process are those of peripheral sensitization, central sensitization, memory and learning processes and their effects on muscle pain (34). All of these biological processes will have a profound effect on the criteria assigned to various muscle pain conditions in diagnostic protocols.

Studies into the role of genetics as a risk factor for TMD has demonstrated varied results. Undoubtedly clinical and experimental pain perceptions are both influenced by genetic factors as well as environmental factors (41). Several studies have estimated the inheritability of pain related disorders associated with TMD have ranged from 34% to 58% (42-45).

To date, only a few genes have been found to be associated with TMD and masticatory muscle pain. Two particular genes that have known association in the development of TMD are the catabolic enzyme catechol-O-methyltransferase (*COMT*), and the intronic polymorphism of the serotonin 2A receptor (*HTR2A*) (33,46-47). In the OPPERA study, several other genes were distinguished as potential genetic risk factors for chronic TMD including calmodulin-dependent protein kinase 4 gene (*CAMK4*), muscarinic cholinergic receptor 2 gene (*CHRM2*), G protein coupled receptor kinase 5 gene (*GPRK5*), interferon related developmental regulator 1 gene (*IFRD1*) and glucocorticoid receptor gene (*NR3C1*) (48). In total, 358 genes are known to contribute to chronic TMD via nociceptive and inflammatory pathways. However, further research is required into their relation to masticatory muscle pain (48).

Recently, there has been research directed towards genome sequencing and epigenetics. Epigenetics can be defined as inheritance of gene expression patterns that does not involve changes in DNA sequencing. Within the field of epigenetics, the most investigated mechanism has been DNA methylation. The mechanism involves inhibition of binding of transcription factors and suppression of transcription (49). While the specific relationships associated with epigenetic and masticatory muscle pain have

yet to be investigated, five gene polymorphisms have been shown to have association with TMD onset (50). Multiple PDZ domain protein (*MPDZ*) is associated with time-based pain summation; prostaglandin-endoperoxide synthase 1 (*PTGS1*) and amyloid-beta precursor protein (*AAP*) are associated with psychological symptoms and stress; while angiotensin I-converting enzyme 2 (*ACE 2*) and voltage-gated sodium channel-type 1-alpha subunit (*SCN1A*) have been observed associated with nonspecific oral and facial pain symptoms (50). These key gene polymorphisms provide potential areas for further research into acute and chronic TMD onset, ultimately assisting in identifying those at risk of TMD and masticatory muscle pain at earlier stages.

Biomarkers can be utilized not only for the early diagnosis of various TMD conditions, but also to evaluate the effectiveness of treatment. There are limited studies evaluating biomarkers in the context of masticatory muscle pain. Some studies relative to local and regional muscle pain conditions have indicated that serotonin, glutamate, lactate and pyruvate were increased in patients with chronic myalgia, however further research is still required (51).

Studies have reported that dopamine neurotransmission can change centrally in chronic pain conditions, identifying it as a potential systemic biomarker (52). Typically, dopamine is increased in patients with myofascial pain. Current evidence points to the correlation of a dopamine increase with an increase in masseter muscle pain intensity (52). This suggests that dopamine is also involved in pain modulation at a peripheral level.

It has also been reported that when compared to normal controls, patients with TMD have increased levels of matrix metalloproteinases (MMPs), aggrecanase and inflammatory mediators (53,54). Specifically, in patients with chronic TMD muscle pain, studies have noted an increase of amino acid secretion, elevated levels of intramuscular cytokines including IL-6, IL-7, IL-8 and IL-13 and increased salivary levels of oxidative stress biomarkers (55-57). To date, the gold standard biomarker for TMD, especially relating to masticatory muscle pain has yet to be found. Given its diagnostic potential, further research into discovering viable local and systemic biomarkers for TMD and masticatory muscle pain should be of future interest.

Brain imaging may provide another instrument that may be utilized in the future to investigate the changes in brain function and structures associated with persistent orofacial pain, especially TMD. Studies utilizing functional magnetic resonance imaging (fMRI) have provided an

explanation for the pathological basis of neurological pain. Functional imaging provides imaging of the areas within the brain that are characterized as a “pain matrix”. This matrix mainly involves the thalamus, amygdala, insular cortex, supplementary motor area, prefrontal cortex, sensory cortex and posterior parietal cortex (58,59). Within the pain matrix, changes in the thalamocortical pathway of somatosensation are also evident (60). Studies have reported that with brain imaging, a common pattern of functional and structural alteration have been seen in the pain matrix of TMD patients with chronic muscle pain (61,62). In addition, functional and structural changes are evident within the prefrontal cortex and limbic system in patients with chronic orofacial pain (58,59). A meta-analysis highlighted functional and grey matter abnormalities in patients with chronic orofacial pain disorders particularly those involving masticatory muscles (63). Compared to healthy controls, studies have found structurally higher grey matter concentration in the posterior putamen and right ventral thalamus in patients with chronic TMD (63,64). Functionally, TMD patients tended to have increased brain activity in the thalamus, but reduced activity in the insula (63). Ultimately, these brain imaging studies, although in their infancy in development, highlight the potential of fMRI as a tool for investigation and further understanding of persistent masticatory muscle pain in TMD patients.

## Conclusions

The importance of an accurate diagnosis is paramount in medicine and dentistry. Without a correct diagnosis, a treatment plan has limited efficacy, and in some circumstances, may lead to treatment failure or further impairment. Since the introduction of the RDC-TMD and its evolution into DC-TMD, there is now a more standardized and reliable protocol. The diagnostic protocol continues to evolve with new research resulting one day in a standardized and validated global diagnostic protocol. The etiology and pathophysiology of masticatory muscle pain and TMD is considered multifactorial with strong ties to biologic, environmental, genetic, psychosocial, cognitive factors as well as multiple co-morbid conditions. Unfortunately, no definitive theory exists that explains the onset and chronicity associated with masticatory muscle pain. A complex interaction between the PNS and CNS is believed to contribute to the establishment of masticatory muscle pain considering the influence of peripheral and

central sensitization.

fMRI research currently indicates that common patterns of functional and structural changes are reported in patients with TMD and chronic pain. The influence of genetics, epigenetics and biomarkers has the potential to be utilized for the early diagnosis and potentially early treatment or prevention of masticatory muscle pain. These and other areas of research into this field certainly portends a bright future with significant breakthroughs in patient care.

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