

Navigation of tumor location and intersegmental planes utilizing mixed reality in video-assisted thoracic surgery for non-small cell lung cancer: a case report of right S2 segmentectomy

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Background: With the increasing detection of small lung cancers using computed tomography (CT), ensuring precise tumor margins in sublobar resections has gained prominence. Although conventional tumor marking methods have demonstrated efficacy, they may carry inherent risks or lack the desired level of accuracy. In this paper, we present an innovative approach utilizing mixed reality (MR) to enhance lung cancer segmentectomy.

Case Description: A man in his 70s was diagnosed with lung adenocarcinoma, presenting as a 2.1 cm pure ground-glass nodule (GGN) in segment 2 (S2) of the right upper lobe, detected on routine follow-up CT scans at a local clinic for adrenal insufficiency. We utilized MR to facilitate video-assisted thoracic surgery (VATS) for a right S2 segmentectomy. This approach involves superimposing a dynamic three-dimensional (3D) lung model onto the actual surgical field, enabling the surgical team to precisely locate the tumor and delineate segmental boundaries. In contrast to the conventional indocyanine green (ICG) method, which often yielded ambiguous delineation, our MR-assisted approach consistently demonstrated clear accuracy. Notably, certain challenges, such as achieving optimal alignment of the 3D model, were encountered. Nevertheless, the undeniable advantages of MR are evident throughout the procedure.

Conclusions: We herein reported the pioneering use of MR-assisted segmentectomy for lung cancer. This novel approach shows promise in enhancing precision, safety, and innovation in thoracic surgery by overcoming conventional limitations.

Keywords: Mixed reality (MR); indocyanine green (ICG); segmentectomy; lung cancer; case report

Received: 19 September 2023; Accepted: 29 November 2023; Published online: 22 December 2023. doi: 10.21037/vats-23-58 View this article at: https://dx.doi.org/10.21037/vats-23-58

Introduction

With the widespread use of computed tomography (CT), the number of small lung cancers detected has increased significantly. Recent clinical trials conducted in Japan and the United States have highlighted the potential benefits of sublobar resection, leading to a growing adoption of this technique (1-3).

One of the main challenges in sublobar resection is ensuring adequate tumor margins. Several tumor marking methods have been explored to address this issue, but some come with inherent risks. Among these methods, the

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Figure 1 Chest CT scan showing a 2.1 cm × 1.3 cm pure GGN located peripherally in S2 of the right upper lobe. CT, computed tomography; GGN, ground-glass nodule; S2, segment 2.

indocyanine green (ICG) method has gained popularity in recent years. However, it too has limitations. Although ICG provides visual guidance, it falls short in establishing precise spatial relationships with the actual tumor, and, in certain cases, struggles with intersegmental delineation (4).

In recent years, mixed reality (MR), a technology that merges elements of virtual and augmented reality, has found applications in the realm of surgical treatment (5,6). The utilization of MR for tumor marking holds promise as a potential solution. It offers a non-invasive and relatively straightforward approach, potentially representing the

Highlight box

Key findings

• Mixed reality (MR) technology in lung cancer segmentectomy for precise tumor localization

What is known and what is new?

- Existing tumor marking methods can be invasive and less accurate
- MR technology provides non-invasive, effective tumor marking during segmentectomy

What is the implication, and what should change now?

- MR could revolutionize lung cancer surgeries
- Further research on MR's practicality in thoracic surgeries is crucial.

next generation of treatments. This technology has the capacity to enable safe and reliable surgery by accurately pinpointing the location of the tumor and intersegmental boundaries. To the best of our knowledge, this report marks the first documented instance of segmentectomy for lung cancer utilizing MR. We present this case in accordance with the CARE reporting checklist (available at https://vats. amegroups.com/article/view/10.21037/vats-23-58/rc).

Case presentation

A man in his 70s presented with a pure ground-glass nodule (GGN) in the right upper lobe, detected during routine follow-up CT scans conducted at a local clinic for adrenal insufficiency. Over the course of 2 years, the pulmonary nodule grew to a size of 2.1 cm. A transbronchial lung biopsy confirmed the nodule as lung adenocarcinoma, prompting the decision to proceed with surgery. Patient medical history included diabetes mellitus. Chest CT identified a 2.1 cm × 1.3 cm pure GGN located peripherally in segment 2 (S2) of the right upper lobe (Figure 1). Positron emission tomography (PET)/CT revealed no abnormal uptake. The clinical stage was diagnosed as c-TisN0M0 stage 0, and a right S2 segmentectomy was planned using four-port video-assisted thoracic surgery (VATS). Based on the data from the JCOG1211 trial (3), we elected to perform a segmentectomy as the lesion was a pure GGN exceeding 2 cm.

A preoperative CT scan using a 1.25 mm slice thickness was performed to capture the entire lung field. Additionally, Synapse Vincent software (Fujifilm, Tokyo, Japan) was employed to construct a three-dimensional (3D) model of the lung, as previously reported (7,8). Individual components of the 3D lung model including the lung lobe, pulmonary artery, pulmonary vein, bronchus, tumor, and targeted lung segments for resection, were exported as "STL files". Each file is exported separately. These STL files were then uploaded to Holoeyes XR (Holoeyes, Tokyo, Japan), a platform provided by Holoeyes Inc., where the 3D lung model was reconstructed online. The 3D lung model was then imported into HoloLens 2 (Microsoft Corporation, WA, USA), a head-mounted display, and its visualization was confirmed using HoloLens 2. During the surgery, either an assistant or external aid manipulated the HoloLens 2.

Following port placement, a VATS right S2 segmentectomy was planned. Intrathoracic visualization was achieved using a thoracoscopic camera, with an assistant equipped with a HoloLens 2 projected a 3D lung model

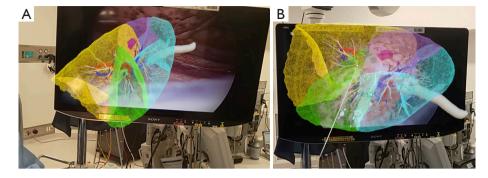


Figure 2 MR in VATS. (A) Intrathoracic visualization during VATS, with an assistant employing the HoloLens 2 to project the 3D lung model onto the surgical field using the MR technique. (B) Thoracoscopic monitor view illustrating the alignment of lung landmarks from the 3D model and the actual surgical field, ensuring accurate tumor localization and segmental delineation. MR, mixed reality; VATS, video-assisted thoracic surgery; 3D, three dimensional.



Figure 3 Intraoperative findings during segmentectomy. The right side of the images represented the head direction, while the left side corresponded to the caudal direction. (A) Segmental boundaries marked on the lung surface using MR, with the pleura labeled via soft coagulation. (B) Intravenous ICG injection and subsequent observation with an infrared thoracoscope, depicting a faint intersegmental delineation possibly obscured by pulmonary emphysema. (C) Completion of the S2 segmentectomy using MR-guided delineation for resection of the intersegmental planes with staplers. MR, mixed reality; ICG, indocyanine green; S2, segment 2.

onto the surgical field, creating a MR environment (*Figure 2A*). By aligning the lung landmarks from this model with those visible on the thoracoscopic monitor, congruence between the actual lung view and the 3D model was ensured, facilitating accurate identification of the tumor location and segmental delineation (*Figure 2B*).

Subsequently, a right S2 segmentectomy was performed via VATS. MR technology was utilized to mark the segmental boundaries on the lung surface, with the pleura labeled using soft coagulation (*Figure 3A*). After posterior mediastinal pleura dissection, the B2 bronchus was identified. From the interlobar region, the pulmonary artery A2 was dissected, and veins V2c and V2b, branching from the central vein, were ligated and resected while preserving V2a. After stapling the right B2, ICG was intravenously injected, and observation with an infrared thoracoscope (VISERA ELITE II, Olympus, Tokyo, Japan) during segmental delineation showed a faint depiction, which was not clear, possibly because of pulmonary emphysema (*Figure 3B*). Utilizing MR-guided delineation of the segmental boundary, the intersegmental planes were resected using staplers, completing S2 segmentectomy (*Figure 3C*). Frozen section analysis verified a secure margin of 1.9 cm. The drain was removed on the second postoperative day, and the patient showed favorable progress with no signs of recurrence. The pathological diagnosis revealed minimally invasive adenocarcinoma with a maximum tumor diameter of 2.1 cm and an invasive diameter of 0.2 cm. Staging was determined as pT1miN0M0 (stage IA1).

All procedures performed in this study were in accordance with the ethical standards of the institutional and/or national research committee(s) and with the Helsinki Declaration (as revised in 2013). Written informed consent

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was obtained from the patient for publication of this case report and accompanying images. A copy of the written consent is available for review by the editorial office of this journal.

Discussion

In this case, we performed a right S2 segmentectomy using VATS for small-sized lung adenocarcinoma primarily characterized by radiologically pure GGN. Our surgical approach was notably enhanced by integrating MR technology to mark the intersegmental plane, facilitating precise tumor localization. Although attempts to delineate intersegmental planes using conventional intravenous ICG have been inconclusive, MR-assisted segmentectomy consistently provided adequate surgical margins. To the best of our knowledge, this represents the first reported instance of segmentectomy assisted by MR technology.

The integration of MR and thoracic surgery marks a groundbreaking development in thoracoscopic surgery (9-11). MR technology seamlessly combines virtual objects with the real world, enabling surgeons to interact with a dynamic real-time 3D lung model in the operating room, serving as a valuable visual guide. Notably, by creating a detailed 3D lung model using Synapse Vincent and superimposing it on a monitor showing the actual surgical field, the system enabled surgical navigation with unparalleled accuracy. Prior to these innovations, surgeons often relied on CTguided marking, dye marking, or Endofinger methods for intraoperative tumor location as preoperative markers (12). Although these traditional methods are effective, they lack the dynamism and real-time performance offered by MR.

Several methods for tumor localization and intersegmental plane identification in thoracic surgery have been reported. Tumor identification in thoracic surgery has evolved through various stages of development; techniques such as CT-guided hook wire placement, dye and lipiodol injection, radial bronchoscopic ICG dispersing, coil or radiofrequency identification microchip implantation, and Virtual Assisted Lung Mapping have been considered highly effective methods (12-14). Nevertheless, each method has inherent challenges. Although these techniques ensure a certain degree of accuracy, they are invasive and often carry the risk of serious complications. Furthermore, despite meticulous implementation, the potential for misidentification remains, and in VATS, this challenge is magnified by the limited space in the thoracic cavity. Notably, the ease of palpation diminishes as the tumor

size decreases, and detection typically occurs at an earlier stage. Although each method has distinct advantages, they also present unique challenges, highlighting the need for enhanced and more reliable tools.

Conversely, several methods exist for identifying the intersegmental plane (15). These include air-containing collapse, intravenous ICG, and hyperinflation methods. Of these, ICG is particularly useful for narrow thoracic spaces encountered during VATS. However, despite its usefulness in intersegmental delineation, the ICG technique sometimes fails to provide optimal delineation. In such cases, clear intersegmental boundaries were still not captured. This underscores the fact that even the most established intersegmental identification methods can encounter setbacks and reinforces the need for improved and more reliable approaches.

The exceptional advantage of the MR technology lies its unique capacity to bridge the virtual and real worlds. This allows the surgeon to predict the tumor location and intersegmental plane by adjusting the visual scale and matching the landmarks of the lung structures. This is particularly powerful when MR markings are made immediately after thoracoscopic surgery, especially when the lungs are in a minimally collapsed phase. Although innovation is promising, it often comes with challenges. One important challenge is the scaling and alignment of the 3D lung model. Overlaying a 3D lung model with collapsed lungs caused by isolated lung ventilation requires attention to both technical and anatomical aspects, as well as expertise and experience. Although it is difficult to accurately reflect the degree of pulmonary collapse in the model, it was addressed by assuming that collapse is centered at the pulmonary hilum and applying a uniform shrinkage to the entire lung. As the second limitation, the MR imaging technique may be compromised in the presence of severe adhesions, although feasible after detachment of the adhesions. To ensure safety, the ICG method was concurrently used for segmentectomy in this case and remained effective. However, as MR technology matures and is performed more seamlessly, its reliability increases, potentially reducing the problems currently encountered with MR. Furthermore, it is worth mentioning that MR can be applied to wedge resection as well.

Conclusions

In conclusion, this case serves as a significant milestone in technological innovations within thoracic surgery.

Video-Assisted Thoracic Surgery, 2024

It not only underscores the transformative potential of technologies such as MR but also highlights the necessity for ongoing research and adaptation. Through the use of MR, we successfully identified the tumor and delineated the intersegmental plane in VATS segmentectomy, ensuring adequate resection margins for the procedure. MR is anticipated to drive further advancements that will augment the intuitive decision-making of the surgeon, ultimately enhancing both the safety and effectiveness of surgical interventions.

Acknowledgments

Funding: None.

Footnote

Provenance and Peer Review: This article was commissioned by the Guest Editors (Seshiru Nakazawa and Hitoshi Igai) for the series "Simulation and Navigation Techniques in VATS/RATS" published in Video-Assisted Thoracic Surgery. The article has undergone external peer review.

Reporting Checklist: The authors have completed the CARE reporting checklist. Available at https://vats.amegroups.com/article/view/10.21037/vats-23-58/rc

Peer Review File: Available at https://vats.amegroups.com/ article/view/10.21037/vats-23-58/prf

Conflicts of Interest: All authors have completed the ICMJE uniform disclosure form (available at https://vats. amegroups.com/article/view/10.21037/vats-23-58/coif). The series "Simulation and Navigation Techniques in VATS/RATS" was commissioned by the editorial office without any funding or sponsorship. The authors have no other conflicts of interest to declare.

Ethical Statement: The authors are accountable for all aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved. All procedures performed in this study were in accordance with the ethical standards of the institutional and/or national research committee(s) and with the Helsinki Declaration (as revised in 2013). Written informed consent was obtained from the patient for publication of this case report and accompanying images. A copy of the written consent is available for review

by the editorial office of this journal.

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doi: 10.21037/vats-23-58

Cite this article as: Kudo Y, Omori T, Amemiya R, Ikeda N. Navigation of tumor location and intersegmental planes utilizing mixed reality in video-assisted thoracic surgery for non-small cell lung cancer: a case report of right S2 segmentectomy. Video-assist Thorac Surg 2024;9:13.

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